

**M J Oshea Superfund**  
**Contribution Caps**  
**For the Period From 1 July 2019 to 30 June 2020**

**Mr Michael Joseph O'Shea Snr**

**Date of Birth:** 27 Jul 1957  
**Age:** 62 (at 30/06/2020)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

**Non-Concessional**

**Prior Year Contributions**

Contributions for the previous 2 years are not confirmed  
3-year cap in effect from previous years Unknown  
Total non-concessional contributions in previous 2 years Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	5,976.12	0.00
Contributions made (to this fund)	3	20,906.86	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		20,906.86	0.00
Amount above caps	4	0.00	0.00
Available		10,069.26	100,000.00

**Notes**

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	5,406.86
	Personal	15,500.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>20,906.86</b>
<b>NonConcessional</b>	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>0.00</b>
<b>Other</b>	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

**Transactions**

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
01/07/2019	Employer Mandated	281.37			manual
03/07/2019	Employer Mandated	98.38			manual
11/07/2019	Personal	500.00			manual
22/07/2019	Personal	250.00			manual
29/07/2019	Personal	250.00			manual
02/08/2019	Employer Mandated	531.12			manual
06/08/2019	Personal	250.00			manual
08/08/2019	Personal	250.00			manual

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**Mr Michael Joseph O'Shea Snr**

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
15/08/2019	Personal	250.00			manual
22/08/2019	Personal	250.00			manual
29/08/2019	Personal	250.00			manual
05/09/2019	Personal	250.00			manual
12/09/2019	Personal	250.00			manual
20/09/2019	Personal	250.00			manual
26/09/2019	Employer Mandated	128.80			manual
27/09/2019	Personal	250.00			manual
01/10/2019	Employer Mandated	458.72			manual
01/10/2019	Employer Mandated	338.20			smsfdataflow
04/10/2019	Employer Mandated	224.36			smsfdataflow
09/10/2019	Personal	250.00			manual
10/10/2019	Personal	250.00			manual
14/10/2019	Employer Mandated	647.04			manual
18/10/2019	Employer Mandated	227.60			manual
18/10/2019	Personal	250.00			manual
24/10/2019	Personal	250.00			manual
28/10/2019	Employer Mandated	188.58			manual
31/10/2019	Personal	250.00			manual
08/11/2019	Employer Mandated	254.80			manual
12/11/2019	Personal	500.00			manual
19/11/2019	Employer Mandated	195.23			smsfdataflow
21/11/2019	Personal	250.00			manual
02/12/2019	Personal	250.00			manual
09/12/2019	Personal	250.00			manual
16/12/2019	Personal	250.00			manual
24/12/2019	Personal	250.00			manual
27/12/2019	Personal	250.00			manual
03/01/2020	Personal	250.00			manual
06/01/2020	Employer Mandated	101.40			manual
23/01/2020	Personal	500.00			manual
31/01/2020	Personal	250.00			manual
02/04/2020	Employer Mandated	160.80			manual
14/04/2020	Employer Mandated	224.87			manual
17/04/2020	Personal	500.00			manual
27/04/2020	Personal	250.00			manual
27/04/2020	Personal	5,000.00			manual
28/04/2020	Employer Mandated	49.63			smsfdataflow
30/04/2020	Personal	250.00			manual
06/05/2020	Employer Mandated	77.10			smsfdataflow
11/05/2020	Personal	250.00			manual
14/05/2020	Employer Mandated	123.45			smsfdataflow
14/05/2020	Employer Mandated	74.86			manual
14/05/2020	Personal	250.00			manual
25/05/2020	Personal	250.00			manual
01/06/2020	Employer Mandated	32.66			manual

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**Contribution Caps**  
**For the Period From 1 July 2019 to 30 June 2020**

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**Mr Michael Joseph O'Shea Snr**

<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>	<b>Source</b>
01/06/2020	Personal	250.00			manual
04/06/2020	Personal	250.00			manual
11/06/2020	Personal	250.00			manual
15/06/2020	Employer Mandated	267.06			manual
22/06/2020	Personal	250.00			manual
23/06/2020	Employer Mandated	610.34			smsfdataflow
25/06/2020	Personal	250.00			manual
26/06/2020	Employer Mandated	110.49			manual
<b>Totals:</b>		<b>20,906.86</b>			

**M J Oshea Superfund**  
**Contribution Caps**  
**For the Period From 1 July 2019 to 30 June 2020**

**Mr Michael O'Shea Jnr**

**Date of Birth:** 18 Nov 1986  
**Age:** 33 (at 30/06/2020)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

**Non-Concessional**

**Prior Year Contributions**

Contributions for the previous 2 years are not confirmed  
 3-year cap in effect from previous years  
 Total non-concessional contributions in previous 2 years

Unknown

Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	18,008.00	0.00
Contributions made (to this fund)	3	878.80	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		878.80	0.00
Amount above caps	4	0.00	0.00
Available		42,129.20	100,000.00

**Notes**

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	878.80
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>878.80</b>
<b>NonConcessional</b>	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>0.00</b>
<b>Other</b>	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

**Transactions**

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
02/07/2019	Employer Mandated	878.80			smsdataflow
	<b>Totals:</b>	<b>878.80</b>			

**M J Oshea Superfund**  
**Contribution Caps**  
**For the Period From 1 July 2019 to 30 June 2020**

**Ms Dianna O'Shea**

**Date of Birth:** 26 Apr 1963  
**Age:** 57 (at 30/06/2020)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

**Non-Concessional**

**Prior Year Contributions**

Contributions for the previous 2 years are not confirmed  
3-year cap in effect from previous years  
Total non-concessional contributions in previous 2 years

Unknown

Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	438.33	0.00
Contributions made (to this fund)	3	24,477.39	1,000.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		24,477.39	1,000.00
Amount above caps	4	0.00	0.00
Available		960.94	99,000.00

**Notes**

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	24,477.39
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>24,477.39</b>
<b>NonConcessional</b>	Personal	1,000.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>1,000.00</b>
<b>Other</b>	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

**Transactions**

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
02/07/2019	Employer Mandated	255.08			smsfdataflow
04/07/2019	Employer Voluntary	385.00			manual
09/07/2019	Employer Mandated	832.20			smsfdataflow
11/07/2019	Employer Voluntary	385.00			manual
18/07/2019	Employer Voluntary	385.00			manual
25/07/2019	Employer Voluntary	385.00			manual
01/08/2019	Employer Voluntary	385.00			manual
08/08/2019	Employer Voluntary	385.00			manual

**M J Oshea Superfund**  
**Contribution Caps**  
**For the Period From 1 July 2019 to 30 June 2020**

**Ms Dianna O'Shea**

<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>	<b>Source</b>
15/08/2019	Employer Voluntary	385.00			manual
22/08/2019	Employer Voluntary	385.00			manual
29/08/2019	Employer Voluntary	385.00			manual
05/09/2019	Employer Voluntary	385.00			manual
12/09/2019	Employer Voluntary	385.00			manual
19/09/2019	Employer Voluntary	385.00			manual
26/09/2019	Employer Voluntary	385.00			manual
03/10/2019	Employer Voluntary	385.00			manual
10/10/2019	Employer Voluntary	385.00			manual
17/10/2019	Employer Mandated	1,117.19			smsfdataflow
18/10/2019	Employer Voluntary	385.00			manual
24/10/2019	Employer Voluntary	385.00			manual
31/10/2019	Employer Voluntary	385.00			manual
07/11/2019	Employer Voluntary	385.00			manual
14/11/2019	Employer Voluntary	385.00			manual
21/11/2019	Employer Voluntary	385.00			manual
28/11/2019	Employer Voluntary	385.00			manual
05/12/2019	Employer Voluntary	385.00			manual
12/12/2019	Employer Voluntary	385.00			manual
19/12/2019	Employer Voluntary	385.00			manual
27/12/2019	Employer Voluntary	385.00			manual
02/01/2020	Employer Voluntary	385.00			manual
09/01/2020	Employer Voluntary	385.00			manual
16/01/2020	Employer Voluntary	385.00			manual
20/01/2020	Employer Mandated	1,108.08			smsfdataflow
23/01/2020	Employer Voluntary	385.00			manual
30/01/2020	Employer Voluntary	385.00			manual
06/02/2020	Employer Voluntary	385.00			manual
13/02/2020	Employer Voluntary	385.00			manual
20/02/2020	Employer Voluntary	385.00			manual
27/02/2020	Employer Voluntary	385.00			manual
05/03/2020	Employer Voluntary	385.00			manual
12/03/2020	Employer Voluntary	385.00			manual
19/03/2020	Employer Voluntary	385.00			manual
26/03/2020	Employer Voluntary	385.00			manual
02/04/2020	Employer Voluntary	385.00			manual
09/04/2020	Employer Voluntary	385.00			manual
15/04/2020	Employer Mandated	1,144.84			smsfdataflow
16/04/2020	Employer Voluntary	385.00			manual
22/04/2020	Personal		1,000.00		manual
23/04/2020	Employer Voluntary	385.00			manual
30/04/2020	Employer Voluntary	385.00			manual
07/05/2020	Employer Voluntary	385.00			manual
14/05/2020	Employer Voluntary	385.00			manual
21/05/2020	Employer Voluntary	385.00			manual
28/05/2020	Employer Voluntary	385.00			manual

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**M J Oshea Superfund**  
**Contribution Caps**  
**For the Period From 1 July 2019 to 30 June 2020**

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**Ms Dianna O'Shea**

<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>	<b>Source</b>
04/06/2020	Employer Voluntary	385.00			manual
11/06/2020	Employer Voluntary	385.00			manual
18/06/2020	Employer Voluntary	385.00			manual
25/06/2020	Employer Voluntary	385.00			manual
<b>Totals:</b>		<b>24,477.39</b>	<b>1,000.00</b>		