

LLL



TCJA SUPERANNUATION PTY LTD  
<TC & JA MCMAHON SF A/C>  
36 COUTTS ST  
BULIMBA QLD 4171

Incorporated in Western Australia

ASX Code LLL

Security class: FULLY PAID ORDINARY SHARES

**Update your information:**

 **Online:**  
[www.investorcentre.com/contact](http://www.investorcentre.com/contact)

 **By Mail:**  
Computershare Investor Services Pty Limited  
GPO Box 2975 Melbourne  
Victoria 3001 Australia

**Enquiries:**

(within Australia) 1300 850 505  
(international) +61 3 9415 4000

**Holder Identification Number (HIN)**

X 0085198955

**Important:** You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Tax File Number/ABN: Not quoted  
Page Number: 1 of 1

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**CHES Allotment Confirmation Notice as at 16 June 2022**

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**THIS ADVICE CONFIRMS THE ALLOTMENT OF 1,452 FULLY PAID ORDINARY SHARES AT \$0.70 IN LEO LITHIUM LIMITED ON 16 JUNE 2022 TO THE ABOVE NAMED PURSUANT TO THE PRO-RATA AND SHORTFALL OFFER.**

$$1452 \times 0.70 = 1016.4$$

$$\text{Total Cost Base} = 1016.4 + 4334.4 = 5350.80$$

IF THE DETAILS ABOVE ARE INCORRECT, PLEASE ADVISE THIS OFFICE IMMEDIATELY

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Page Number: 1 of 1

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**CHES Allotment Confirmation Notice as at 16 June 2022**

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**THIS ADVICE CONFIRMS THE ALLOTMENT OF 6,192 FULLY PAID ORDINARY SHARES AT \$0.70 IN LEO LITHIUM LIMITED ON 16 JUNE 2022 TO THE ABOVE NAMED PURSUANT TO THE PRO-RATA AND SHORTFALL OFFER.**

$6192 \times 0.70 = 4334.4$

IF THE DETAILS ABOVE ARE INCORRECT, PLEASE ADVISE THIS OFFICE IMMEDIATELY

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Victoria 3001 Australia

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**Holder Identification Number (HIN)**

X0085198955

ASX Code	LLL
Payment Date	17 June 2022
Direct Credit Reference No.	800508

## Leo Lithium Limited Pro-rata and Shortfall Offer - Scale-back & Refund

Dear Securityholder,

Thank you for participating in the Leo Lithium Limited Pro-rata and/or Shortfall Offer (**the Offers**). A holding statement confirming the number of fully paid ordinary shares (**shares**) allotted to you was dispatched on 17 June 2022 if applicable.

Due to strong shareholder support, subscriptions to the Offers were oversubscribed. As such, Leo Lithium Limited has elected to apply a scale back to applications for additional shares under the Offers. This means you have not received the full amount of shares that you applied for. This advice represents a refund of application monies received following the scale back; or due to application monies not being lodged in accordance with the Prospectus.

Leo Lithium Limited would like to thank you for participating in the Offers and for your ongoing support of the Company. If you have further queries regarding the scale-back or your allocation under the Offers, please contact the Leo Lithium Limited information line on 1300 850 505 (within Australia), or +61 3 9415 4000 (outside Australia) at any time between 8.30am and 5.00pm (Sydney time) on Monday to Friday.

## Your Payment Instruction

COMMONWEALTH BANK OF AUSTRALIA  
BSB: 064-162 Account number: 11362115

Amount Deposited

**AUD\$2,665.60**

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.