

## JOHN KINGSTON FAMILY SUPERANNUATION FUND

# Contributions Breakdown Report

For The Period 01 July 2021 - 30 June 2022

### Summary

Member	D.O.B	Age (at 30/06/2021)	Total Super Balance (at 30/06/2021) *1	Concessional	Non-Concessional	Other	Reserves	Total
Kingston, John	Provided	72 *3	1,478,367.00	27,500.00	0.00	0.00	0.00	27,500.00
Kingston, Sharyn	Provided	71 *3	774,274.18	20,000.00	0.00	0.00	0.00	20,000.00
<b>All Members</b>				<b>47,500.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>47,500.00</b>

\*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

\*3 Members aged 67 to 74 must satisfy work test or meet work test exemption criteria (applies from 1 July 2019) for your fund to accept non-mandated contributions (e.g. salary sacrifice, personal super contributions). NCC bring-forward arrangement is not available.

### Contribution Caps

Member	Contribution Type	Contributions	Cap	Current Position
Kingston, John	Concessional	27,500.00	27,500.00	At Limit
	Non-Concessional	0.00	110,000.00	110,000.00 Below Cap
Kingston, Sharyn	Concessional	20,000.00	27,500.00	7,500.00 Below Cap
	Non-Concessional	0.00	110,000.00	110,000.00 Below Cap

### Carry Forward Unused Concessional Contribution Cap

Member	2017	2018	2019	2020	2021	2022	Current Position
Kingston, John							
Concessional Contribution Cap	35,000.00	25,000.00	25,000.00	25,000.00	25,000.00	27,500.00	
Concessional Contribution	35,000.00	0.00	25,000.00	25,000.00	25,000.00	27,500.00	
Unused Concessional Contribution	0.00	0.00	0.00	0.00	0.00	0.00	
Cumulative Carry Forward Unused	N/A	N/A	0.00	0.00	0.00	0.00	
Maximum Cap Available	35,000.00	25,000.00	25,000.00	25,000.00	25,000.00	27,500.00	At Limit
Total Super Balance	0.00	1,349,071.82	1,373,270.91	1,405,024.77	1,371,454.44	1,478,367.00	
Kingston, Sharyn							
Concessional Contribution Cap	35,000.00	25,000.00	25,000.00	25,000.00	25,000.00	27,500.00	
Concessional Contribution	0.00	0.00	7,000.00	18,000.00	18,000.00	20,000.00	
Unused Concessional Contribution	0.00	0.00	18,000.00	7,000.00	7,000.00	7,500.00	
Cumulative Carry Forward Unused	N/A	N/A	0.00	0.00	0.00	0.00	
Maximum Cap Available	35,000.00	25,000.00	25,000.00	25,000.00	25,000.00	27,500.00	7,500.00 Below Cap
Total Super Balance	0.00	541,310.27	711,496.58	727,422.33	714,154.16	774,274.18	

**NCC Bring Forward Caps**

Member	Bring Forward Cap	2019	2020	2021	2022	Total	Current Position
Kingston, John	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered
Kingston, Sharyn	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered

**Kingston, John**

Date	Transaction Description	Ledger Data					SuperStream Data				
		Contribution Type	Concessional	Non-Concession	Other	Reserves	Contribution	Employer	Concessional	Non-Concess	Other
24/06/2022	WILARENE John Super 50	Personal - Concessional	27,500.00								
<b>Total - Kingston, John</b>			<b>27,500.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**Kingston, Sharyn**

Date	Transaction Description	Ledger Data					SuperStream Data				
		Contribution Type	Concessional	Non-Concession	Other	Reserves	Contribution	Employer	Concessional	Non-Concess	Other
27/06/2022	WILARENE Sharyn Super 50	Personal - Concessional	20,000.00								
<b>Total - Kingston, Sharyn</b>			<b>20,000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

<b>Total for All Members</b>			<b>47,500.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>					
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