

Shares issued = (\$15,000 - \$13,045)/  
\$23 per share  
85 shares

**ANZ**  
Australia and New Zealand Banking  
Group Limited (ANZ) ABN 11 005 357 522.

Date 11 / 2 / 20.

Branch BSB no/Acc no  
014 274 1983 22573

Agent Deposit Reference

Deposit For CREDIT of (account name)  
JOHN RAY SUPER FUND  
\$ 13,045 —

Teller's AUSTRALIA AND  
NEW ZEALAND BANKING  
GROUP LIMITED  
11 FEB 2020  
ABN 11 005 357 522  
31 IPSWICH ROAD  
WOOLLOONGABBA QLD 4102

Lodged in accordance with the conditions on deposit slip



ACN 618 280 649



001395 000 APT  
MR JOHN JOSEPH RAY  
UNIT 701  
241 WELLINGTON ROAD  
EAST BRISBANE QLD 4169

Update your information:

- Online:**  
[www.computershare.com.au/easyupdate/APT](http://www.computershare.com.au/easyupdate/APT)
- By Mail:**  
Computershare Investor Services Pty Limited  
GPO Box 2975 Melbourne  
Victoria 3001 Australia

**Enquiries:**  
(within Australia) 1300 850 505  
(international) +61 3 9415 4000

Holder Identification Number (HIN)

X 0020027509

ASX Code APT  
Payment Date 3 February 2020  
Cheque Number 1310

Share Purchase Plan Refund

Thank you for participating in the Afterpay Limited (Afterpay) Share Purchase Plan (SPP).

Due to strong shareholder support, the SPP was oversubscribed and Afterpay has applied a scale back to SPP Applications. Your refund is the difference between your SPP Application and the cost of the SPP Shares that were allocated to you.

The issue price for SPP Shares was \$23.00 per share.

You can view the SPP Shares issued to you online at [www.investorcentre.com/au](http://www.investorcentre.com/au). A holding statement confirming the number of SPP Shares issued to you will be sent to you in early February.

If you have any questions in relation to this refund or your allocation under the SPP, please contact Afterpay's Registry, Computershare Investor Services Pty Limited, from 8.30am to 5.00pm Monday to Friday on 1300 850 505 (callers within Australia) or +61 3 9415 4000 (callers outside Australia).

**Note:** You should retain this statement to assist you in preparing your tax return.

# CHEQUE REQUISITION

Date drawn: 7/1/20 Chq Amt: \$15,000 Chq Num: B1 Pay

Payee Details: Afterpay Share Purchase

Name: SUPER.

Address: .....

Invoices Attached:

Special offer.

Account Allocation:

Code: Goods Description

Requested by: .....

Ray

Approved by: .....

Signed by: .....