

LEFRANK FAMILY SUPERANNUATION

Members Statement

Heinz Jozef Lefrank
 20 Rothesay Avenue
 Glenelg North, South Australia, 5045, Australia

Your Details		Nominated Beneficiaries	N/A
Date of Birth :	Provided	Vested Benefits	1,000,503.43
Age:	68	Total Death Benefit	1,000,503.43
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	25/11/2011	Previous Salary	0.00
Service Period Start Date:	27/09/1976	Disability Benefit	0.00
Date Left Fund:			
Member Code:	LEFHEI00001P		
Account Start Date	01/07/2017		
Account Phase:	Retirement Phase		
Account Description:	Pension		

Your Balance	
Total Benefits	1,000,503.43
<u>Preservation Components</u>	
Preserved	
Unrestricted Non Preserved	1,000,503.43
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free (100.00%)	308,018.86
Taxable	692,484.57

Your Detailed Account Summary		
		This Year
Opening balance at	01/07/2020	921,488.07
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		97,161.83
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		23,971.75
Contributions Tax		
Income Tax		(5,825.28)
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2021	1,000,503.43

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Members Statement

Moira Kathleen Lefrank
 20 Rothesay Avenue
 Glenelg North, South Australia, 5045, Australia

Your Details		Nominated Beneficiaries	N/A
Date of Birth :	Provided	Vested Benefits	251,569.05
Age:	66	Total Death Benefit	251,569.05
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	25/11/2011	Previous Salary	0.00
Service Period Start Date:	25/11/2011	Disability Benefit	0.00
Date Left Fund:			
Member Code:	LEFMOI00001P		
Account Start Date	07/03/2012		
Account Phase:	Retirement Phase		
Account Description:	Pension		

Your Balance	
Total Benefits	251,569.05
<u>Preservation Components</u>	
Preserved	
Unrestricted Non Preserved	251,569.05
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free (100.00%)	82,811.60
Taxable	168,757.45

Your Detailed Account Summary		
		This Year
Opening balance at	01/07/2020	231,605.53
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		24,427.25
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		5,928.25
Contributions Tax		
Income Tax		(1,464.52)
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2021	251,569.05