



## EXIT STATEMENT

BT Funds Management Limited  
GPO Box 524  
Sydney NSW 2001

Mr M J Valmadre  
PO Box 804  
DUNSBOROUGH WA 6281

For enquiries please call  
**Customer Relations on 131 817**  
8:00am to 6:30pm (Sydney time)  
Monday to Friday  
Fax: (02) 9274 5763

Member name: **Michael John Valmadre**  
Member number: **L0970426**  
Date of birth: **06 December 1969**

Statement period:  
**01/07/2021 to 11/08/2021**

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### Westpac Term Life as Superannuation

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#### Your Benefits

At 11/08/2021

Death Benefits	\$0.00
TPD Benefit	\$0.00
Loyalty Benefit (at no additional premium):	
Death Benefit	\$0.00
TPD Benefit	\$0.00

The benefits advised represent your situation as at 11 August 2021 and are subject to the payment of any outstanding contributions/rollovers, and deduction of any Superannuation Surcharge. These benefits may change. For further information relating to your insurance or an updated benefit, please contact Customer Relations on 131 817. Your insured benefits are provided under a policy which is held by BT Funds Management Limited in relation to the Westpac Life Insurance Services Limited's No 1 Statutory Fund.

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# Westpac Term Life as Superannuation

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Member No: **L0970426**

## Summary of Transactions

<b>Opening withdrawal balance at 01/07/2021</b>	<b>\$0.00</b>	
Prior Premium Adjustment#	\$416.65	
Contributions/Rollovers:		
Personal	\$0.00	
Employer	\$0.00	
Spouse	\$0.00	
Rollovers In	\$0.00	
Deductions:		
Total Insurance Premium	\$0.00	
Base Premium	\$0.00	
Stamp Duty	\$0.00	
Policy Fee	\$0.00	
Rollovers Out	\$0.00	
<b>Closing withdrawal balance at 11/08/2021*</b>	<b>\$416.65</b>	

# While this amount reflects premiums due for the current financial year period it may also include premiums due for previous financial year periods.

\* Please note that your closing balance is in credit due to contributions/rollovers having been received by us from you, or on your behalf, prior to the premium due date. In the event of your death prior to the premium due date, the credit balance shown above will be paid to your nominated beneficiary/Estate in addition to the death benefit amount shown above.

We recommend you check to ensure that any contributions deducted from your salary or wages that are remitted to us, appear on your statement.

The insurance premium shown on your statement includes a policy fee. Please see the Westpac Term Life as Superannuation Annual Report for further details.

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### Tax File Number

We have noted your Tax File Number on our records.

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### Enquiries and Complaints

If you have a concern or complaint, we have a team that can help. If you require further details, please contact Customer Relations on 131 817 and we will do our best to resolve it for you quickly and fairly. Where possible, investor concerns received over the telephone are resolved at that time. If your concerns cannot be resolved in this way, please write to:

Customer Relations Officer  
Westpac Protection Plans  
GPO Box 524  
Sydney NSW 2001

## Westpac Term Life as Superannuation

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Member No: **L0970426**

### Further Information

We are obliged to provide you with any information you may reasonably require to understand your benefits in Westpac Term Life as Superannuation. We consider that this statement gives you all the information you need to understand the value and nature of your benefits in Westpac Term Life as Superannuation during the period of the statement. More information about this product and Retirement Wrap is available on request, including information on this statement and available insurance coverage, please contact your financial planner or Customer Relations on 131 817 for information.

# **Westpac Term Life as Superannuation**

## **Explanation of Terms**

### **Death Benefit**

The value of the insurance benefit payable upon your death to your legal personal representative or dependants.

### **Total & Permanent Disablement (TPD) Benefit**

The value of the insurance benefit payable if you became totally & permanently disabled as defined by your policy.