

JACKS SUPERANNUATION FUND

Contributions Breakdown Report

For The Period 01 July 2019 - 30 June 2020



Summary

Member	D.O.B	Age (at 30/06/2019)	Total Super Balance (at 30/06/2019) *1	Concessional	Non-Concessional	Other	Reserves	Total
Jacks, Howard	Provided	63	298,555.95	0.00	0.00	0.00	0.00	0.00
Jacks, Lisa	Provided	61	274,173.52	0.00	0.00	0.00	0.00	0.00
All Members				0.00	0.00	0.00	0.00	0.00

*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

Contribution Caps

Member	Contribution Type	Contributions	Cap	Current Position	
Jacks, Howard	Concessional	0.00	40,000.00	40,000.00	Below Cap
	(5 year carry forward cap available)				
	Non-Concessional	0.00	100,000.00	100,000.00	Below Cap
Jacks, Lisa	Concessional	0.00	40,000.00	40,000.00	Below Cap
	(5 year carry forward cap available)				
	Non-Concessional	0.00	100,000.00	100,000.00	Below Cap

Carry Forward Unused Concessional Contribution Cap

Member	2015	2016	2017	2018	2019	2020	Current Position
Jacks, Howard							
Concessional Contribution Cap	35,000.00	35,000.00	35,000.00	25,000.00	25,000.00	25,000.00	
Concessional Contribution	8,000.00	21,000.00	20,000.00	15,000.00	10,000.00	0.00	
Unused Concessional Contribution	0.00	0.00	0.00	0.00	15,000.00	25,000.00	
Cumulative Carry Forward Unused	N/A	N/A	N/A	N/A	0.00	15,000.00	
Maximum Cap Available	35,000.00	35,000.00	35,000.00	25,000.00	25,000.00	40,000.00	40,000.00 Below Cap
Total Super Balance	0.00	0.00	0.00	263,012.16	274,134.05	298,555.95	

Jacks, Lisa							
Concessional Contribution Cap	35,000.00	35,000.00	35,000.00	25,000.00	25,000.00	25,000.00	
Concessional Contribution	10,000.00	12,000.00	15,000.00	10,000.00	10,000.00	0.00	
Unused Concessional Contribution	0.00	0.00	0.00	0.00	15,000.00	25,000.00	
Cumulative Carry Forward Unused	N/A	N/A	N/A	N/A	0.00	15,000.00	
Maximum Cap Available	35,000.00	35,000.00	35,000.00	25,000.00	25,000.00	40,000.00	40,000.00 Below Cap
Total Super Balance	0.00	0.00	0.00	236,583.01	249,155.87	274,173.52	

NCC Bring Forward Caps

Member	Bring Forward Cap	2017	2018	2019	2020	Total	Current Position
Jacks, Howard	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered
Jacks, Lisa	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered
Total for all members		0.00	0.00	0.00	0.00		

Contributions Summary Report

For The Period 01 July 2019 - 30 June 2020

Howard Jacks

Date of Birth:	Provided
Age:	64 (at year end)
Member Code:	JACHOW00002A
Total Super Balance* ¹ as at 30/06/2019:	298,555.95

Contributions Summary	2020	2019
Concessional Contribution		
Personal - Concessional	0.00	10,000.00
	<u>0.00</u>	<u>10,000.00</u>
Other Contribution		
Government Co-Contributions	0.00	500.00
Any Other	0.00	500.00
	<u>0.00</u>	<u>1,000.00</u>
Total Contributions	<u>0.00</u>	<u>11,000.00</u>

I, HOWARD JACKS, confirm that the amounts reported above are the total contributions deposited to the fund with respect of my member balance for the period 01/07/2019 to 30/06/2020.

 HOWARD JACKS

*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

Contributions Summary Report

For The Period 01 July 2019 - 30 June 2020

Lisa Jacks

Date of Birth:	Provided
Age:	62 (at year end)
Member Code:	JACLIS00002A
Total Super Balance* ¹ as at 30/06/2019:	274,173.52

Contributions Summary	2020	2019
Concessional Contribution		
Personal - Concessional	0.00	10,000.00
	<u>0.00</u>	<u>10,000.00</u>
Other Contribution		
Government Co-Contributions	0.00	505.00
Any Other	0.00	500.00
	<u>0.00</u>	<u>1,005.00</u>
Total Contributions	<u>0.00</u>	<u>11,005.00</u>

I, LISA JACKS, confirm that the amounts reported above are the total contributions deposited to the fund with respect of my member balance for the period 01/07/2019 to 30/06/2020.

 LISA JACKS

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JACKS SUPERANNUATION FUND

Contributions Summary Report

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