

Gabor Superannuation Fund
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Mr Leslie Gabor

Date of Birth: 02 Aug 1942
Age: 79 (at 30/06/2022)
Status: Generally no contributions allowed, some exceptions apply

Contributions Summary

Prior Year Contributions		Non-Concessional	
The 'Bring Forward Rule' was unavailable in previous 2 years; member was 65 or older			N/A
3-year cap in effect from previous years			N/A
Total non-concessional contributions in previous 2 years			N/A
Current Year Contributions		Concessional	Non-Concessional
Caps	1,2	27,500.00	0.00
Cumulative Available Unused Cap	3	48,119.70	0.00
Contributions made (to this fund)	4	9,608.04	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		9,608.04	0.00
Amount above caps	5	0.00	0.00
Available		66,011.66	0.00

Notes

- 1 . 'Bring Forward Rule' can NOT be triggered this year; member was 67 or older
- 2 . Non-concessional cap shown applies to current year only
- 3 . Member may be eligible to make catch-up concessional contributions
- 4 . Excludes any unmatched deposits
- 5 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	9,608.04
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
Contributions as allocated		9,608.04
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
Contributions as allocated		0.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
12/08/2021	Employer Mandated	642.12			smsfdataflow
09/09/2021	Employer Mandated	691.52			smsfdataflow
12/10/2021	Employer Mandated	642.12			smsfdataflow

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09/11/2021	Employer Mandated	642.12	smsfdataflow
09/12/2021	Employer Mandated	642.12	smsfdataflow
13/01/2022	Employer Mandated	642.12	smsfdataflow
09/02/2022	Employer Mandated	642.12	smsfdataflow
10/03/2022	Employer Mandated	642.12	smsfdataflow
11/04/2022	Employer Mandated	642.12	smsfdataflow
11/05/2022	Employer Mandated	160.53	smsfdataflow
16/05/2022	Employer Mandated	952.37	smsfdataflow
17/06/2022	Employer Mandated	1,333.33	smsfdataflow
30/06/2022	Employer Mandated	1,333.33	smsfdataflow
Totals:		9,608.04	

Gabor Superannuation Fund
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Mrs Gizella Gabor

Date of Birth: 17 Jun 1945
Age: 77 (at 30/06/2022)
Status: Generally no contributions allowed, some exceptions apply

Contributions Summary

Prior Year Contributions

The 'Bring Forward Rule' was unavailable in previous 2 years; member was 65 or older	Non-Concessional
3-year cap in effect from previous years	N/A
Total non-concessional contributions in previous 2 years	N/A

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1,2	27,500.00	0.00
Cumulative Available Unused Cap	3	75,000.00	0.00
Contributions made (to this fund)	4	0.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		0.00	0.00
Amount above caps	5	0.00	0.00
Available		102,500.00	0.00

Notes

- 1 . 'Bring Forward Rule' can NOT be triggered this year; member was 67 or older
- 2 . Non-concessional cap shown applies to current year only
- 3 . Member may be eligible to make catch-up concessional contributions
- 4 . Excludes any unmatched deposits
- 5 . Any excess concessional contributions are treated as non-concessional

WORK TEST DECLARATION

30 June 2022

Gabor Superannuation Fund
11 Hazeldean Place
KENTHURST NSW 2156

Dear Trustee,

Please be advised that I am aged over 75 years and have satisfied the work test requirement of being gainfully employed for at least 40 hours in a 30-day period in the 2022 financial year.

Accordingly, the fund can accept the contributions listed below:

Yours faithfully



Leslie Gabor

Additional information:

D.O.B: 2/08/1942

Total Non – Concessional contributions: \$ -

Total Concessional contributions: \$ 9,608.04

Footnote:

The Australian Taxation Office has indicated that gainful employment or self-employment for gain or reward in any business, trade, profession, vocation, calling, occupation or employment meets the requirement to pass the work test. For this reason, a person who receives only passive income such as trust distributions or dividend income would fail to meet the gainful employment test.

Additionally, unpaid or charitable work does not meet the definition of gainful employment.

Gabor SF

Transactions: Mr Leslie Gabor - Gabor Superannuation Fund

Date Range: 01/07/2021 to 30/06/2022

Mr Leslie Gabor

	Date	Narrative	Debit	Credit	Balance	Quantity
Mr Leslie Gabor						
	01/07/2021	Opening Balance	\$	0.00 \$	0.00 Cr	
	12/08/2021	Employer Contribution: BAE SYSTEMS AUSTRALIA LIMITED	\$	642.12 \$	642.12 Cr	
	09/09/2021	Employer Contribution: BAE SYSTEMS AUSTRALIA LIMITED	\$	691.52 \$	1,333.64 Cr	
	12/10/2021	Employer Contribution: BAE SYSTEMS AUSTRALIA LIMITED	\$	642.12 \$	1,975.76 Cr	
	09/11/2021	Employer Contribution: BAE SYSTEMS AUSTRALIA LIMITED	\$	642.12 \$	2,617.88 Cr	
	09/12/2021	Employer Contribution: BAE SYSTEMS AUSTRALIA LIMITED	\$	642.12 \$	3,260.00 Cr	
	13/01/2022	Employer Contribution: BAE SYSTEMS AUSTRALIA LIMITED	\$	642.12 \$	3,902.12 Cr	
	09/02/2022	Employer Contribution: BAE SYSTEMS AUSTRALIA LIMITED	\$	642.12 \$	4,544.24 Cr	
	10/03/2022	Employer Contribution: BAE SYSTEMS AUSTRALIA LIMITED	\$	642.12 \$	5,186.36 Cr	
	11/04/2022	Employer Contribution: BAE SYSTEMS AUSTRALIA LIMITED	\$	642.12 \$	5,828.48 Cr	
	11/05/2022	Employer Contribution: BAE SYSTEMS AUSTRALIA LIMITED	\$	160.53 \$	5,989.01 Cr	
	16/05/2022	Employer Contribution: L3HARRIS INTEGRATED MISSION SYSTEMS AUSTRALIA PTY LTD	\$	952.37 \$	6,941.38 Cr	
	17/06/2022	Employer Contribution: L3HARRIS INTEGRATED MISSION SYSTEMS AUSTRALIA PTY LTD	\$	1,333.33 \$	8,274.71 Cr	
	30/06/2022	Employer Contribution: L3HARRIS INTEGRATED MISSION SYSTEMS AUSTRALIA PTY LTD	\$	1,333.33 \$	9,608.04 Cr	
Total Mr Leslie Gabor		\$	0.00 \$	9,608.04 \$	9,608.04 Cr	
Total Mr Leslie Gabor		\$	0.00 \$	9,608.04 \$	9,608.04 Cr	