

30 June 2022

Janet Rohozinski
J Rohozinski Superannuation Fund
PO Box 996, Southport, Queensland 4215

Dear Sir/Madam

**J Rohozinski Superannuation Fund
Continuation of Account Based Pension**

We have recently completed a review of the assets of **J Rohozinski Superannuation Fund** and your Account Based Pension account in the Fund as at 01 July 2021. The pension does not have a reversionary beneficiary.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.

Your balance contains:

- a Taxable Balance of: \$0.00;
- a Tax Free Balance of: \$312,374.73; and
- a Tax Free proportion: 100.00%.

Your Minimum income stream applicable is \$6,250.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:

Janet Rohozinski

3BE9587D72134B8

Janet Lynne Rohozinski

30 June 2022

Janet Rohozinski
J Rohozinski Superannuation Fund
PO Box 996, Southport, Queensland 4215

Dear Sir/Madam

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Continuation of Account Based Pension**

We have recently completed a review of the assets of **J Rohozinski Superannuation Fund** and your Account Based Pension account in the Fund as at 01 July 2021. The pension does not have a reversionary beneficiary.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.


Your balance contains:

- a Taxable Balance of: \$5,393.55;
- a Tax Free Balance of: \$110,777.75; and
- a Tax Free proportion: 95.36%.

Your Minimum income stream applicable is \$2,320.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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.....
Janet Lynne Rohozinski

30 June 2022

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J Rohozinski Superannuation Fund
PO Box 996, Southport, Queensland 4215

Dear Sir/Madam

**J Rohozinski Superannuation Fund
Continuation of Account Based Pension**

We have recently completed a review of the assets of **J Rohozinski Superannuation Fund** and your Account Based Pension account in the Fund as at 01 July 2021. The pension does not have a reversionary beneficiary.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.

Your balance contains:

- a Taxable Balance of: \$601,343.39;
- a Tax Free Balance of: \$242,513.39; and
- a Tax Free proportion: 28.74%.

Your Minimum income stream applicable is \$16,880.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:

3BE9587D72134B8...
.....
Janet Lynne Rohozinski

J Rohozinski Superannuation Fund

Minutes of a Meeting of the Director(s)

held on 30 June 2022 at Unit T30 28 Bayview Street, Runaway Bay, Queensland 4216



PRESENT: Janet Lynne Rohozinski

PENSION CONTINUATION: Janet Rohozinski wishes to continue existing Account Based Pension with a commencement date of 01/07/2012. The pension does not have a reversionary beneficiary.

The Pension Account Balance as at 01/07/2021 is \$312,374.73, consisting of:

- Taxable amount of: \$0.00; and
- Tax Free amount of: \$312,374.73
- Tax Free proportion: 100.00%.

TRUSTEE ACKNOWLEDGEMENT: It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year

PAYMENT: It was resolved that the trustees have agreed to pay at least the minimum pension payment for the current year of \$6,250.00 in the frequency of at least an annual payment.

CLOSURE: Signed by the trustee(s) pursuant to the Fund Deed.

DocuSigned by:
Janet Rohozinski
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Janet Lynne Rohozinski
Chairperson

J Rohozinski Superannuation Fund

Minutes of a Meeting of the Director(s)

held on 30 June 2022 at Unit T30 28 Bayview Street, Runaway Bay, Queensland 4216



PRESENT: Janet Lynne Rohozinski

PENSION CONTINUATION: Janet Rohozinski wishes to continue existing Account Based Pension with a commencement date of 01/07/2016. The pension does not have a reversionary beneficiary.

The Pension Account Balance as at 01/07/2021 is \$116,171.30, consisting of:

- Taxable amount of: \$5,393.55; and
- Tax Free amount of: \$110,777.75
- Tax Free proportion: 95.36%.

TRUSTEE ACKNOWLEDGEMENT: It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year

PAYMENT: It was resolved that the trustees have agreed to pay at least the minimum pension payment for the current year of \$2,320.00 in the frequency of at least an annual payment.

CLOSURE: Signed by the trustee(s) pursuant to the Fund Deed.

DocuSigned by:
Janet Rohozinski
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Janet Lynne Rohozinski
Chairperson

J Rohozinski Superannuation Fund

Minutes of a Meeting of the Director(s)

held on 30 June 2022 at Unit T30 28 Bayview Street, Runaway Bay, Queensland 4216



PRESENT: Janet Lynne Rohozinski

PENSION CONTINUATION: Janet Rohozinski wishes to continue existing Account Based Pension with a commencement date of 01/07/2017. The pension does not have a reversionary beneficiary.

The Pension Account Balance as at 01/07/2021 is \$843,856.78, consisting of:

- Taxable amount of: \$601,343.39; and
- Tax Free amount of: \$242,513.39
- Tax Free proportion: 28.74%.

TRUSTEE ACKNOWLEDGEMENT: It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year

PAYMENT: It was resolved that the trustees have agreed to pay at least the minimum pension payment for the current year of \$16,880.00 in the frequency of at least an annual payment.

CLOSURE: Signed by the trustee(s) pursuant to the Fund Deed.

DocuSigned by:
Janet Rohozinski
3BE9587D72134B8...
Janet Lynne Rohozinski
Chairperson