## **Gabor Superannuation Fund** Pension Withdrawal Limits For the Period 1 July 2021 to 30 June 2022

## Mr Leslie Gabor **YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum		Tax Free %
Leslie Gabor ABP6	0.00	OK!	0.00	OK!	0.00	-		-	15.58%
Leslie Gabor ABP7	13,942.00	OK!	1,760.00	OK!	13,942.00	-		-	77.32%
Leslie Gabor ABP8	2,907.39	OK!	90.00	OK!	2,907.39	-		-	0.00%
Totals									
Gross Drawdowns	16,849.39	0.00	1,850.00	0.00	16,849.39				
PAYG Tax	0.00	0.00	0.00	0.00	0.00				
Net Drawdowns	16,849.39	0.00	1,850.00	0.00	16,849.39				

## Footnotes:

## **Pension Payments**

Lesl	ie G	Sabo	r AB	P7
Date	دِ			

Date	<b>Gross Amount</b>	PAYG	Net Amount	Description
26/09/2021	9,000.00	0.00	9,000.00	Transfer to xx1536
18/11/2021	1,000.00	0.00	1,000.00	Transfer to xx1691
14/12/2021	1,000.00	0.00	1,000.00	Transfer to xx1536
12/01/2022	2,000.00	0.00	2,000.00	Transfer to xx1536
15/01/2022	642.00	0.00	642.00	Transfer to xx1536
03/02/2022	100.00	0.00	100.00	Transfer to xx1691
03/02/2022	200.00	0.00	200.00	Transfer to xx1691
Totals:	13,942.00	0.00	13,942.00	_
Leslie Gabor ABP8				
Date	Gross Amount	PAYG	Net Amount	Description
04/08/2021	2,907.39	0.00	2,907.39	part of \$12,000.00 Transfer to xx1536

Totals: 2,907.39 2,907.39 0.00

<sup>\*</sup>The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

## Gabor Superannuation Fund Pension Withdrawal Limits For the Period 1 July 2021 to 30 June 2022

# Mrs Gizella Gabor

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Gizella Gabor ABP	55,457.61	OK!	3,180.00	18.00	55,475.61	-		- 72.00%
Totals								
Gross Drawdowns	55,457.61	0.00	3,180.00	18.00	55,475.61			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	55,457.61	0.00	3,180.00	18.00	55,475.61			

## Footnotes:

## Pension Payments Gizella Gabor ABP

Gizella Gabor ABP <b>Date</b>	<b>Gross Amount</b>	PAYG	Net Amount	Desc	ript	ion		
04/08/2021	5,457.61	0.00	5,457.61	part xx153		\$12,000.00	Transfer	to
12/01/2022	50,000.00	0.00	50,000.00	Trans	fer	to xx2230		
Totals:	55,457.61	0.00	55,457.61					

<sup>\*</sup>The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

## **Annual Pension Review Statement** For the Financial Year 2021 / 2022

## 1. Fund Details

**Fund Name** 

Gabor Superannuation Fund

Fund ABN

78 002 948 445

Fund Address

11 Hazeldean Place Kenthurst, NSW 2156

## 2. Member Details

Member's Name

Mrs Gizella Gabor

Date of Birth

17 June 1945

Gender

Female

Tax File Number Held

Yes

Yes Claim Tax Free Threshold

### 3. Pension Details

Pension Account

Gizella Gabor ABP

Pension Type

Account Based

Start Date

1 July 2012

Reversionary Beneficiary

Leslie Gabor

Purchase Price

0.00

Account Balance

105,865.40

Date of Balance

30 June 2021

Tax Free Proportion

72.00%

#### Income Stream Requirements

Minimum Pension

3,180.00

Maximum Pension\*

Not Applicable

## **Pension Payment Details**

Payment Frequency

Monthly

Selected Amount Strategy

Selected

Selected Amount

55,475,61

## 4. Member Declaration

I intend on drawing income from my Account Based account during the 2021 / 2022 financial year in accordance with the above. I understand it is the Trustee's responsibility to ensure that the member draws an income stream in accordance with the relevant legislation.

Signature Guzello Sobr Date 30 1 06 1 2022

<sup>\*</sup> Maximum Pension applies only to Transition to Retirement pensions, a limit of 10% of the member's account balance in income that can be drawn each year.

## **Annual Pension Review Statement** For the Financial Year 2021 / 2022

## 1. Fund Details

**Fund Name** 

Gabor Superannuation Fund

Fund ABN

78 002 948 445

Fund Address

11 Hazeldean Place Kenthurst, NSW 2156

## 2. Member Details

Member's Name

Mr Leslie Gabor

Date of Birth

2 August 1942

Gender

Male

Tax File Number Held

Yes Yes

Claim Tax Free Threshold

3. Pension Details

Pension Account Pension Type

Leslie Gabor ABP7 Account Based

Start Date

1 July 2017

Reversionary Beneficiary

Gizella Gabor

Purchase Price

84,092.41

Account Balance

58,503.80

Date of Balance

30 June 2021

Tax Free Proportion

77.32%

## **Income Stream Requirements**

Minimum Pension

1,760.00

Maximum Pension\*

Not Applicable

## **Pension Payment Details**

Payment Frequency

Monthly

Selected Amount Strategy

Net

Selected Amount

13,942.00

## 4. Member Declaration

I intend on drawing income from my Account Based account during the 2021 / 2022 financial year in accordance with the above. I understand it is the Trustee's responsibility to ensure that the member draws an income stream in accordance with the relevant legislation.

Date

30 1 66 1 2022

<sup>\*</sup> Maximum Pension applies only to Transition to Retirement pensions, a limit of 10% of the member's account balance in income that can be drawn each year.

# Annual Pension Review Statement For the Financial Year 2021 / 2022

## 1. Fund Details

Fund Name

Gabor Superannuation Fund

Fund ABN

78 002 948 445

Fund Address

11 Hazeldean Place Kenthurst, NSW 2156

## 2. Member Details

Member's Name

Mr Leslie Gabor

Date of Birth

2 August 1942

Gender

Male

Tax File Number Held

Yes

Claim Tax Free Threshold

Yes

#### 3. Pension Details

Pension Account

Leslie Gabor ABP8

Pension Type

Account Based

Start Date

1 July 2019

Reversionary Beneficiary

Gizella Gabor

Purchase Price

17,548.16

Account Balance

2.907.39

Date of Balance

30 June 2021

Tax Free Proportion

0.00%

## **Income Stream Requirements**

Minimum Pension

90.00

Maximum Pension\*

Not Applicable

#### **Pension Payment Details**

Payment Frequency

Monthly

Selected Amount Strategy

Selected

Selected Amount

2,907.39

#### 4. Member Declaration

I intend on drawing income from my Account Based account during the 2021 / 2022 financial year in accordance with the above. I understand it is the Trustee's responsibility to ensure that the member draws an income stream in accordance with the relevant legislation.

Signature

Date

30 1 06 1 3055

<sup>\*</sup> Maximum Pension applies only to Transition to Retirement pensions, a limit of 10% of the member's account balance in income that can be drawn each year.