

STOTT SUPERANNUATION FUND

Members Statement

Bruce Stott
39 Martha Street
Camp Hill, Queensland, 4152, Australia

Your Details

Date of Birth : 07/12/1944
Age: 75
Tax File Number: Provided
Date Joined Fund: 26/04/2012
Service Period Start Date: 15/09/1975
Date Left Fund:
Member Code: STOBRU00001P
Account Start Date: 01/07/2013
Account Phase: Retirement Phase
Account Description: Pension

Nominated Beneficiaries Patricia Stott
Vested Benefits 450,245.38
Total Death Benefit 450,245.38
Current Salary 0.00
Previous Salary 0.00
Disability Benefit 0.00

Your Balance

Total Benefits 450,245.38

Preservation Components

Preserved
Unrestricted Non Preserved 450,245.38
Restricted Non Preserved

Tax Components

Tax Free (30.39%) 136,849.89
Taxable 313,395.49

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	482,717.93
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	(12,222.55)
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	20,250.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	450,245.38

STOTT SUPERANNUATION FUND

Members Statement

Patricia Stott
39 Martha Street
Camp Hill, Queensland, 4152, Australia

Your Details

Date of Birth :	13/09/1949
Age:	70
Tax File Number:	Provided
Date Joined Fund:	26/04/2012
Service Period Start Date:	19/06/1977
Date Left Fund:	
Member Code:	STOPAT00001P
Account Start Date	01/07/2014
Account Phase:	Retirement Phase
Account Description:	Pension

Nominated Beneficiaries	Bruce Stott
Vested Benefits	580,706.90
Total Death Benefit	580,706.90
Current Salary	0.00
Previous Salary	0.00
Disability Benefit	0.00

Your Balance

Total Benefits	580,706.90
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Preservation Components

Preserved	
Unrestricted Non Preserved	580,706.90
Restricted Non Preserved	

Tax Components

Tax Free (69.26%)	402,189.00
Taxable	178,517.90

Your Detailed Account Summary

		This Year
Opening balance at	01/07/2019	615,965.84
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		(15,701.94)
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		19,557.00
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2020	580,706.90