



**AIA Australia Limited**  
(ABN 79 004 837 861 AFSL 230043)  
PO Box 6111  
Melbourne VIC 3004  
Phone: 1800 333 613  
Fax: 1800 832 266  
AIA.COM.AU

28 April 2021

VAN WELDEREN SUPER FUND  
6-8 MT WILLIAM CL  
REDLYNCH QLD 4870

Dear Policyholder,

### Policy Cancellation

**Policy Number:** 65563840  
**Life Insured:** GERARD VAN WELDEREN

We're sorry to hear that you've decided to cancel your policy.

We've processed your request and the cancellation will take effect from 21/04/21.

We have credited your nominated account for \$1,405.46 for premiums paid in advance.

It's important to remember that an insurance policy provides valuable protection and peace of mind for you and your family. We would encourage you to fully consider the potential risks of foregoing your insurance cover.

You should also be aware that it may be more difficult to get replacement cover in the future, particularly if your health or financial circumstances change.

You can talk these issues over with your financial adviser and find out about other available insurance options.

If you change your mind, we'd be happy to reinstate your policy.

To do this, we'll need to receive written confirmation that you'd like to withdraw your cancellation within seven days of the date of this letter or the policy cancellation date, whichever is the later.

If you have any questions, please call us on 1800 333 613 or speak with your financial adviser.

We hope we can be of assistance in the future.

Yours sincerely,

Pina Sciarrone  
**GM Banca, Partnerships & Advice**

cc: SYNCHRON: RITA ZAPPULLA





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16 February 2021

## RENEWAL INFORMATION FOR

Mr G Van Welderen  
 6-8 Mt William Cl  
 REDLYNCH QLD 4870

**Policy Number:** 65563839

**Policy Type:** PRIORITY PROTECTION

**Total payment this year:** \$ 1,502.99

Yearly policy premium \$ 1,364.99

AIA Vitality Contribution (GST inclusive) \$ 138.00

### Adviser Details:

**Name:** SYNCHRON: RITA ZAPPULLA  
**Phone:** 07 4225 5428  
**Mobile:** 0409 634 445  
**Email:** rita@smsfsa.com.au

### AIA Vitality Status:

Bronze

### Policy Anniversary Date:

21 March 2021

This is not a bill or request for payment. This notice confirms that your policy has been automatically renewed for a further period of 12 months provided your yearly premiums continue to be paid.

Thank you for having your policy with us.

As at your policy anniversary date, 21 March 2021, your payment is \$1,364.99.

## Summary of Policy Benefits<sup>†</sup>

Life Insured: VAN WELDEREN, MR GERARD

Benefits	Sum Insured	Premium	AIA Vitality Discount	Stamp Duty	Total Premium
INCOME PROTECT.	\$ 1,625.00	\$ 1,057.94	-\$ 0.00	\$ 95.21	\$ 1,153.15
CLAIM ESCALATIO	\$ 1,625.00	\$ 194.35	-\$ 0.00	\$ 17.49	\$ 211.84
Sub total (including policy fee \$0.00)					\$ 1,364.99

<sup>†</sup>The benefits shown are those applicable at the date of this notice. The benefit and premium amounts reflect indexation (where applicable) calculated as per your policy terms. Your premium may also be affected by age, loadings, discounts and/or any changes in premium rates (communicated previously). AIA Australia has the right to correct any error on this notice.



**Care for when you need it most**

We've partnered with Medix, a global healthcare management company that provides world-class support to those dealing with serious illness. It's another way we're helping our customers live **healthier, longer, better lives.**

Visit [aia.com.au/medix](http://aia.com.au/medix) for more information.




Cancelling and replacing your cover may carry risks including but not limited to the loss of any accrued benefits, the possibility of waiting periods starting again, and the implications of any non-disclosure on your policy, to understand your options please contact your adviser to discuss your needs and/ or refer to your Policy Terms and Conditions.

If you need to change the terms of your Life Insurance Policy, are having difficulty meeting your payments or in the event of a claim you can contact your adviser or our Client Service Team for assistance on 1800 333 613.

As the life insured is an AIA Vitality member, you are entitled to a premium discount in accordance with the rules mentioned in the "AIA Vitality Premium Adjustment Rules" available at [aiavitality.com.au](http://aiavitality.com.au). Your policy premium has been discounted based on the life insured's AIA Vitality status of Bronze. Should the life insured's AIA Vitality status improve by your Policy anniversary date your discount will be recalculated and your Policy premium reduced accordingly.

### Policy upgrades

We regularly review the benefits provided on the policy and make enhancements. For information on policy enhancements that may benefit you, visit [www.aia.com.au/upgrades](http://www.aia.com.au/upgrades)

### Important information – Agreed Value Income Protection no longer available

Please note that due to regulatory changes, AIA Australia ceased to offer Agreed Value Income Protection benefits from **1 April 2020**. This change does not impact customers who held an Agreed Value Income Protection Insurance policy prior to 1 April 2020. If this applies to you, your Agreed Value Income Protection benefit remains valid and any alterations to that benefit can still be made in accordance with your policy's terms and conditions.

If you'd like to discuss these changes, please call us on 1800 333 613 or speak with your adviser.

Yours sincerely,



Pina Sciarrone  
Chief Retail Insurance Officer  
AIA Australia

### Privacy Policy and Notification – Your privacy is important to us

AIA Australia handles and collects personal information for purposes which include the administration of your policy and to send communications that may be of interest to you. In order to provide our products and services, we assume that our customers (including members, policy holders and life insured's) have reviewed and consented to the latest version of the Privacy Policy on our website <http://www.aia.com.au/en/privacy-statement/privacy-statement.html> before providing personal or sensitive information to us. The Privacy Policy may be updated from time to time. Please refer to the latest version on our website. If you have any concerns or you would like to request a hard copy of the Privacy Policy, please contact us on 1800 333 613.



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16 February 2021

## RENEWAL INFORMATION FOR

Van Welderen Super Fund  
 6-8 Mt William Cl  
 REDLYNCH QLD 4870

**Policy Number:** 65563840  
**Policy Type:** PRIORITY PROTECTION  
**Total payment this year:** \$ 1,544.46

Yearly policy premium \$ 1,581.86  
 Less AIA Vitality discount -\$ 37.40  
 Sub-total \$ 1,544.46

### Adviser Details:

**Name:** SYNCHRON: RITA ZAPPULLA  
**Phone:** 07 4225 5428  
**Mobile:** 0409 634 445  
**Email:** rita@smsfsa.com.au

### AIA Vitality Status:

Bronze

### Policy Anniversary Date:

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As at your policy anniversary date, 21 March 2021, your payment is \$1,544.46.

## Summary of Policy Benefits<sup>†</sup>

Life Insured: VAN WELDEREN, MR GERARD

Benefits	Sum Insured	Premium	AIA Vitality Discount	Stamp Duty	Total Premium
TERM LIFE (SUP)	\$ 400,000.00	\$ 728.18	-\$ 18.20	\$ 0.00	\$ 709.98
TOT & PERM DIS	\$ 400,000.00	\$ 768.08	-\$ 19.20	\$ 0.00	\$ 748.88
Sub total (including policy fee \$85.60)					\$ 1,544.46

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Pina Sciarrone  
Chief Retail Insurance Officer  
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