

Stuart Flinn

From: Michelle McNeil <michelle@pivotalfp.com>
Sent: Monday, 24 May 2021 12:38 PM
To: Stuart Flinn
Subject: RE: Dodovski Family Superannuation Fund

Hi Stuart,

Bobby – Life - \$1,861,593

Angela – Life - \$1,396,195

If you have any questions, please contact our office on 02 4962 1300.

Kind Regards,

Michelle McNeil



From: Stuart Flinn [mailto:StuartFlinn@sidcor.com.au]
Sent: Monday, May 24, 2021 12:30 PM
To: Michelle McNeil
Subject: FW: Dodovski Family Superannuation Fund

Hi Michelle,

Thanks for these.

Could you please let me know the current cover amount for each policy please?

Thanks,
Stuart

SIDCOR
Tax Experts | Business Strategists
Proactive Accountants

Stuart Flinn

Senior Accountant

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From: Michelle McNeil <michelle@pivotalfp.com>
Sent: Monday, 24 May 2021 12:13 PM
To: Stuart Flinn <StuartFlinn@sidcor.com.au>
Subject: RE: Dodovski Family Superannuation Fund

Hi Stuart,

Here are the statements for Dodovski.

I will check out Fresh and let you know.

If you have any questions, please contact our office on 02 4962 1300.

Kind Regards,

Michelle McNeil



From: Stuart Flinn [<mailto:StuartFlinn@sidcor.com.au>]
Sent: Thursday, May 20, 2021 9:53 AM
To: Michelle McNeil
Subject: RE: Dodovski Family Superannuation Fund

Hi Michelle,

Sorry about that – thanks, I'll use that one going forward.
No need for the IP info in their personal names, just the SMSF policies please.

However, I do have something else I need – the 2020 TAL insurance policies for Fresh Superannuation Fund. Could you assist with these too?

- Olga Dodovski- Policy Number 1563837-A6368828
- Peco Vlacevski – Policy Number- 1563842-A6458748
- Michelle Vlacevski – Policy Number – 1563843-A6645908

Thanks,
Stuart

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From: Michelle McNeil <michelle@pivotalfp.com>

Sent: Monday, 17 May 2021 4:58 PM

To: Stuart Flinn <StuartFlinn@sidcor.com.au>

Subject: RE: Dodovski Family Superannuation Fund

Hi Stuart,

It looks like your original email went to Debbi – who hasn't worked here for a number of years. The admin@pivotalfp.com email is the better one to send requests to as it is checked every day.

I can email you the statements for the SMSF – do you need the Income Protection Tax Statements for Bobby and Angela held in their personal name as well?

If you have any questions, please contact our office on 02 4962 1300.

Kind Regards,

Michelle McNeil



From: Stuart Flinn [<mailto:StuartFlinn@sidcor.com.au>]

Sent: Monday, May 17, 2021 3:13 PM

To: 'admin@pivotalfp.com'

Subject: RE: Dodovski Family Superannuation Fund

Hi,

I'm following up my email below regarding the insurance policies for Bobby and Angela.

Kind regards,
Stuart



Stuart Flinn

Senior Accountant

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From: Stuart Flinn
Sent: Monday, 19 April 2021 3:00 PM
To: debbi@pivotalfp.com
Subject: FW: Dodovski Family Superannuation Fund

Hi Debbi,

Could you help me out with insurance statements for Bobby and Angela Dodovski?
I'm after something for the SMSF policies showing the premiums paid for the 2020 financial year and their cover amount please.

Many thanks,
Stuart

From: Bobby Dodovski <Bobby.Dodovski@nepean.com>
Sent: Monday, 19 April 2021 2:41 PM
To: Stuart Flinn <StuartFlinn@sidcor.com.au>
Subject: RE: Dodovski Family Superannuation Fund

Hi Stuart

See attached statements as requested

Please get in contact with Pivotal wrt premiums for insurances. Speak to Stacey or the admin team.

Pivotal Financial Planning

[Website](#)[Directions](#)[Save](#)[Call](#)

5.0 ★★★★★ 1 Google review

Financial planner in The Junction, New South Wales

Address: 7/102 Glebe Rd, The Junction NSW 2291

Hours: Open · Closes 5PM ▼

Phone: (02) 4962 1300

Bobby Dodovski

Production Manager



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From: Stuart Flinn <StuartFlinn@sidcor.com.au>
Sent: Thursday, 15 April 2021 12:58 PM
To: Bobby Dodovski <Bobby.Dodovski@nepean.com>
Subject: Dodovski Family Superannuation Fund

Hi Bobby,

Hope you are doing well.

See attached checklist for your SMSF for the 2020 FY. Please provide this info when possible.

Kind regards,
Stuart



Stuart Flinn

Senior Accountant

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