

Update your information:

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TCL

MR HEINZ JOZEF LEFRANK &
MRS MOIRA KATHLEEN LEFRANK
<LEFRANK FAMILY SUPER A/C>
20 ROTHESAY AVENUE
GLENELG NORTH SA 5045

Date: 6th September 2021

Holder Number: **X0059482955**

ASX Code: TCL

Annual Statement

Transurban

Statement for period: 1 July 2020 to 30 June 2021

This statement represents an Annual Statement for the period 1 July 2020 to 30 June 2021 for your holding in Transurban (TCL). Each TCL triple stapled security comprises a share in Transurban Holdings Limited, a unit in Transurban Holding Trust and a share in Transurban International Limited. Please refer to the last page for the glossary of terms and calculation methodologies.

Do not use this Annual Statement to complete your 2021 Income Tax Return. Please use the Annual Tax Statement issued in August 2021 to complete your 2021 Income Tax Return.

Date ¹	Transaction	Security Transactions	Security price ²	Securities held ³	Security value ⁴
30/06/2020	Opening Balance		\$14.13	2608	\$36,851.00
30/06/2021	Closing Balance		\$14.23	2608	\$37,112.00

Cash Distribution Received	\$808.00
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Distribution Reinvestment Cash Balance

Date ¹	Balance
30/06/2020	-
30/06/2021	-

Return on Investment for period 1 July 2020 to 30 June 2021	\$1,069.00
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Fees	Amount
Directly charged managed costs paid	-
Indirect costs of your investment	\$901.86
Total fees paid⁵	\$901.86

Glossary of terms

Opening Balance and Closing Balance

The number of TCL triple stapled securities as at the close of business on 30 June 2020. The number of TCL triple stapled securities as at the close of business on 30 June 2021.

Cash Distribution Received

Any payments you received in cash during the statement period.

Reinvestment

If you elected to participate in the distribution reinvestment plan (DRP), the proceeds of your distribution were reinvested and used to purchase additional triple stapled securities.

Distribution Reinvestment Cash Balance

Any money left over after purchasing DRP units is held in a cash balance account. This amount will be added to your next distribution and put towards the purchase of additional triple stapled securities. If you exit the fund, this balance will be paid to you in cash.

Return on Investments

If you have not bought or sold TCL triple stapled securities during the reporting period, your statement will show your return on investments. This includes any capital return on your investment plus distributions paid during the reporting period. Otherwise your return on investment is not shown because we do not have access to information about securities you bought or sold during the period. You can obtain that information from your broker or financial advisor and seek their assistance to calculate the return.

Indirect costs of your investment (ICI)

This approximate amount has been deducted from your investment and includes amounts that have reduced the return on your investment but are not charged directly to you as a fee. Indirect Costs (IC) relate to TCL's Corporate function and the Corporate component of TCL's North American segment. IC totalled \$250 million and are inclusive of management and administrative expenses not directly allocated to the entities that operate toll roads. IC include depreciation and amortisation costs of \$146 million, that primarily relates to leased office space and back office systems. The IC do not include costs paid from one entity to another entity within the stapled group. ICI are determined using the IC ratio (ICR), which is calculated based on total IC and the average net assets of TCL for the period, resulting in an ICR of 2.51%. If ICI had been calculated based on total IC and average market value of TCL securities, the ICR would be 0.66%. The amount shown has been rounded to 2 decimal places.

Investment objectives

Please refer to the Transurban website (www.transurban.com) or the ASX website (www.asx.com.au) for announcements and other information relating to TCL's financial and other performance.

Further information

A formal complaints handling procedure is in place for Transurban Infrastructure Management Limited (TIML), AFSL 246585. If you have any enquiries or complaints, please contact our investor relations team. TIML is a member of the Australian Financial Complaints Authority (AFCA). If, after giving us the opportunity to resolve your complaint, you do not feel that it has been resolved satisfactorily, you can lodge a complaint with AFCA: Australian Financial Complaints Authority
GPO Box 3, Melbourne VIC 3001
Web: www.afca.org.au
Email: info@afca.org.au
Phone: 1800 931 678

Notes

¹ Date – The date of any purchase or sale of TCL triple stapled securities refers to the settlement date for the transaction. You can obtain the trade dates from your broker or financial adviser.

² Security price – If you have purchased or sold TCL triple stapled securities during the statement period, the security price (market price as at close of business) and security value (the number of securities multiplied by the market price) has not been included as TCL does not have access to the price at which you bought or sold your securities, the date you traded or any brokerage costs, commissions or spread between the bid price (price at which investors are willing to buy) or ask price (price at which investors are willing to sell). You can obtain this from your broker or financial adviser.

³ Securities held – The number of TCL triple stapled securities recorded as being held by you on the register at close of business on the date indicated.

⁴ Security value – If you have purchased or sold TCL triple stapled securities in the statement period, the security price (market price as at close of business) and security value (the number of securities multiplied by the market price) has not been included as TCL does not have access to the price at which you bought or sold your securities, the date you traded or any brokerage costs, commissions or spread between the bid or ask price. You can obtain this from your broker or financial adviser.

⁵ Total fees paid – This approximate amount includes all fees and costs which affected your investment in the statement period. This amount does not include the brokerage or spread between the bid and ask price for TCL triple stapled securities on the ASX.



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 GLENELG NORTH SA 5045

Holder Identification Number (HIN) X 0059482955
 ASX Code TCL
 TFN/ABN Status Quoted
 Record Date 31 December 2020
 Payment Date 16 February 2021
 Direct Credit Reference No. 848377

Distribution on Stapled Securities

Set out below are the details of your February 2021 Distribution totalling a distribution of 15 cents per security (less withholding tax where applicable).

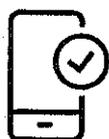
Transurban Holdings Limited Dividend ¹	Triple Stapled Securities
Dividend per Security (cents)	0.00
Number of Securities	2,608
Dividend - Franked	\$0.00
Dividend - Unfranked	\$0.00
Net Dividend	\$0.00
Franking Credit	\$0.00

Transurban Holding Trust Distribution ²	Triple Stapled Securities
Distribution per Security (cents)	15.00
Number of Securities	2,608
Non-Assessable Component	\$214.82
Interest Income	\$119.70
Rent and Other income ³	\$39.86
Non-Concessional MIT Income (NCMI)	\$16.82
Capital Gain - Discount	\$0.00
Capital Gain - Other	\$0.00
Franked Distribution	\$0.00
Gross Distribution	\$391.20
Australian Tax Withheld	\$0.00
Net Distribution	\$391.20
Franking Credit	\$0.00

Total	
Number of Securities at Record Date	2,608
Total Dividend and Distribution per Security (cents)	15.00
Total Gross Dividend and Distribution	\$391.20
Total Australian Tax Withheld	\$0.00
Non-Assessable Component	\$214.82
Total Net Dividend and Distribution	\$391.20
Total Franking Credits	\$0.00

Payment Instructions	
Bank Name	MACQUARIE BANK LTD
BSB	182-512
Account Number	961807013
Amount Deposited	AUD\$391.20

Important information is contained on the back of this page



Update your details online - it's fast and secure.

To update your banking instructions, Distribution Reinvestment Plan election, Tax File Number or electronic communications, simply visit www.computershare.com.au/easyupdate/tcl.

If you do not have access to the internet, please call 1300 360 146 to speak with a Customer Service Representative.

Withholding Tax

All amounts are in Australian dollars. Resident withholding tax has been deducted where Tax File Numbers have not been advised. Non-resident withholding tax has been deducted from the Interest Income, Rent and Other Income and Non-Concessional MIT Income ("NCMI") components of the distribution where applicable.

Annual Tax Statement

Your Annual Tax Statement in respect of the year ending 30 June 2021 will be sent in August 2021. The Annual Tax Statement contains information to assist you in preparing your 2021 Income Tax Return.

The Annual Tax Statement is also your AMIT Member Annual ("AMMA") Statement in respect of your direct security holding in Transurban Holding Trust ("THT"), which is an Attribution Managed Investment Trust ("AMIT") for the 2021 income year. This Distribution Statement and accompanying notes are not intended to be tax advice and investors should consult a professional tax adviser if necessary for completion of income tax returns.

Notes:

1. This dividend represents the payment from Transurban Holdings Limited ABN 86 098 143 429.
2. This distribution represents the payment from Transurban Holding Trust ABN 30 169 362 255.
3. Rent and Other Income includes amounts that are 'Excluded from NCMI'. 'Excluded from NCMI' refers to amounts that would have been NCMI but are not NCMI due to the application of any of the following provisions:
 - Subsection 12-437(5) in Schedule 1 to the *Taxation Administration Act 1953* ("TAA 1953") – approved economic infrastructure facility exception;
 - Section 12-440 in Schedule 1 to the TAA 1953 – MIT cross staple arrangement income transitional provisions.

If payment cannot be made to your account, a cheque will be forwarded to your registered address.

If you require your payment to be re-issued, you may be charged an administrative fee which will be deducted from your payment. Fees are applicable to certain types of payments valued at over \$100 AU.