

Concessional contributions

Decisions made with this information can have tax consequences.

The contributions data that appears on this screen has been reported to us by your client's super fund (or funds), and we have determined them to be concessional contributions. There is a cap on the amount of concessional contributions your client can make to their super fund (or funds) each financial year without paying extra tax.

Financial year

2019-20



i Your client is within their concessional contributions cap

| | |
|---|--------------------|
| Annual concessional contributions cap | \$25,000.00 |
| Contributions counting towards your client's concessional contributions cap | \$0.00 |
| Unused concessional contributions cap for this year | \$25,000.00 |

Key messages:

- > Your client may also have unused [carry forward concessional contributions](#) cap amounts from a previous year (or years)
- > As a member of a defined benefit fund your client's concessional contributions may not be reported to us until 31 October.
- > Concessional contributions made to a self-managed super fund will not be displayed until we have received and processed the annual return.
- > Refer your client to their own records or contact their fund (or funds) (after 31 October) to obtain more up-to-date information. You may also like to recommend they seek professional advice.

Data last updated **07 November 2020**