

# Members Statement

Graham George Bates  
17 Kurrajong Street  
Capalaba, Queensland, 4157, Australia

## Your Details

Date of Birth : 17/11/1943  
Age: 76  
Tax File Number: Provided  
Date Joined Fund: 10/01/2008  
Service Period Start Date: 10/01/2008  
Date Left Fund:  
Member Code: BATGRA00004P  
Account Start Date: 10/01/2008  
Account Phase: Retirement Phase  
Account Description: Account Based Pension

Nominated Beneficiaries Marilyn Bates

Vested Benefits 337,196.85

Total Death Benefit 337,196.85

## Your Balance

Total Benefits 337,196.85

### Preservation Components

Preserved

Unrestricted Non Preserved 337,196.85

Restricted Non Preserved

### Tax Components

Tax Free (100.00%) 337,196.85

Taxable

## Your Detailed Account Summary

		This Year
Opening balance at	01/07/2019	392,662.79

### Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 36,973.06

Internal Transfer In

### Decreases to Member account during the period

Pensions Paid 92,439.00

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at	30/06/2020	337,196.85
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# Members Statement

Marilyn Bates  
 17 Kurrajong Street  
 Capalaba, Queensland, 4157, Australia

## Your Details

Date of Birth : 25/07/1945  
 Age: 74  
 Tax File Number: Provided  
 Date Joined Fund: 10/01/2008  
 Service Period Start Date: 10/01/2008  
 Date Left Fund:  
 Member Code: BATMAR00003P  
 Account Start Date: 10/01/2008  
 Account Phase: Retirement Phase  
 Account Description: Account Based Pension

## Nominated Beneficiaries

Graham George Bates  
 Vested Benefits 201,483.96  
 Total Death Benefit 201,483.96

## Your Balance

Total Benefits 201,483.96

### Preservation Components

Preserved

Unrestricted Non Preserved 201,483.96

Restricted Non Preserved

### Tax Components

Tax Free (100.00%) 201,483.96

Taxable

## Your Detailed Account Summary

		This Year
Opening balance at	01/07/2019	223,538.54

### Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 21,445.42

Internal Transfer In

### Decreases to Member account during the period

Pensions Paid 43,500.00

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at	30/06/2020	201,483.96
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