



LLL



TCJA SUPERANNUATION PTY LTD
<TC & JA MCMAHON SF A/C>
36 COUTTS ST
BULIMBA QLD 4171

Incorporated in Western Australia

ASX Code LLL

Security class: FULLY PAID ORDINARY SHARES

Update your information:



Online:

www.investorcentre.com/contact



By Mail:

Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

Enquiries:

(within Australia) 1300 850 505

(international) +61 3 9415 4000

Holder Identification Number (HIN)

X 0085198955

Important: You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Tax File Number/ABN:

Not quoted

Page Number:

1 of 1

CHESS Allotment Confirmation Notice as at 16 June 2022

**THIS ADVICE CONFIRMS THE ALLOTMENT OF 1,452
FULLY PAID ORDINARY SHARES AT \$0.70 IN LEO
LITHIUM LIMITED ON 16 JUNE 2022 TO THE ABOVE
NAMED PURSUANT TO THE PRO-RATA AND
SHORTFALL OFFER.**

$$1452 \times 0.70 = 1016.4$$

$$\text{Total Cost Base} = 1016.4 + 4334.4 = 5350.80$$

IF THE DETAILS ABOVE ARE INCORRECT, PLEASE ADVISE THIS OFFICE IMMEDIATELY



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1 of 1

CHESS Allotment Confirmation Notice as at 16 June 2022

**THIS ADVICE CONFIRMS THE ALLOTMENT OF 6,192
FULLY PAID ORDINARY SHARES AT \$0.70 IN LEO
LITHIUM LIMITED ON 16 JUNE 2022 TO THE ABOVE
NAMED PURSUANT TO THE PRO-RATA AND
SHORTFALL OFFER.**

$$6192 \times 0.70 = 4334.4$$

IF THE DETAILS ABOVE ARE INCORRECT, PLEASE ADVISE THIS OFFICE IMMEDIATELY



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GPO Box 2975 Melbourne
Victoria 3001 Australia

Enquiries:

(within Australia) 1300 850 505
(international) +61 3 9415 4000

Holder Identification Number (HIN)

X 0085198955

ASX Code

LLL

Payment Date

17 June 2022

Direct Credit Reference No.

800508

Leo Lithium Limited Pro-rata and Shortfall Offer - Scale-back & Refund

Dear Securityholder,

Thank you for participating in the Leo Lithium Limited Pro-rata and/or Shortfall Offer (**the Offers**). A holding statement confirming the number of fully paid ordinary shares (**shares**) allotted to you was dispatched on 17 June 2022 if applicable.

Due to strong shareholder support, subscriptions to the Offers were oversubscribed. As such, Leo Lithium Limited has elected to apply a scale back to applications for additional shares under the Offers. This means you have not received the full amount of shares that you applied for. This advice represents a refund of application monies received following the scale back; or due to application monies not being lodged in accordance with the Prospectus.

Leo Lithium Limited would like to thank you for participating in the Offers and for your ongoing support of the Company. If you have further queries regarding the scale-back or your allocation under the Offers, please contact the Leo Lithium Limited information line on 1300 850 505 (within Australia), or +61 3 9415 4000 (outside Australia) at any time between 8.30am and 5.00pm (Sydney time) on Monday to Friday.

Your Payment Instruction

COMMONWEALTH BANK OF AUSTRALIA
BSB: 064-162 Account number: 11362115

Amount Deposited

AUD\$2,665.60

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.