



**CPB Financial Services**

Relationships | Solutions | Support

**CPB Financial Services Pty Ltd**

**ABN 76 008 286 897**

trading as **CPB Financial Planning Services**

285 St Vincent Street

PO Box 230

Port Adelaide SA 5015

Tel 08 8341 2411

Fax 08 8341 1490

Email [cpb@cpb.com.au](mailto:cpb@cpb.com.au)

[www.cpb.com.au](http://www.cpb.com.au)

## **CPB Fee for Service Finplan Advice Pty Ltd**

### **TAX INVOICE**

<b>Issue Date</b>
30.6.2021

<b>Due Date</b>
30.6.2021

<b>Invoice number</b>
<b>SMSF ANNUAL</b>

<b>Adviser</b>
Keiran McPhee

**The Trustees Lefrank SMSF**

#### **Account Summary**

	<b>DESCRIPTION</b>	<b>AMOUNT</b>
	Professional Services Keiran McPhee	
	Annual service fee Self-managed Superannuation Fund	\$3,705.00
	(GST Inclusive)	
<b>TOTAL DUE</b>		<b><u>\$3,705.00</u></b>

Please make your payment to:

Account name: Finplan Advice Pty Ltd

Bank: Westpac Branch: Castle Plaza Edwardstown

BSB: 035048

Account number: 392904

Reference: **Paid monthly over the year**

Should you have any questions please contact us on 08 8341 2411.

**Advisers: Robert Steventon, Vanita Barry, Keiran McPhee and Alex Uszynski.**