

Roxanne Rogers  
53 Newcombe Avenue  
WEST LAKES SHORE SA 5021

1 July 2019

The Trustees  
S & R Rogers Super Fund  
53 Newcombe Avenue  
WEST LAKES SHORE SA 5021

Dear Trustees,

I wish to continue my current Account Based Pension

Please advise total amount payable for the 2020 year and also the asset value used to acquire the income stream.

Yours faithfully



**Roxanne Rogers**  
(Fund Member)

1 July 2019

Roxanne Rogers  
53 Newcombe Avenue  
WEST LAKES SHORE SA 5021

Dear Roxanne

This letter is to confirm the trustee has considered and accepted your request to  
Referesh a Account Based Income Stream . The terms of the income streams are as follows:

- The income stream commenced on 1 July
- The payments must be made at least annually
- The income stream cannot be used as security for borrowing.

The amount payable is \$26,020.00 in the first year. The assets available to acquire the  
income stream are valued at \$649,962.03

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'Stephen Rogers', followed by a horizontal line.

**Stephen Rogers**  
S & R Rogers Super Fund

Stephen Rogers  
53 Newcombe Avenue  
WEST LAKES SHORE SA 5021

1 July 2019

The Trustees  
S & R Rogers Super Fund  
53 Newcombe Avenue  
WEST LAKES SHORE SA 5021

Dear Trustees,

I wish to stop my current Account Based Pension and commence a new Account Based Pension with the entire balance in my members account.

Please advise total amount payable for the 2020 year and also the asset value used to acquire the income stream.

Yours faithfully



**Stephen Rogers**  
(Fund Member)

1 July 2019

Stephen Rogers  
53 Newcombe Avenue  
WEST LAKES SHORE SA 5021

Dear Stephen

This letter is to confirm the trustee has considered and accepted your request to commence a Account Based Income Stream . The terms of the income streams are as follows:

- The income stream commenced on 1 July
- The payments must be made at least annually
- The income stream cannot be used as security for borrowing.

The amount payable is \$34,370.00 in the first year. The assets available to acquire the income stream are valued at \$858,958.20

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'S & R Rogers', followed by a horizontal line.

**Stephen Rogers**  
S & R Rogers Super Fund