

20 November 2021



Jacks Superannuation Fund  
19 Haysom Cl  
CHAPEL HILL QLD 4069

R04

## Your contacts

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AMP Life Customer Service  
GPO Box 5441 Sydney NSW 2001

## Policy details

### INSURED PERSON

Howard Paul Jacks

### POLICY NUMBER

D312341381

Monthly Payments =  
365.49

Dear Sir/Madam,

## Your annual statement—keeping you informed

Thank you for choosing us. Your AMP Life and Total Permanent Disablement insurance policy helps protect your future should the unthinkable happen.

## Your new insurance schedule

To keep you informed, we send you a new **insurance schedule** every year on your policy anniversary date. The schedule shows any updates to your policy features and benefits.

This new schedule replaces the previous one.

Please check your new schedule carefully to make sure all of your information is correct. This schedule forms part of your policy—be sure to keep it in a safe place for future reference.

## Have your needs changed?

Life insurance is one of the important ways you've helped secure your family's future should the unthinkable happen. However as your life changes, your insurance needs can change too. It's important to regularly review your insurance to make sure your cover continues to meet your current needs. Also, there may be ways that you can save on your insurance like reducing the amount of cover you have.

So if your needs have changed or you're having difficulty paying premiums for your insurance cover, we suggest you contact us or talk to your financial adviser to discuss your options.

## We're here to help

If you have any questions, please contact us or talk to your financial adviser.

## Insurance schedule

This schedule was issued on 21 November 2021. It provides information about your policy and is valid unless we give you another schedule to replace it.

### Policy & personal details

Policy number	D312341381
Policy commencement date	20 November 2005
Policy owner	Jacks Superannuation Fund
Insured person	Howard Paul Jacks
Insured person's month and year of birth	September 1955
Annual review date	20 November each year
Payment method	Direct debit

### Insurance details

#### Life Insurance Superannuation Plan

Sum insured	\$150,000.00
Commencement date	20/11/2005
Expiry date	20/11/2024
Premium structure	Stepped

- Stepped premiums change each year according to the insured person's age. Generally, they increase as the insured person gets older.

#### Options

Option name	Sum insured	Commencement date	Expiry date	Premium structure
Total and Permanent Disablement Insurance - Any Occupation	\$150,000.00	20/11/2005	20/11/2024	Stepped

- Stepped premiums change each year according to the insured person's age. Generally, they increase as the insured person gets older.

## Premium details

Your insurance premium is the cost you pay for your insurance cover and depends on many factors. You need to pay your insurance premium from when your cover starts until it stops.

Plan/Option	Sum insured \$	Monthly instalment \$
Life Insurance Superannuation Plan	150,000.00	295.92
Total and Permanent Disablement Insurance - Any Occupation	150,000.00	70.24
(Less Large sum insured discount)	—	- 0.67
<b>Life Insurance Superannuation Plan Total</b>	<b>\$150,000.00</b>	<b>\$365.49</b>
<b>Plan fee</b>		<b>\$0.00</b>
<b>Total monthly instalment</b>		<b>\$365.49</b>
<b>Total annual premium</b>		<b>\$4,385.88</b>

- If you pay your instalments yearly you don't have to pay an instalment loading charge. If you pay more often than yearly, you'll have to pay this charge. See your **policy document** for more details.

## Your nominated beneficiaries

You have not nominated any beneficiaries.

**Note:** You can always confirm, change or cancel your nomination at any time by completing a **beneficiary nomination** form. Your new nomination cancels any previous nomination. You can download a form from our website at **amplife.com.au/forms** or call us for a copy.