

Carruthers Luvera Family Super Fund

Contributions Breakdown Report

For The Period 01 July 2019 - 30 June 2020

Summary

| Member | D.O.B | Age (at 30/06/2019) | Total Super Balance (at 30/06/2019) *1 | Concessional | Non-Concessional | Other | Reserves | Total |
|--------------------|----------|------------------------|---|------------------|------------------|-------------|-------------|------------------|
| Carruthers, Peta | Provided | 48 | 73,985.45 | 4,781.13 | 0.00 | 0.00 | 0.00 | 4,781.13 |
| Luvera, Frank | Provided | 48 | 102,583.49 | 10,031.17 | 0.00 | 0.00 | 0.00 | 10,031.17 |
| All Members | | | | 14,812.30 | 0.00 | 0.00 | 0.00 | 14,812.30 |

*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

Contribution Caps

| Member | Contribution Type | Contributions | Cap | Current Position |
|------------------|--|---------------|------------|----------------------|
| Carruthers, Peta | Concessional (5 year carry forward cap available) | 4,781.13 | 45,088.50 | 40,307.37 Below Cap |
| | Non-Concessional | 0.00 | 100,000.00 | 100,000.00 Below Cap |
| Luvera, Frank | Concessional (5 year carry forward cap available) | 10,031.17 | 40,174.09 | 30,142.92 Below Cap |
| | Non-Concessional | 0.00 | 100,000.00 | 100,000.00 Below Cap |

Carry Forward Unused Concessional Contribution Cap

| Member | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | Current Position |
|----------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|---------------------|
| Carruthers, Peta | | | | | | | |
| Concessional Contribution Cap | 30,000.00 | 30,000.00 | 30,000.00 | 25,000.00 | 25,000.00 | 25,000.00 | |
| Concessional Contribution | 0.00 | 0.00 | 0.00 | 4,121.56 | 4,911.50 | 4,781.13 | |
| Unused Concessional Contribution | 0.00 | 0.00 | 0.00 | 0.00 | 20,088.50 | 20,218.87 | |
| Cumulative Carry Forward Unused | N/A | N/A | N/A | N/A | 0.00 | 20,088.50 | |
| Maximum Cap Available | 30,000.00 | 30,000.00 | 30,000.00 | 25,000.00 | 25,000.00 | 45,088.50 | 40,307.37 Below Cap |
| Total Super Balance | 0.00 | 0.00 | 0.00 | 0.00 | 61,273.29 | 73,985.45 | |

17/06/2020 ATO Employer
ATO0080000124267
61

702.82

Total - Luvera, Frank

10,031.17 0.00 0.00 0.00

0.00 0.00 0.00

Total for all members

14,812.30 0.00 0.00 0.00