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| **CONFIRMATION OF PENSION ESTABLISHMENT:** | The Trustees acknowledge that both Graham & Marilyn Bates commenced pensions prior to the 2016 financial year however due to a change to the super fund’s tax agent in 2017, the original pension establishment documents were not provided to the Trustees or the new tax agent and have therefore been lost.  The Trustees have perused the fund’s Trust Deed dated 10 January 2008 and note that Clause 12 of the deed provides for the payment of Account Based Pensions.  The Trustees wish to confirm the terms of the pensions as follows: |
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| **PENSION TERMS – GRAHAM BATES:** | Graham has reached his preservation age and has satisfied a condition of release under the SIS Act.  Graham commenced an account-based pension which consisted of:  Taxable component – 0%  Tax Free component – 100%  It is confirmed that the pension balance will automatically revert to Marilyn Shirley Bates upon the death of the member.  Graham has agreed to withdraw at least the minimum pension each year. |
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| **PENSION TERMS – MARILYN BATES:** | Marilyn has reached her preservation age and has satisfied a condition of release under the SIS Act.  Marilyn commenced an account-based pension which consisted of:  Taxable component – 0%  Tax Free component – 100%  It is confirmed that the pension balance will automatically revert to Graham George Bates upon the death of the member.  Marilyn has agreed to withdraw at least the minimum pension each year. |
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| **CLOSURE:** | Signed as a true record –  .................................................................  Graham Bates  .................................................................  Marilyn Bates |