

LOGAN SUPERANNUATION FUND
Member's Information Statement
For the year ended 30 June 2018

Member 1

Personal Details

Member Name:	Paul Logan	Eligible Service Period Start Date:	21/06/1993
Member Date of Birth:	6/01/1971	Date Joined Fund:	14/07/2014
Tax File Number Provided (TFN):	Provided	Age @ 30/06/2018	47

Please advise the fund if any of the above details are incorrect.

From 1 July 2007, any taxable contributions may be taxed at the top marginal rate plus Medicare Levy and we may not be able to accept non-concessional contributions if you do not provide your TFN to us.

Your Account

Account Balance as at 1st July 2017	322,834.76
Plus: Employer Contributions	-
Member Contributions	-
Spouse Contributions	-
Government Co-Contributions	-
Rollovers & Transfers In	-
Net Investment Earnings	34,675.01
Less: Tax on Contributions	-
Tax on Earnings	4,858.50
Insurance Premiums	-
Administration Fees & Charges	2,284.58
Lump Sum Withdrawals	-
Rollovers & Transfers Out & Commutations	-
Pension Payments	-
Forfeited Benefits	-
Account Balance as at 30th June 2018	<u><u>\$ 350,366.69</u></u>
Indicative Investment Return for the financial year	10.03%

Tax Breakdown

Account	Tax Free %	Tax Free	Taxable
Accumulation	18.54%	64,970.12	285,396.57
		<u><u>64,970.12</u></u>	<u><u>285,396.57</u></u>

Preservation

Account	Preserved	Restricted	Unrestricted	Balance
Accumulation	350,366.69	-	-	350,366.69
	<u><u>350,366.69</u></u>	<u><u>-</u></u>	<u><u>-</u></u>	<u><u>350,366.69</u></u>
				350,366.69

Withdrawal Benefit

Your withdrawal benefit is the amount you are entitled to on resignation or retirement and represent the sum of:

- * member contributions
- * superannuation guarantee contributions
- * award contributions
- * other employer contributions made on your behalf

and earnings (after income tax) associated with the above contributions.

The preserved portion of your withdrawal benefit is the amount which cannot be paid out until you permanently retire from the workforce on or after age 55. The preservation age is to be increased from 55 to 60, on a phased in basis, by 2025.

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For the year ended 30 June 2018

Member 2

Personal Details

Member Name:	Mary Logan	Eligible Service Period Start Date:	
Member Date of Birth:	28/11/1976	Date Joined Fund:	14/07/2014
Tax File Number Provided (TFN):	Provided	Age @ 30/06/2018	41

Please advise the fund if any of the above details are incorrect.

From 1 July 2007, any taxable contributions may be taxed at the top marginal rate plus Medicare Levy and we may not be able to accept non-concessional contributions if you do not provide your TFN to us.

Your Account

Account Balance as at 1st July 2017	5,005.45
Plus:	
Employer Contributions	-
Member Contributions	-
Spouse Contributions	-
Government Co-Contributions	-
Rollovers & Transfers In	-
Net Investment Earnings	537.62
Less:	
Tax on Contributions	-
Tax on Earnings	75.30
Insurance Premiums	-
Administration Fees & Charges	35.42
Lump Sum Withdrawals	-
Rollovers & Transfers Out & Commutations	-
Pension Payments	-
Forfeited Benefits	-
Account Balance as at 30th June 2018	<u><u>\$ 5,432.35</u></u>
Indicative Investment Return for the financial year	10.03%

Tax Breakdown

Account	Tax Free %	Tax Free	Taxable
Accumulation	73.91%	4,015.00	1,417.35
		<u><u>4,015.00</u></u>	<u><u>1,417.35</u></u>

Preservation

Account	Preserved	Restricted	Unrestricted	Balance
Accumulation	5,432.35	-	-	5,432.35
	<u><u>5,432.35</u></u>	<u><u>-</u></u>	<u><u>-</u></u>	<u><u>5,432.35</u></u>
				5,432.35

Withdrawal Benefit

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- * superannuation guarantee contributions
- * award contributions
- * other employer contributions made on your behalf

and earnings (after income tax) associated with the above contributions.

The preserved portion of your withdrawal benefit is the amount which cannot be paid out until you permanently retire from the workforce on or after age 55. The preservation age is to be increased from 55 to 60, on a phased in basis, by 2025.