

Shares issued = (\$15,000 - \$13,045)/
\$23 per share
85 shares

ANZ
Australia and New Zealand Banking
Group Limited (ANZ) ABN 11 005 357 522.

Date 11 / 2 / 20.

Branch BSB no/Acc no
014 274 1983 22573

Agent Deposit Reference

Deposit
For CREDIT of (account name)
JOHN RAY SUPER FUND
\$ 13,045 —

014-278 1 AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED 014-278 1
11 FEB 2020
ABN 11 005 357 522
31 IPSWICH ROAD
WOOLLOONGABBA QLD 4102

Lodged in accordance with the conditions on deposit slip

afterpay

ACN 618 280 649



001395 000 APT



MR JOHN JOSEPH RAY
UNIT 701
241 WELLINGTON ROAD
EAST BRISBANE QLD 4169

Update your information:

Online:
www.computershare.com.au/easyupdate/APT

By Mail:
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

Enquiries:
(within Australia) 1300 850 505
(international) +61 3 9415 4000

Holder Identification Number (HIN)

X 0020027509

ASX Code	APT
Payment Date	3 February 2020
Cheque Number	1310

Share Purchase Plan Refund

Thank you for participating in the Afterpay Limited (Afterpay) Share Purchase Plan (SPP).

Due to strong shareholder support, the SPP was oversubscribed and Afterpay has applied a scale back to SPP Applications. Your refund is the difference between your SPP Application and the cost of the SPP Shares that were allocated to you.

The issue price for SPP Shares was \$23.00 per share.

You can view the SPP Shares issued to you online at www.investorcentre.com/au. A holding statement confirming the number of SPP Shares issued to you will be sent to you in early February.

If you have any questions in relation to this refund or your allocation under the SPP, please contact Afterpay's Registry, Computershare Investor Services Pty Limited, from 8.30am to 5.00pm Monday to Friday on 1300 850 505 (callers within Australia) or +61 3 9415 4000 (callers outside Australia).

Note: You should retain this statement to assist you in preparing your tax return.

CHEQUE REQUISITION

Date drawn: 7/1/20 Chq Amt: \$15,000 Chq Num: B1 Pay

Payee Details: Afterpay Share Purchase

Name: SUPER.

Address:

Invoices Attached:

Special offer.

Account Allocation:

Code: Goods Description

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Requested by

Ray

Approved by:

Signed by: