

Member's Statement
WOODGATE SUPERANNUATION FUND

LOIS ROSSLYN WOODGATE
1C SALISBURY AVENUE
SOUTH PERTH WA 6151

The Trustee of the above named fund wishes to advise you of the circumstances of your entitlement in the Fund at 30 June 2021 and for the reporting period 1 July 2020 to 30 June 2021.

Your Details		Your Balance	
Date of Birth	2 May 1952	Total Benefits	\$35,775
Tax File Number	Provided	Comprising:	
Date Joined Fund	1 June 2011	- Preserved	
Service Period Start Date		- Restricted Non Preserved	
Date Left Fund		- Unrestricted Non Preserved	\$35,775
Member Mode	Accumulation	Including:	
Account Description		- Tax Free Component	
Current Salary		- Taxable Component	\$35,775
Vested Amount	\$35,775		
Insured Death Benefit			
Total Death Benefit	\$35,775		
Disability Benefit			
Nominated Beneficiaries			

Your Detailed Account	Preserved	Restricted Non Preserved	Unrestricted Non Preserved	Total
Opening Balance at 1 July 2020			14,171	14,171
<u>Add: Increases to Member's Account</u>				
<u>During the Period</u>				
Concessional Contributions			16,000	16,000
Non-Concessional Contributions				
Other Contributions				
Govt Co-Contributions				
Employer Contributions - No TFN				
Proceeds of Insurance Policies				
Share of Net Income/(Loss) for period			8,208	8,208
Transfers in and transfers from reserves				
			24,208	24,208
			38,379	38,379
<u>Less: Decreases to Member's Account</u>				
<u>During the Period</u>				
Benefits/Pensions Paid				
Contributions Tax			2,400	2,400
Income Tax			204	204
No TFN Excess Contributions Tax				
Division 293 Tax				
Excess Contributions Tax				
Refund Excess Contributions				
Insurance Policy Premiums Paid				
Management Fees				
Share of fund expenses				
Transfers out and transfers to reserves				
			2,604	2,604
Member's Account Balance at 30/06/2021			35,775	35,775

Reference: WOODGATE / 506

Availability of Other Fund Information

Other information about the Fund is available at your request from the Trustee. If you would like any further information, please contact the Trustee.

Trustee's Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund

Robert John Woodgate
Director

Lois Rosslyn Woodgate
Director

Statement Date: / /