

**Visionary Wealth Pty Ltd**

Level 4  
16a Bolton Street  
Newcastle NSW 2300  
Ph: 02 4926 7100

MJ O'Shea Super Fund  
225 Church St  
Mudgee NSW 2850

**TAX INVOICE**

Capstone Financial Planning ABN 24 093 733 969  
Invoice Date 09 October 2019  
Invoice Number 009529120000019  
**Due Date 16 October 2019**  
Total Amount Due \$2,200.00

Description	Net Amount	GST	Total
Ongoing Service Fee	\$2,000.00	\$200.00	\$2,200.00
Date of Service - 01/08/2018 - 31/07/2019			
Annual Adviser Fee			
Total Amount Due			\$2,200.00

How to pay **\$0.00** for **MJ O'Shea Super Fund**



**Biller Code:** 625996  
**Ref:** 9529124

**BPAY**

Telephone & Internet Banking BPAY® Registered to BPAY Pty Ltd ABN 69 079 137 518  
Contact your bank or financial institution to make this payment from  
your cheque, savings, debit or transaction account.  
More info: bpay.com.au

**Direct Deposit** - Electronic payments can be made to our Commonwealth Bank account. Capstone Financial Planning.  
BSB: 063-502 Account Number: 10439572.  
Ref Number: **N-DK MJ O'Shea Super Fund**

**Cheque** - Please make cheque payable to **Capstone Financial Planning**  
and post together with this slip to:  
**Visionary Wealth Pty Ltd**

**Direct Debit** - Make one-off or regular payments from your account or  
credit card. Contact your financial adviser to obtain a Direct Debit form.

**Credit Card\***

Type of Card ☐ Visa ☐ Mastercard

Card Number

Expiry Date

Total Amount (AUD)

Name on Card

Signature

*\*Please note a merchant processing fee of 1.5% applies*

*Please email completed form to **accounts@capstonefp.com.au***

Visionary Wealth Pty Ltd is a Corporate Authorised Representative (No: 1252269) of  
Capstone Financial Planning Pty Ltd  
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ABN 24 093 733 969 Australian Financial Services Licence No. 223135