



**Australian Government**  
**Australian Taxation Office**

**Agent** DGZ  
**Client** PHILPOTT, ROBYN  
**TFN** 481 181 006

## Total superannuation balance

Your client's total superannuation balance is used to determine their eligibility to make contributions, receive co-contributions, and their spouse's eligibility to claim a tax offset for spouse contributions they make. For your clients who are members of a self-managed super fund, or small APRA fund, the trustee of the fund will also use their members' total superannuation balance to determine whether the segregated assets method can be used to calculate exempt current pension income.

**Date generated** 23/02/2022  
**Total superannuation balance as at 30/06/2021** \$1,166,857.10

### Financial year 2020 - 2021

<b>Accumulation phase</b>	<b>\$1,166,857.10 CR</b>
Fund	QSUPER DEFINED BENEFIT ACCOUNT
USI	60905115063002
Account number	QSUP 336698
Amount	\$1,166,857.10 CR
<b>Total superannuation balance as at 30 June 2021</b>	<b>\$1,166,857.10 CR</b>

### Financial year 2019 - 2020

<b>Accumulation phase</b>	<b>\$1,114,036.19 CR</b>
Fund	QSUPER DEFINED BENEFIT ACCOUNT
USI	60905115063002
Account number	QSUP 336698
Amount	\$1,114,036.19 CR
Fund	I & R PHILPOTT FAMILY SUPERANNUATION F
USI	00000000000000
Account number	SMSF115614427033
Amount	\$0.00
<b>Total superannuation balance as at 30 June 2020</b>	<b>\$1,114,036.19 CR</b>

<b>Retirement phase</b>	<b>\$0.00</b>
Fund	I & R PHILPOTT FAMILY SUPERANNUATION F
USI	00000000000000
Account number	SMSF115614427033
Amount	\$0.00
<b>Total superannuation balance as at 30 June 2020</b>	<b>\$1,114,036.19 CR</b>

### Financial year 2018 - 2019

<b>Accumulation phase</b>	<b>\$1,055,806.78 CR</b>
Fund	QSUPER DEFINED BENEFIT ACCOUNT
USI	60905115063002
Account number	QSUP 336698
Amount	\$1,055,806.78 CR
Fund	I & R PHILPOTT FAMILY SUPERANNUATION F
USI	00000000000000
Account number	SMSF115614427033
Amount	\$0.00
<b>Retirement phase</b>	<b>\$0.00</b>
Fund	I & R PHILPOTT FAMILY SUPERANNUATION F
USI	00000000000000
Account number	SMSF115614427033
Amount	\$0.00
<b>Total superannuation balance as at 30 June 2019</b>	<b>\$1,055,806.78 CR</b>

### Financial year 2017 - 2018

<b>Accumulation phase</b>	<b>\$920,135.49 CR</b>
<b>Total superannuation balance as at 30 June 2018</b>	<b>\$920,135.49 CR</b>

Fund	QSUPER
USI	60905115063002
Account number	QSUP 336698
Amount	\$920,135.49 CR

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<b>Total superannuation balance as at 30 June 2018</b>	<b>\$920,135.49 CR</b>
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### Financial year 2016 - 2017

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<b>Accumulation phase</b>	<b>\$856,078.18 CR</b>
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Fund	QSUPER LIMITED
USI	60905115063002
Account number	QSUP 336698
Amount	\$856,078.18 CR

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Fund	THE TRUSTEE FOR I & R PHILPOTT FAMILY SUPERANNUATION FUND
Account number	2
Amount	\$0.00

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<b>Total superannuation balance as at 30 June 2017</b>	<b>\$856,078.18 CR</b>
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