

Pilbara Minerals Limited ABN 95 112 425 788

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MR OLIVER LLEWELLYN LEVINGSTON & MRS SARAH KEESING SPROULE <LEVINGSTON SPROULE S/F A/C> 25 HEGARTY ST **GLEBE NSW 2037**

Update your information:

Online:

www.investorcentre.com/contact

By Mail:

Computershare Investor Services Pty Limited GPO Box 2975 Melbourne Victoria 3001 Australia

Enquiries:

(within Australia) 1300 850 505 (international) +61 3 9415 4000

Holder Identification Number (HIN)

X0079395200

ASX Code PLS Payment Date 19 January 2021 Cheque Number

Retail Entitlement Offer Refund Payment

Thank you for your interest in the Pilbara Minerals Limited 1 for 7.6 pro rata accelerated non-renounceable entitlement offer (Retail Entitlement Offer).

As outlined in Section 5 of the Retail Entitlement Offer Information Booklet, any Application Monies received for more than your final allocation of New Shares will be refunded where the amount is \$1.00 or greater. This payment represents a refund of your overpayment.

If you were allotted shares under the Retail Entitlement Offer (as a result of accepting your entitlement), confirmation of the new shares issued to you was despatched separately on 19 January 2021.

If you have any questions in relation to this refund or your allocation, please contact Computershare Investor Services, from 8.30am to 5.00pm Monday to Friday on 1300 850 505 (within Australia) or + 61 3 9415 4000 (outside Australia).

Note: You should retain this statement to assist you in preparing your tax return.

PLEASE BANK THIS CHEQUE PROMPTLY

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