

Philpott, Ivan (PHIIVA00011P) Age: 68* After consideration of other accounts, paid balance as lower tax free percentage.

COVID-19 50% reduction has been applied to the minimum pension amount.

Pension Type	Account Based Pension
Account Description	Account Based Pension
Tax Free	10 50.84%
Minimum	\$18,690.00
Maximum	N/A
Gross Drawdowns	\$33,161.85
Amount Required for Minimum	\$0.00
Amount Payable to reach Maximum	\$891,580.23
Current Account Balance	\$891,580.23

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\$33,161.85

Philpott, Ivan (PHIIVA00012P) Age: 68* (End Date: 01/08/2020)
Paid out minimal balance, low tax free account

COVID-19 50% reduction has been applied to the minimum pension amount.

Pension Type	Account Based Pension	
Account Description	Account Based Pension	
Tax Free	11 48.62%	
Minimum	\$80.00	37,166.63
Maximum	N/A	- 22.38 Earnings to pension payment date
Gross Drawdowns	\$37,144.25	37,144.25
Amount Required for Minimum	\$0.00	
Amount Payable to reach Maximum	\$0.00	
Current Account Balance	\$0.00	

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\$37,144.25

Philpott, Ivan (PHIIVA00013P) Age: 68* (End Date: 01/08/2020)
Paid out minimal balance account

COVID-19 50% reduction has been applied to the minimum pension amount.

Pension Type **Account Based Pension**

Account Description	Account Based Pension		
	12		
Tax Free	100.00%		
Minimum	\$10.00	2,735.57	
		- 1.67	Earnings to pension payment date
Maximum	N/A	-----	
		2,733.90	
Gross Drawdowns	\$2,733.90		\$2,733.90
Amount Required for Minimum	\$0.00		
Amount Payable to reach Maximum	\$0.00		
Current Account Balance	\$0.00		

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Philpott, Ivan (PHIIVA00014P) Age: 68* Higher tax free proportion, pay minimum only

COVID-19 50% reduction has been applied to the minimum pension amount.

Pension Type	Account Based Pension		
Account Description	Account Based Pension		
	13		
Tax Free	66.48%		
Minimum	\$1,340.00		
Maximum	N/A		
Gross Drawdowns	\$1,340.00		
Amount Required for Minimum	\$0.00		
Amount Payable to reach Maximum	\$65,226.21		
Current Account Balance	\$65,226.21		

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\$1,340.00

Philpott, Ivan (PHIIVA00023P) Age: 68* 100% tax free, pay minimum only

COVID-19 50% reduction has been applied to the minimum pension amount.

Pension Type	Account Based Pension		
Account Description	Account Based Pension		
	14		
Tax Free	100.00%		
Minimum	\$620.00		
Maximum	N/A		
Gross Drawdowns	\$620.00		\$620.00
Amount Required for Minimum	\$0.00		

Amount Payable to reach Maximum **\$30,115.50**

Current Account Balance **\$30,115.50**

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Philpott, Ivan (PHIIVA00027P) **Age: 69*** *Commenced in June, no minimum required.*

Pension Type **Account Based Pension**

Account Description **Account Based Pension**

Tax Free **15**
100.00%

Minimum **N/A**

Maximum **N/A**

Gross Drawdowns **\$0.00**

Amount Required for Minimum **N/A**

Amount Payable to reach Maximum **\$25,205.11**

Current Account Balance **\$25,205.11**

\$0.00