

**Member's Statement**  
**WOODGATE SUPERANNUATION FUND**

**LOIS ROSSLYN WOODGATE**  
**1C SALISBURY AVENUE**  
**SOUTH PERTH WA 6151**

The Trustee of the above named fund wishes to advise you of the circumstances of your entitlement in the Fund at 30 June 2021 and for the reporting period 1 July 2020 to 30 June 2021.

<b>Your Details</b>		<b>Your Balance</b>	
Date of Birth	2 May 1952	<b>Total Benefits</b>	<b>\$47,029</b>
Tax File Number	Provided	Comprising:	
Date Joined Fund	1 June 2011	- Preserved	
Service Period Start Date	1 June 2011	- Restricted Non Preserved	
Date Left Fund		- Unrestricted Non Preserved	\$47,029
Member Mode	Pension	Including:	
Account Description		- Tax Free Component	\$4,752
Current Salary		- Taxable Component	\$42,277
Vested Amount	\$47,029		
Insured Death Benefit			
Total Death Benefit	\$47,029	Tax Free Proportion	16.02%
Disability Benefit		Taxable Proportion	83.98%
Nominated Beneficiaries	Robert John Woodgate		

<b>Your Detailed Account</b>	<b>Preserved</b>	<b>Restricted Non Preserved</b>	<b>Unrestricted Non Preserved</b>	<b>Total</b>
Opening Balance at 1 July 2020			53,709	53,709
<u>Add: Increases to Member's Account During the Period</u>				
Concessional Contributions				
Non-Concessional Contributions				
Other Contributions				
Govt Co-Contributions				
Employer Contributions - No TFN				
Proceeds of Insurance Policies				
Share of Net Income/(Loss) for period			13,820	13,820
Transfers in and transfers from reserves				
			13,820	13,820
			67,529	67,529
<u>Less: Decreases to Member's Account During the Period</u>				
Benefits/Pensions Paid			20,500	20,500
Contributions Tax				
Income Tax				
No TFN Excess Contributions Tax				
Division 293 Tax				
Excess Contributions Tax				
Refund Excess Contributions				
Insurance Policy Premiums Paid				
Management Fees				
Share of fund expenses				
Transfers out and transfers to reserves				
			20,500	20,500
<b>Member's Account Balance at 30/06/2021</b>			<b>47,029</b>	<b>47,029</b>

Reference: WOODGATE / 505

**Availability of Other Fund Information**

Other information about the Fund is available at your request from the Trustee. If you would like any further information, please contact the Trustee.

**Trustee's Disclaimer**

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund

Robert John Woodgate  
Director

Lois Rosslyn Woodgate  
Director

Statement Date:    /    /