

**JACKS SUPERANNUATION FUND**

**Contributions Breakdown Report**



For The Period 01 July 2019 - 30 June 2020

**Summary**

Member	D.O.B	Age (at 30/06/2019)	Total Super Balance (at 30/06/2019) *1	Concessional	Non-Concessional	Other	Reserves	Total
Jacks, Howard	Provided	63	298,555.95	0.00	0.00	0.00	0.00	0.00
Jacks, Lisa	Provided	61	274,173.52	0.00	0.00	0.00	0.00	0.00
<b>All Members</b>				<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

\*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

**Contribution Caps**

Member	Contribution Type	Contributions	Cap	Current Position
Jacks, Howard	Concessional (5 year carry forward cap available)	0.00	40,000.00	40,000.00 Below Cap
	Non-Concessional	0.00	100,000.00	100,000.00 Below Cap
Jacks, Lisa	Concessional (5 year carry forward cap available)	0.00	40,000.00	40,000.00 Below Cap
	Non-Concessional	0.00	100,000.00	100,000.00 Below Cap

**Carry Forward Unused Concessional Contribution Cap**

Member	2015	2016	2017	2018	2019	2020	Current Position
Jacks, Howard							
Concessional Contribution Cap	35,000.00	35,000.00	35,000.00	25,000.00	25,000.00	25,000.00	
Concessional Contribution	8,000.00	21,000.00	20,000.00	15,000.00	10,000.00	0.00	
Unused Concessional Contribution	0.00	0.00	0.00	0.00	15,000.00	25,000.00	
Cumulative Carry Forward Unused	N/A	N/A	N/A	N/A	0.00	15,000.00	
Maximum Cap Available	35,000.00	35,000.00	35,000.00	25,000.00	25,000.00	40,000.00	40,000.00 Below Cap
Total Super Balance	0.00	0.00	0.00	263,012.16	274,134.05	298,555.95	

Jacks, Lisa

Concessional Contribution Cap	35,000.00	35,000.00	35,000.00	25,000.00	25,000.00	25,000.00	
Concessional Contribution	10,000.00	12,000.00	15,000.00	10,000.00	10,000.00	10,000.00	0.00
Unused Concessional Contribution	0.00	0.00	0.00	0.00	0.00	15,000.00	25,000.00
Cumulative Carry Forward Unused	N/A	N/A	N/A	N/A	N/A	0.00	15,000.00
Maximum Cap Available	35,000.00	35,000.00	35,000.00	25,000.00	25,000.00	25,000.00	40,000.00 Below Cap
Total Super Balance	0.00	0.00	0.00	236,583.01	249,155.87	274,173.52	

**NCC Bring Forward Caps**

Member	Bring Forward Cap	2017	2018	2019	2020	Total	Current Position
Jacks, Howard	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered
Jacks, Lisa	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered
<b>Total for all members</b>		<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>		

# JACKS SUPERANNUATION FUND

## Contributions Summary Report



For The Period 01 July 2019 - 30 June 2020

### Howard Jacks

Date of Birth: Provided  
Age: 64 (at year end)  
Member Code: JACHOW00002A  
Total Super Balance\*<sup>1</sup> as at 30/06/2019: 298,555.95

<b>Contributions Summary</b>	<b>2020</b>	<b>2019</b>
<b>Concessional Contribution</b>		
Personal - Concessional	0.00	10,000.00
	<hr/>	<hr/>
	0.00	10,000.00
<b>Other Contribution</b>		
Government Co-Contributions	0.00	500.00
Any Other	0.00	500.00
	<hr/>	<hr/>
	0.00	1,000.00
<b>Total Contributions</b>	<hr/>	<hr/>
	0.00	11,000.00

I, HOWARD JACKS, confirm that the amounts reported above are the total contributions deposited to the fund with respect of my member balance for the period 01/07/2019 to 30/06/2020.

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HOWARD JACKS

\*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

# JACKS SUPERANNUATION FUND

## Contributions Summary Report



For The Period 01 July 2019 - 30 June 2020

### Lisa Jacks

Date of Birth: Provided  
Age: 62 (at year end)  
Member Code: JACLIS00002A  
Total Super Balance\*<sup>1</sup> as at 30/06/2019: 274,173.52

<b>Contributions Summary</b>	<b>2020</b>	<b>2019</b>
<b>Concessional Contribution</b>		
Personal - Concessional	0.00	10,000.00
	<hr/>	<hr/>
	0.00	10,000.00
<b>Other Contribution</b>		
Government Co-Contributions	0.00	505.00
Any Other	0.00	500.00
	<hr/>	<hr/>
	0.00	1,005.00
<b>Total Contributions</b>	<hr/>	<hr/>
	0.00	11,005.00

I, LISA JACKS, confirm that the amounts reported above are the total contributions deposited to the fund with respect of my member balance for the period 01/07/2019 to 30/06/2020.

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LISA JACKS

\*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

# Contributions Summary Report

For The Period 01 July 2019 - 30 June 2020

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