

LEFRANK FAMILY SUPERANNUATION

Members Statement

Heinz Jozef Lefrank
20 Rothesay Avenue
Glenelg North, South Australia, 5045, Australia

Your Details

Date of Birth : Provided
Age: 68
Tax File Number: Provided
Date Joined Fund: 25/11/2011
Service Period Start Date: 27/09/1976
Date Left Fund:
Member Code: LEFHEI00001P
Account Start Date: 01/07/2017
Account Phase: Retirement Phase
Account Description: Pension

Nominated Beneficiaries N/A
Vested Benefits 1,000,503.43
Total Death Benefit 1,000,503.43
Current Salary 0.00
Previous Salary 0.00
Disability Benefit 0.00

Your Balance

Total Benefits 1,000,503.43

Preservation Components

Preserved

Unrestricted Non Preserved 1,000,503.43

Restricted Non Preserved

Tax Components

Tax Free (100.00%) 308,018.86

Taxable 692,484.57

Your Detailed Account Summary

Opening balance at 01/07/2020 This Year 921,488.07

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 97,161.83

Internal Transfer In

Decreases to Member account during the period

Pensions Paid 23,971.75

Contributions Tax

Income Tax (5,825.28)

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2021 1,000,503.43

LEFRANK FAMILY SUPERANNUATION

Members Statement

Moira Kathleen Lefrank
20 Rothesay Avenue
Glenelg North, South Australia, 5045, Australia

Your Details

Date of Birth : Provided
Age: 66
Tax File Number: Provided
Date Joined Fund: 25/11/2011
Service Period Start Date: 25/11/2011
Date Left Fund:
Member Code: LEFMOI00001P
Account Start Date: 07/03/2012
Account Phase: Retirement Phase
Account Description: Pension

Nominated Beneficiaries N/A
Vested Benefits 251,569.05
Total Death Benefit 251,569.05
Current Salary 0.00
Previous Salary 0.00
Disability Benefit 0.00

Your Balance

Total Benefits 251,569.05

Preservation Components

Preserved

Unrestricted Non Preserved 251,569.05

Restricted Non Preserved

Tax Components

Tax Free (100.00%) 82,811.60

Taxable 168,757.45

Your Detailed Account Summary

Opening balance at 01/07/2020 This Year 231,605.53

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 24,427.25

Internal Transfer In

Decreases to Member account during the period

Pensions Paid 5,928.25

Contributions Tax

Income Tax (1,464.52)

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2021 251,569.05