

**D. O. Super Fund**  
**Contribution Caps**  
**For the Period From 1 July 2019 to 30 June 2020**

**Mr Damon George O'Shea**

**Date of Birth:** 13 Jul 1961  
**Age:** 58 (at 30/06/2020)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

**Prior Year Contributions**  
Contributions for the previous 2 years are not confirmed  
3-year cap in effect from previous years Unknown  
Total non-concessional contributions in previous 2 years Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	0.00	0.00
Contributions made (to this fund)	3	25,000.00	809.47
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		25,000.00	809.47
Amount above caps	4	0.00	0.00
Available		0.00	99,190.53

**Notes**

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Total Superannuation Balance was \$500,000 or more at 30 June 2019, member not eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	5,749.47
	Personal	19,250.53
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>25,000.00</b>
<b>NonConcessional</b>	Personal	809.47
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>809.47</b>
<b>Other</b>	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

**Transactions**

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
25/09/2019	Personal		60.00		manual
10/03/2020	Personal	19,250.53			manual
10/03/2020	Personal		749.47		manual
24/03/2020	Employer Mandated	1,235.00			manual
30/04/2020	Employer Mandated	1,504.80			manual
03/06/2020	Employer Mandated	1,504.87			manual
25/06/2020	Employer Mandated	1,504.80			manual

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Totals:

25,000.00

809.47