Self managed superannuation fund annual return

Who should complete this annual return?

2021

All	ly self managed superannuation fur other funds must complete the Fur	nd income tax return 2021 (N	NAT 712	287).	'n.			
	he Self-managed superannuation NAT 71606) (the instructions) can a							
S	ection A: Fund info	rmation						
1	Tax file number (TFN)*	44 830 994		To as TFN a	sist proc t the top	essing, of pag	write the fund's les 3, 5 and 7.	
	The ATO is authorised by law to could increase the chance of del	request your TFN. You are r ay or error in processing you	not oblig ur annua	ged to qu al return.	iote you See the	r TFN b Privac	out not quoting it by note in the Dec	laration.
2	Name of self-managed self-man		SMSF	F)*				
3	Australian business num	ber (ABN) (if applicable)	27	271 7	47 04	6		
4	Current postal address*							
	353 Sandy Bay Road							
	Suburb or town Sandy Bay		State	TAS	Postcod	e * 700)5	
5	Annual return status	SMSF's 2021 return?		AN	οΧ	Yes		
	Is this the first required return	for a newly registered S	MSF?	BN	σΧ	Yes		
6	SMSF auditor Auditor's name							
	Title: Mr							
	Family name*		S	uffix				
	Boys							
	First given name			ther give	n name	S		
	Anthony							
	SMSF Auditor Number	Auditor's phone number						
		10712700						
	Postal address* P O Box 3375							
	Suburb or town*Rundle Mall		State	SA	Postcod	e * 500	00	
	Date audit was completed A	Day Month Year 02/07/2021						
	Was Part A of the audit report qu	ialified?	В١	lo X	Yes			
	Was Part B of the audit report qu	alified?	۲N	lo X	Yes			
	If Part B of the audit report was o issues been rectified?	qualified, have the reported	D١	10	Yes			

	SMSF annual retur	ו 2021		RN: 100016479MS
	for Robert Healy Super	annuation Fund		TFN 44 830 994
١	Electronic funds transfer (EFT) We need your self-managed fund's financial ins A Fund's financial institution account	details		j to you.
	This account is used for super contributions	and rollovers. Do not provide a ta:	x agent account here.	
	Fund BSB number (must be six digits)	S3052 Fund Acco	unt number 301857932	2
	Fund account name (for example, J&Q Citiz	en ATF J&Q Family SF)		
	Robert Healy Super Fund			
	I would like my tax refunds made to	his account. Go to C.		
ſ	B Financial institution details for tax re	funds only		
	This account is used for tax refunds. You ca	n provide a tax agent account here	е.	
	BSB number (must be six digits)	07 Account num	nber 943354760	
	Account name (for example, J&Q Citizen A	F J&Q Family SF)		
	Robert Healy Super Fund			
(C Electronic service address alias			
	Provide the electronic service address alias		saging provider.	
	(For example, SMSFdataESAAlias). See in	structions for more information.		
	Government's Super Co-con			
	Low Income Super	Contribution?	is X	
		ncome year?*	Have all tax lodgme and payme obligations been met	
	Low Income Super Was the fund wound up during the No X Yes A which the fund was we Exempt current pension income	Contribution?	Have all tax lodgme and payme	
	Low Income Super Was the fund wound up during the No X Yes If yes, provide the date which the fund was were Exempt current pension income Did the fund pay an income stream to one or m To claim a tax exemption for current pension	Contribution? Image: Contribution and the second secon	Have all tax lodgme and payme obligations been me	nt No Yes
N 0 E	Low Income Super Was the fund wound up during the No X Yes If yes, provide the da which the fund was we Exempt current pension income Did the fund pay an income stream to one or m	Contribution? Image: Contribution and the second secon	Have all tax lodgme and payme obligations been me	nt No Yes
N D E [Low Income Super Was the fund wound up during the No X Yes If yes, provide the date which the fund was were Exempt current pension income Did the fund pay an income stream to one or m To claim a tax exemption for current pension	Contribution? Image: Contribution and the second secon	Have all tax lodgme and payme obligations been me	nt No Yes
N D E [Low Income Super Was the fund wound up during the No X Yes If yes, provide the date which the fund was were Exempt current pension income Did the fund pay an income stream to one or m To claim a tax exemption for current pension income The law. Record exempt current pension income	Contribution? Image: Contribution of the second	Have all tax lodgme and payme obligations been me	nt No Yes
N C) E [[Low Income Super Was the fund wound up during the No X Yes If yes, provide the date Which the fund was were Exempt current pension income Did the fund pay an income stream to one or m To claim a tax exemption for current pension income No O O Go to Section B: Income Yes X Exempt current pension income at the law.	Contribution? Image: Contribution of the second	Have all tax lodgme and payme obligations been me e minimum benefit payment ur 119333.00	nt No Yes
N D E [Low Income Super Was the fund wound up during the No X Yes If yes, provide the date Which the fund was were Exempt current pension income Did the fund pay an income stream to one or m To claim a tax exemption for current pension income No O O Go to Section B: Income Yes X Exempt current pension income at the law.	Contribution? Image: Contribution and the second secon	Have all tax lodgme and payme obligations been me e minimum benefit payment ur 119333.00	nt No Yes
N D E [Low Income Super Was the fund wound up during the No X Yes If yes, provide the date Which the fund was were Exempt current pension income Did the fund pay an income stream to one or m To claim a tax exemption for current pension income No O Go to Section B: Income Yes X Exempt current pension income a Which method did you use to calcome	Contribution? ncome year? te on Day Month Year ore members in the income year? income, you must pay at least the me at Label A mount A \$ ulate your exempt current pension ethod B	Have all tax lodgme and payme obligations been mer e minimum benefit payment ur 119333.00	nt No Yes
N D E [1 Y	Low Income Super Was the fund wound up during the No X Yes If yes, provide the date Which the fund was were Exempt current pension income Did the fund pay an income stream to one or m To claim a tax exemption for current pension income No O Go to Section B: Income Yes X Exempt current pension income a Which method did you use to calco Segregated assets m	Contribution? ncome year? te on round up Day Month Year Day Month Year ore members in the income year? income, you must pay at least the me at Label A mount A \$ ulate your exempt current pension ethod B \$ ethod C X Was an actual	Have all tax lodgme and payme obligations been mer e minimum benefit payment ur 119333.00	nt Yes
N 1 1 1 1	Low Income Super Was the fund wound up during the No X Yes If yes, provide the date which the fund was weight Exempt current pension income Did the fund pay an income stream to one or m To claim a tax exemption for current pension income No O Go to Section B: Income Yes X Exempt current pension income a Which method did you use to calc Segregated assets m Unsegregated assets m Did the fund have any other income that was as	Contribution? ncome year? te on round up Day Month Year Day Month Year ore members in the income year? income, you must pay at least the me at Label A mount A \$ ulate your exempt current pension ethod B \$ ethod C X Was an actual	Have all tax lodgme and payme obligations been mer e minimum benefit payment ur 119333.00	nt Yes
N 0 E 1 Y	Low Income Super Was the fund wound up during the No X Yes If yes, provide the date Which the fund was were Exempt current pension income Did the fund pay an income stream to one or m To claim a tax exemption for current pension income No (X) Go to Section B: Income Yes (X) Exempt current pension income a Which method did you use to calco Segregated assets m Unsegregated assets m Did the fund have any other income that was as E Yes (Go to Section B: Income No (Yes) So to Section B: Income	Contribution? ncome year? te on round up Day Month Year Day Month Year ore members in the income year? income, you must pay at least the me at Label A mount A \$ ulate your exempt current pension ethod B \$ ethod C X Was an actual	Have all tax lodgme and payme obligations been me e minimum benefit payment ur 119333.00 income? rial certificate obtained?	nter Yes utions.

SMSF annual return 2021 for Robert Healy Superannuation Fund

TFN 44 830 994

Fund's tax file number (TFN) 44 830 994

Section B: Income

			nsion phase for the entire year an fsets, you can record these at Sec			
Income	9					
D	id you have a capital gains (CGT) event during the yea	tax ar? G No	complete and	oital lo attacl	oss or total capital (h a <i>Capital gains t</i>	gain is greater than \$10,0 ax (CGT) schedule 2021.
	Have you applied exemption or rollove		Yes			
			Net capital gai	n A	\$	DØ.
		Gross rent a	and other leasing and hiring incom	• B	\$.DQ.
			Gross interes	t C	\$	DQ.
			Forestry managed investmer scheme incom		\$	ØQ.
	Gross foreign income			_		Los
D1	\$.ØQ.	Net foreign incom	Ð –	\$	QQ.
	Austral	lian franking cre	edits from a New Zealand compan	/ E	\$.ÒQ
			Transfers from foreign fund		\$	ØQ.
Calcu	lation of assessable cont	ributions	Gross payments wher ABN not quote		\$.ÒQ
R1	Assessable employer contr	``	Gross distributio from partnership		\$.)00.
	\$ Assessable personal contri	.DQ ibutions	*Unfranked dividen amour		\$	ØQ.
R2	\$ ^*No-TFN quoted contribut	.00.	*Franked dividen amour		\$	ØØ.
R3	\$.00	*Dividend frankin cred		\$.ÒQ
(an amount must be included even if it is zero) Less Transfer of liability to life insurance		*Gross true distribution	NЛ	\$.)	
R6	company or PST	.)00.	Assessabl contribution		\$	DØ.
ΝŬ	Φ	.90	(R1 plus R2 plus R3 less R6)	» N	Φ	.00
	lation of non-arm's length *Net non-arm's length priva company dividends					Co
U1	\$.DQ.	*Other incom *Assessable incom	•	\$.00
Plus	*Net non-arm's length trust	distributions	due to changed ta	×Τ	\$.DQ.
U2	\$.00	status of fun	d		
	*Net other non-arm's length	> (Net non-arm length incom			
U3	\$.0Q	(subject to 45% tax rate) (U1 plus U2 plus U3	U	\$.00
^This is	a mandatory label.		GROSS INCOM	-		Lo
*lf an ar	mount is entered at this		(Sum of labels A to U)	W	\$.DQ
ensure	neck the instructions to the correct tax treatment en applied.		Exempt current pension incom	∍ Y	\$	ÒQ.
L		тот	AL ASSESSABLE INCOMI (W less Y	~ ~ /	\$.)00

Place your attachments here.

Section C: Deductions and non-deductible expenses

12 Deductions and non-deductible expenses

Under 'Deductions' list all expenses and allowances you are entitled to claim a deduction for. Under 'Non-deductible expenses', list all other expenses or normally allowable deductions that you cannot claim as a deduction (for example, all expenses related to exempt current pension income should be recorded in the 'Non-deductible expenses' column).

		DEDUCTIONS			NON-DEDUCTIBLE EXPEN	SES
Interest expenses within Australia	A1	\$00		A2	\$\$	
Interest expenses overseas	B1	\$\$		B2	\$00	
Capital works expenditure	D1	\$\$		D2	\$00	
Decline in value of depreciating assets	E1	\$\$		E2	\$\$	
Insurance premiums - members	F1	\$\$		F2	\$\$	
SMSF auditor fee	H1	\$\$		H2	\$ 550.00	
Investment expenses	I 1	\$00		12	\$00	
Management and administration expenses	J1	\$\$		J2	\$ 856.00	
Forestry managed investment scheme expense	U1	\$	Code	U2	\$.00	Code
Other amounts	L1	\$\$		L2	\$\$	
Tax losses deducted	M 1	\$\$				
		TOTAL DEDUCTIONS			TAL NON-DEDUCTIBLE EXP.	
	Ν	(Total A1 to M1)		Y	(Total A2 to L2)	
		TAXABLE INCOME OR LOSS	Loss		TOTAL SMSF EXPENSES	
	0	\$		Z	\$ 1406.00	
		(Total assessable income less total deductions)			(N plus Y)	

Section D: Income tax calculation statement

Important:

*Section B label R3, Section C label O and Section D labels A,T1, J, T5 and I are mandatory.

13 Calculation statement

Taxable income	A	\$	0.00	
(an	am	ount must b	e included even if it is zero)	
Tax on taxable income T	1	\$	0.00	
(an amount must be included even if it is zero)				
Tax on No-TFN quoted contributions	J	\$	0.00	
(an amount must be included even if it is zero)				
Gross tax	В	\$	0.00	
		(T1 plus J)		

SMSF annual return 2021 for Robert Healy Superannuation Fund

TFN 44 830 994

~	Foreign income tax offset	
C1	\$	
<u></u>	Rebates and tax offsets	Non-refundable non-carry c \$
C2	\$	forward tax offsets (C1 plus C2)
	Early stage venture capital limited partnership tax offset	SUBTOTAL 1 T2 \$ 0.00
D1	\$ └	(B less C - cannot be less than zer
	Early stage venture capital limited partners tax offset carried forward from previous year	
D2	\$	D4 \$
	Early stage investor tax offset	
D3	\$ Nor	n-refundable carry forward tax offsets D
		(D1 plus D2 plus D3 plus
		SUBTOTAL 2 T3 \$ 0.00
		(T2 less D - cannot be less than zero
	Complying fund's franking credits	
-4	tax offset	Refundable tax offsets E \$ 16913.23
E1	\$ 16913.23	(E1 plus E2 plus E3 plus E4
E2	No-TFN tax offset	
22	\$ National rental affordability scheme	TAX PAYABLE T5 \$ 0.00
	tax offset	(T3 less E - cannot be less than zero
Ξ3	\$	
	Exploration credit tax offset	Section 102AAM G S
E4	\$	interest charge
	Credit for interest on early payments - amount of interest	Eligible credits H
H1	\$	(H1 plus H2 plus H3 plus H5 plus H6 plus H8
	Credit for tax withheld - foreign	
	resident withholding	Tax offset refunds
12	\$	(Remainder of refundable tax offsets)
	Credit for tax withheld - where ABN or TFN not quoted (non-individual)	unused amount from label E - an amoun must be included even if it is zero
-13		
10	₽ Credit for TFN amounts withheld from	PAYG instalments raised K
	payments from closely held trusts	
15	\$	Supervisory levy L \$ 259.00
	Credit for interest on no-TFN tax offset	Supervisory levy adjustment for
16	T	wound up funds
	Credit for amounts withheld from foreign resident capital gains withholding	Supervisory levy adjustment for N \$
		new funds
H8	.	

AMOUNT DUE OR REFUNDABLE A positive amount at **S** is what you owe, while a negative amount is refundable to you (T5 plus G less H less I less K plus L less M plus N)

Section E: Losses

14 Losses

If total loss is greater than \$100,000, complete and attach a *Losses schedule 2021.*

Tax losses carried forward to later income years Net capital losses carried forward to later income years

U	\$.)00
V	\$.)00

Sensitive (when completed)

SMSF annual return 202 for Robert Healy Superannua	RN: 100016479MS TFN 44 830 994			
Section H: Assets and liabilities	Listed trusts	Α	\$	ÞØ.
15 Assets	Unlisted trusts	в	\$.00
15a Australian managed investments	Insurance policy	C	\$ \$.)00
	Other managed investments	D	\$)00.
15b Australian direct investments	Cash and term deposits	Е	\$	36005.00
Limited recourse borrowing arrangements	Debt securities	F	\$	ÞØ.
Australian resident real property	Loans	G	\$.) ØØ.
J1 \$	Listed shares	н	\$	1395602.00
J2 \$	Unlisted shares	1	\$.)00
Overseas real property				
J3 \$.00 Australian shares	Limited recourse borrowing arrangement	J	\$.00.
J4 \$	Non-residential real property	κ	\$.)00
Overseas shares J5 \$.00	Residential real property	L	\$.)00
Other	Collectables and personal use assets	М	\$.00
J6 \$	Other assets	0	\$	551.00
J7				
15c Other investments	Crypto-Currency	Ν	\$	ÞØ.
15d Overseas direct investments	Overseas shares	Ρ	\$.ÒQ
Overseas non-residential real property Q				.DQ
Ove	\$.DQ		
0	\$.DQ		
	.do			
TOTAL AUSTRALIAN AND	O OVERSEAS ASSETS of labels A to T)	U	\$	1432158.00
15e In-house assets Did the fund have a loan to, lease to or investment in, related parties (known as in-house assets) at the end of the income year?	A No Yes		\$.)ØØ.
15f Limited recourse borrowing arrangemen If the fund had an LRBA were the LRBA borrowings from a licensed financial institution?	No Yes			
Did the members or related parties of the fund use personal guarantees or other security for the LRBA?	No Yes			

Sensitive (when completed)

.**)0**(

1432158.00

16 LIABILITIES

	.ØQ e temporary borrowings			
V2 \$.00			
Other borr	.))Q	Borrowings	V	\$ j.

Section I: Taxation of financial arrangements

17 Taxation of financial arrangements (TOFA)			
	Total TOFA gains	Н	\$.)QQ
	Total TOFA losses	I	\$ ÞÓ.

Other liabilities Y \$

TOTAL LIABILITIES Z \$

Section J: Other information

Family trust election status

If the trust or fund has made, or is making, a family trust election, write the four-digit income year specified of the election (for example, for the 2020-21 income year, write 2021).	Α	
If revoking or varying a family trust election, print R for revoke or print V for variation, and complete and attach the <i>Family trust election, revocation or variation 2021.</i>	В	
Interposed entity election status		
If the trust or fund has an existing election, write the earliest income year specified. If the trust or fund is making one or more elections this year, write the earliest income year being specified and complete an <i>Interposed entity election or revocation 2021</i> for each election.	С	
If revoking an interposed entity election, print R , and complete and attach the <i>Interposed entity election or revocation 2021</i> .	D	

TFN 44 830 994

Section K: Declarations

Penalties may be imposed for false or misleading information in addition to penalties relating to any tax shortfalls.

Important

Before making this declaration check to ensure that all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you are in doubt about any aspect of the annual return, place all the facts before the ATO.

Privacy

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However if you do not provide the TFN, the processing of this form may be delayed.

Taxation law authorises the ATO to collect information and disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy

TRUSTEE'S OR DIRECTOR'S DECLARATION:

I declare that, the current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received a copy of the audit report and are aware of any matters raised therein. The information on this annual return, including any attached schedules and additional documentation is true and correct.

Authorised trustee's, director's or public officer's signature

	Day Month Year Date
Preferred trustee or director contact details:	
Title: Mr	
Family name*	Suffix
Healy	
First given name	Other given names
Robert	Peter
Phone number 04 48004251	
roberthealy353@gmail.com	
Non-individual trustee name (if applicable)	
ABN of non-individual trustee	Time taken to prepare and complete this annual return
The Commissioner of Taxation, as Registrar of the Australian you provide on this annual return to maintain the integrity of th	Business Register, may use the ABN and business details which e register. For further information, refer to the instructions.

TAX AGENT'S DECLARATION:

I declare that the Self-managed superannuation fund annual return 2021 has been prepared in accordance with information provided by the trustees, that the trustees have given me a declaration stating that the information provided to me is true and correct, and that the trustees have authorised me to lodge this annual return.

I ax agent's signature		
	Day Mu Date	onth Year
Tax agent's contact details:		
Title: Dr		
Family name*	Suffix	
Hamilton		
First given name	Other given names	
John	William	
Tax agent's practice		
Hamilton Accounting Services		
Tax agent's phone number	Reference number	Tax agent number
03 62251081	ROBERTHSF	57669007
Postal address for annual returns: Australian T	axation Office, GPO Box 9845, IN YOUF	PAGE 8

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TFN **44 830 994**

Section F: Member information

Healy O First given name O Robert F Member's TFN D See the Privacy note in the Declaration C 672 006 508 1 Proceeds from prim Contributions OPENING ACC Contributions OPENING ACC ABN of CGT small business CGT small business CGT small business Spouse Other th Assessable foreign supera Transfer from reserve: n Contributions from Transfer from reserve: n Contributions from Any other contributions (including S and Low Income)	uffix ther given names Peter ate of birth ay Month Year 9/06/1956 ary residence disposa Receipt date OUNT BALANCE Employer contributions principal employer Personal contributions s retirement exemption ear exemption amoun Personal injury election and child contributions	• \$ • A • B • C	\$		Month	Account status	ath
Family name S Healy	ther given names Peter ate of birth ay Month Year 9/06/1956 ary residence disposa Receipt date OUNT BALANCE Employer contributions principal employer Personal contributions s retirement exemptior ear exemption amoun Personal injury electior	• \$ • A • B • C	\$	Day	Month	Year Year	ath
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672 006 508 Proceeds from prim Proceeds from prim OPENING ACC Contributions OPENING ACC ABN of CGT small business CGT small business CGT small business CGT small business CGT small business CGT small business CGT small business Spouse Other th Assessable foreign supera Non-assessable foreign supera Non-assessable foreign supera Transfer from reserve: n Contributions fror and previous! Contributions (including \$ and Low Incom Any other contributions (including \$ and Low Incom COTAL C umulation phase account balance \$ 0.00 Sment phase account balance \$ 0.00	9/06/1956 ary residence disposa Receipt date OUNT BALANCE Employer contributions principal employer Personal contributions s retirement exemptior ear exemption amoun Personal injury electior	• \$ • A • B • C	\$		Month	Year	
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Sensitive (when completed)

RN: 100016479MS

Section F: Member information

Title: Mrs Account status Family name Suffix Account status Family name Other given names Interview names Helein Date of birth If deceased, date of death Boy Momber's TFN Date of birth If deceased, date of death 670 007 297 Proceeds from primary residence disposal H S Contributions OPENING ACCOUNT BALANCE \$ 419097.96] Employer contributions A \$ S ABN of principal employer Personal contributions A \$ Cottributions G S S CGT small business 15-year exemption amount D \$ S Spouse and child contributions F S S Other third party contributions G S S Non-assessable foreign superannuation fund amount J S S Non-assessable foreign superannuation fund amount J S S Contributions from reserve: non-assessable amount L S S S Any other contributions (notung Super Contributions (not super contributions (not super contributions (not super contributions (not super c	In Section F report all current members in to Use Section G to report any former member	he fund at 30 June. ers or deceased mem	bers who held an interest	in the	e fund at any time during the income ye	ear.
Title: Mrs Account status Account status Family rame Suffix Freinity rame Other given names HeleIn Date of birth If deceased, date of death See the Privacy note in the Declaration Date of birth If deceased, date of death See the Privacy note in the Declaration Date of birth If deceased, date of death G70 007 297 Proceeds from primary residence disposal H \$ Contributions OPENING ACCOUNT BALANCE \$ 419097.96] Contributions Employer contributions A \$ ABN of principal employer Personal contributions B \$ CGT small business 15-year exemption C \$ S Spouse and child contributions G \$ S Assessable foreign superannuation fund amourt J \$ S Non-assessable foreign superannuation fund amourt J \$ S Transfer from reserve: non-assessable amount L \$ S Contributions finduring Super Contributions T \$ S Any other contributions (including Super Contributions) M \$ S Any other contributions finduring Super Contributions S S	MEMBER NUMBER 2					
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etirement phase value		-				
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	\$ 0.00		COUNT BALANCE	5	\$ 554351.49	

Sensitive (when completed)

Part A Electronic lodgment declaration (Form P, T, C, F, SMSF or EX)

This declaration is to be completed where the tax return is to be lodged via the Tax Office's electronically. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

Privacy

TThe ATO is authorised by the *Taxation Administration Act 1953* to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each partner or beneficiary or entity in our records. It is not an offence not to provide the TFNs. However, lodgments cannot be accepted electronically if the the TFN is not quoted.

Taxation law authorises the ATO to collect information and to disclose it to other government agencies, including personal information about the person authorised to sign the declaration. For information about privacy go to **ato.gov.au/privacy**

Electronic funds transfer - direct debit

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Tax File Number	44 830 994	Year	2021		
Name of Partnership, Trust, Fund or Entity	Robert Healy Superannua	ition Fund			
Total Income or Loss	Ded	Total		Taxable Income or Loss	

I authorise my tax agent to electronically transmit this tax return via an approved ATO electronic channel.

Important

Before making this declaration please check to ensure that all income has been disclosed and the tax return is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the Tax Office. The tax law provides heavy penalties for false or misleading statements on tax returns.

Declaration: I declare that:

- All of the information I have provided to the agent for the preparation of this document is true and correct.
- I authorise the agent to give this document to the Commissioner of Taxation.

Signature of		
Partner, Trustee or		
Director	Date	

Part B

ELECTRONIC FUNDS TRANSFER CONSENT

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through an approved ATO electronic channel.

This declaration must be signed by the partner, trustee, director or public officer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

Important: Care should be taken when completing EFT details as the payment of any refund , will be made to the account specified.

EFT Account	087 007	- 943 354 760	C	Robert Healy Supe	r Fund		
authorise the refund to be deposited directly to the specified account.							
Agent's reference number	57669007	Signature			Date		
	_						

Part D

Tax agent's certificate (shared facility users only)

- I declare that:
- I have prepared this tax return in accordance with the information supplied by the partner, trustee, director or public officer
- I have received a declaration made by the entity that the information provided to me for the preparation of this tax return is true and correct, and
- I am authorised by the partner, trustee, director or public officer to lodge this tax return, including any applicable schedules.

Agent's signature		Date	Client's ROBERTHSF
Contact name	John William Hamilton		
Agent's phone number	03 62251081	ref	Agent's 57669007

Annual taxation statement

Payer				Code
Macquarie Infrastructure Group				P
	\$ Amount	\$ Share		[
Gross interest			Share %	
Tax withheld on gross interest				
Primary production income				
Deductions incurred in deriving primary production income				
Non-primary production income				
Franking distributions from trusts				
Deductions incurred in deriving non-primary production income				
Tax withheld were ABN not quoted				
Franking credits				
TFN amounts withheld				
Credits for tax whithheld from closely held trusts				
Credits for tax paid by trustee				
Credits from foreign resident withholding]	
National rental affordability scheme tax offset				
Total current capital gains				
Net capital gains				
Assessable foreign source income				
Other net foreign source income				
Foreign tax credit				
Australian franking credits from New Zealand company				
Management fee refund				
Other deductions				

SMSF annual return 2021 for Robert Healy Superannuation Fund

Annual taxation statement

Payer				Code
Intoll				P
	\$ Amount	\$ Share		
Gross interest			Share %	
Tax withheld on gross interest]	
Primary production income				
Deductions incurred in deriving primary production income				
Non-primary production income				
Franking distributions from trusts				
Deductions incurred in deriving non-primary production income				
Tax withheld were ABN not quoted				
Franking credits				
TFN amounts withheld				
Credits for tax whithheld from closely held trusts				
Credits for tax paid by trustee				
Credits from foreign resident withholding				
National rental affordability scheme tax offset				
Total current capital gains				
Net capital gains				
Assessable foreign source income				
Other net foreign source income				
Foreign tax credit				
Australian franking credits from New Zealand company				
Management fee refund				
Other deductions				

Worksheets and Attachments

Exempt current pension income Description ecpi 108424* 65.27%	Amount
Totals:	0.00
Foreign income tax offset Description Macquarie Infrastructure Group Intoll	Amount

Totals:

0.00