

Greenwood Superannuation Fund

Members Statement

Fraser Dalton Greenwood
 3863 Mount Lindesay Highway
 Park Ridge, Queensland, 4125, Australia

Your Details

Date of Birth : Provided
 Age: 91
 Tax File Number: Provided
 Date Joined Fund: 25/05/2004
 Service Period Start Date:
 Date Left Fund:
 Member Code: GREFRA00002A
 Account Start Date: 19/05/2021
 Account Phase: Accumulation Phase
 Account Description: Accumulation

Nominated Beneficiaries N/A

Vested Benefits
 Total Death Benefit

Your Balance

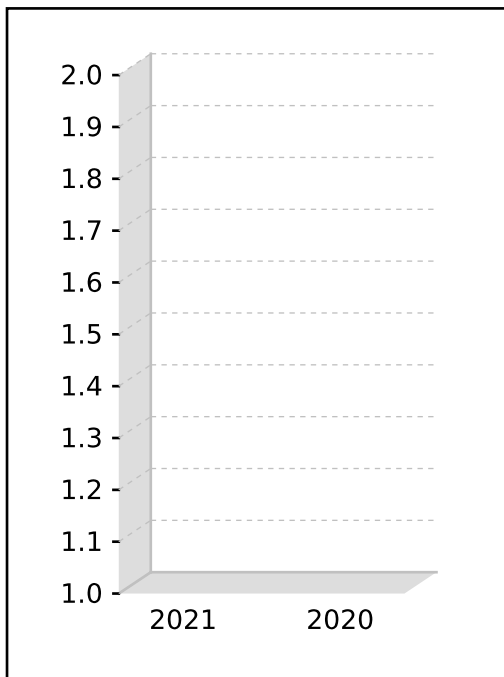
Total Benefits

Preservation Components

Preserved
 Unrestricted Non Preserved
 Restricted Non Preserved

Tax Components

Tax Free
 Taxable



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2020		
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		
Internal Transfer In	174,379	
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out	174,379	
Closing balance at 30/06/2021	0	0

Greenwood Superannuation Fund

Members Statement

Fraser Dalton Greenwood
 3863 Mount Lindesay Highway
 Park Ridge, Queensland, 4125, Australia

Your Details

Date of Birth : Provided
 Age: 91
 Tax File Number: Provided
 Date Joined Fund: 25/05/2004
 Service Period Start Date:
 Date Left Fund:
 Member Code: GREFRA00003P
 Account Start Date: 19/05/2021
 Account Phase: Retirement Phase
 Account Description: Account Based Pension

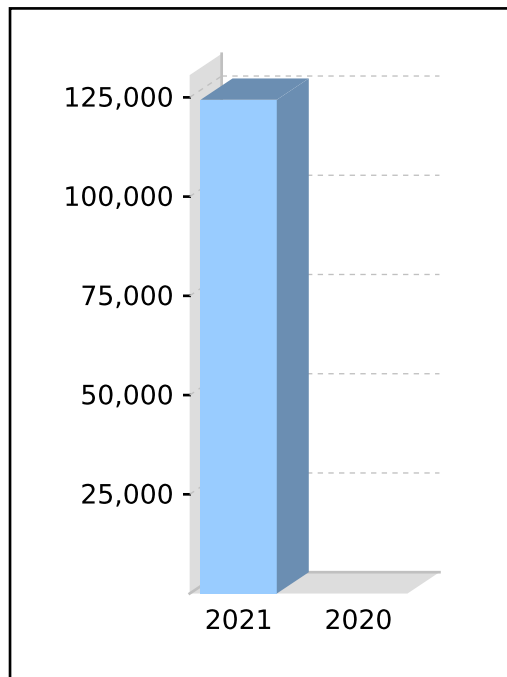
Nominated Beneficiaries N/A
 Vested Benefits 124,391
 Total Death Benefit 124,391

Your Balance

Total Benefits 124,391

Preservation Components
 Preserved
 Unrestricted Non Preserved 124,391
 Restricted Non Preserved

Tax Components
 Tax Free (78.54%) 97,693
 Taxable 26,698



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2020		
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	12	
Internal Transfer In	174,379	
<u>Decreases to Member account during the period</u>		
Pensions Paid	50,000	
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2021	124,391	0

Greenwood Superannuation Fund Members Statement

Lorna Sylvia Greenwood
3863 Mount Lindesay Highway
Park Ridge, Queensland, 4125, Australia

Your Details

Date of Birth :	Provided	Date of Death	19/05/2021
Age:	86	Nominated Beneficiaries	N/A
Tax File Number:	Provided	Vested Benefits	
Date Joined Fund:	25/05/2004	Total Death Benefit	0
Service Period Start Date:	26/06/1989	Current Salary	0
Date Left Fund:	19/05/2021	Previous Salary	0
Member Code:	GRELOR00001P	Disability Benefit	0
Account Start Date:	30/06/2008		
Account Phase:	Retirement Phase		
Account Description:	Pension		

Your Balance

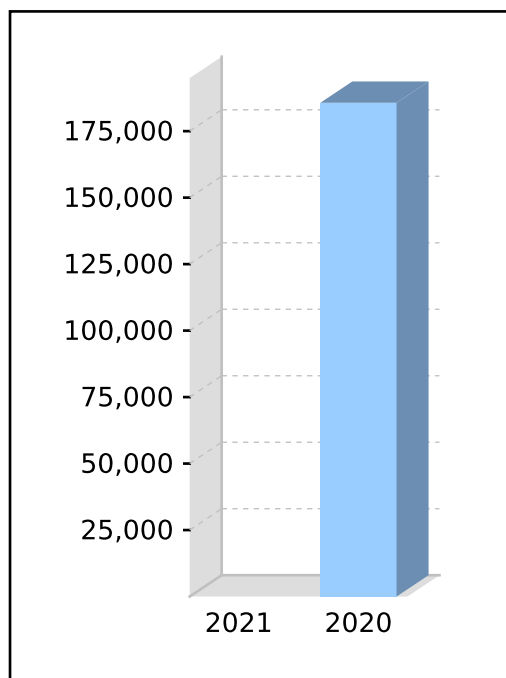
Total Benefits

Preservation Components

Preserved
Unrestricted Non Preserved
Restricted Non Preserved

Tax Components

Tax Free (68.70%)
Taxable



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2020	185,663	224,034
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	(2,543)	(2,371)
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid	8,741	36,000
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out	174,379	
Closing balance at 30/06/2021	0	185,663

Greenwood Superannuation Fund Members Statement

Lorna Sylvia Greenwood
3863 Mount Lindesay Highway
Park Ridge, Queensland, 4125, Australia

Your Details

Date of Birth :	Provided	Date of Death	19/05/2021
Age:	86	Nominated Beneficiaries	N/A
Tax File Number:	Provided	Vested Benefits	
Date Joined Fund:	25/05/2004		
Service Period Start Date:			
Date Left Fund:	19/05/2021		
Member Code:	GRELOR00002A		
Account Start Date:	25/05/2004		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

Your Balance

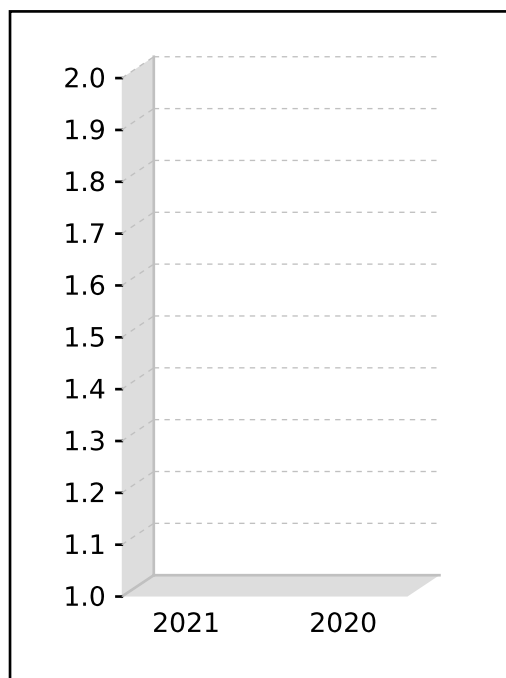
Total Benefits

Preservation Components

Preserved
Unrestricted Non Preserved
Restricted Non Preserved

Tax Components

Tax Free
Taxable



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2020		
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2021	0	0