



003756 000 NAB
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Need assistance?

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(in Australia) 1300 367 647
 (in New Zealand) 0800 487 016
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Holder Identification Number (HIN)

X0054674562

Summary of key information

Record Date	24 April 2020
Allotment Date	2 June 2020
Payment Date	4 June 2020

NAB Share Purchase Plan Offer – Allocation and refund advice

The details below represent your participation in National Australia Bank's Share Purchase Plan (SPP) in accordance with the terms of the SPP Offer dated 4 May 2020.

Issue Date	Ordinary Shares held at Record Date	Application payment received	Price per SPP Share	Number of SPP Shares allotted	Refund Amount
2 June 2020	273	A\$2,500.00	A\$14.15	176	A\$9.60

The strong support in the SPP has required NAB to scale back applications. The scale back has been applied having regard to the pro rata shareholding of Eligible Shareholders who applied for SPP Shares. Accordingly, applicants received SPP Shares representing approximately 28% of their shareholding as at the Record Date, subject to:

- a minimum allocation of A\$2,490.40 of SPP Shares (176 SPP Shares); and
- a maximum allocation of A\$29,998.00 of SPP Shares (2,120 SPP Shares),

and in each case, subject to the value of SPP Shares applied for.

ASX Settlement Pty Limited, on behalf of NAB will provide a CHESS Holding Statement that sets out the number of Ordinary Shares held at the end of the month.

If you have any questions, please call the NAB Shareholder Information Line on **1300 367 647** (within Australia) or **0800 487 016** (within New Zealand) between 8.00am and 7.30pm (Melbourne time), Monday to Friday.

ShareGift Donation

As your refund amount is A\$10 or less, it will be donated to ShareGift Australia. If you are an Australian resident shareholder, and an amount of A\$2 or more is donated to ShareGift Australia on your behalf, you may request that a tax receipt be issued to you. Please contact the Share Registry if you would like ShareGift Australia to provide a tax receipt.