

002639 000 RIO



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| Payment Date |
|------------------------------|
| 19 November 2018 |
| Holder Identification Number |
| HIN WITHHELD |

Rio Tinto Limited off-market buy-back – Payment and dividend statement

As announced to the ASX on 12 November 2018, Rio Tinto has successfully completed its off-market buy-back of Rio Tinto Limited shares. The Buy-Back Price was A\$69.69 per Share, which represented a discount of 14 per cent to the Market Price.

The Buy-Back proceeds payable to you in respect of shares successfully tendered in the Buy-Back have been deposited into the account shown below.

As the total number of Shares successfully tendered was greater than the number of Shares Rio Tinto Limited determined to buy back, your Tender may have been scaled back. Shareholders who tendered their Shares at the Buy-Back Price had the Priority Allocation of 70 Shares bought back in full before the 58.27 per cent scale back was applied. Further, shareholders who successfully tendered Shares but would have been left with 30 Shares or less after the scale back, had all of their Shares bought back in full. When calculating the number of Shares bought back after the scale back, all fractions were rounded down to the nearest Share.

You will receive a statement outlining the changes to your shareholding in early December 2018.

Capitalised terms in this statement have the same meaning as contained within the Buy-Back Documents.

| Class description | No. of Shares bought back on 12/11/18 | Capital component (per share) ¹ | Dividend component (per share) ¹ | Franked amount | Franking Credit | Unfranked amount | Withholding Tax amount | Payment amount |
|----------------------|---------------------------------------|--|---|----------------|-----------------|------------------|------------------------|---------------------|
| Ordinary Shares | 270 | | A\$60.25 | A\$16,267.50 | A\$6,971.79 | A\$0.00 | A\$0.00 | A\$16,267.50 |
| | | A\$9.44 | | | | | | A\$2,548.80 |
| Total payment | | | | | | | | A\$18,816.30 |

Note: We recommend you keep this statement to assist in preparing your tax return.

- For shareholders who successfully tendered their Shares, A\$60.25 of the Buy-Back Price is treated as a fully franked dividend for Australian taxation purposes. For Australian capital gains tax purposes, the deemed capital proceeds are expected to be A\$17.55, being the A\$9.44 capital component plus A\$8.11, which is the amount by which the Tax Value exceeds the Buy-Back Price. It is expected that both the amount taken to be a dividend component and the amount of the deemed capital proceeds will be confirmed by the ATO in its Class Ruling. The ATO has indicated that it expects the Class Ruling in respect of the Buy-Back to be issued by 12 December 2018.

Your Payment Instruction

WESTPAC BANKING CORPORATION
BSB: 032-553
Account Number: XXXX17

Amount Deposited

A\$18,816.30

If payment cannot be made to the above instruction, you will be issued with a cheque.