

Members Statement

Graham George Bates
 17 Kurrajong Street
 Capalaba, Queensland, 4157, Australia

Your Details

Date of Birth : 17/11/1943
 Age: 76
 Tax File Number: Provided
 Date Joined Fund: 10/01/2008
 Service Period Start Date: 10/01/2008
 Date Left Fund:
 Member Code: BATGRA00004P
 Account Start Date 10/01/2008
 Account Phase: Retirement Phase
 Account Description: Account Based Pension

Nominated Beneficiaries Marilyn Bates
 Vested Benefits 337,196.85
 Total Death Benefit 337,196.85

Your Balance

Total Benefits 337,196.85

Preservation Components

Preserved

Unrestricted Non Preserved 337,196.85

Restricted Non Preserved

Tax Components

Tax Free (100.00%) 337,196.85

Taxable

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	392,662.79
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	36,973.06
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	92,439.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	337,196.85

Members Statement

Marilyn Bates
 17 Kurrajong Street
 Capalaba, Queensland, 4157, Australia

Your Details

Date of Birth : 25/07/1945
 Age: 74
 Tax File Number: Provided
 Date Joined Fund: 10/01/2008
 Service Period Start Date: 10/01/2008
 Date Left Fund:
 Member Code: BATMAR00003P
 Account Start Date 10/01/2008
 Account Phase: Retirement Phase
 Account Description: Account Based Pension

Nominated Beneficiaries Graham George Bates
 Vested Benefits 201,483.96
 Total Death Benefit 201,483.96

Your Balance

Total Benefits 201,483.96

Preservation Components
 Preserved
 Unrestricted Non Preserved 201,483.96
 Restricted Non Preserved

Tax Components
 Tax Free (100.00%) 201,483.96
 Taxable

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	223,538.54
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	21,445.42
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	43,500.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	201,483.96