

*Super*  
*1/4/20*  
*30/6/20*

## Tax Invoice

Lewis Superannuation Fund  
10 March Street  
KOTARA NSW 2289

date

12 March 2020

invoice no.

INV-30811

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### 2019 SMSF Accounting & Tax

| Services | Amount |
|----------|--------|
|----------|--------|

|   |          |
|---|----------|
| Professional services rendered in respect of the Superannuation Fund for the year ended 30 June 2019 including the following; | 7,400.00 |
|---|----------|

- Preparation of Financial Statements
- Preparation of Members Statements
- Preparation and electronic lodgement of income tax return and regulatory information required
- Preparation of Minutes and Trustees Declarations
- Calculations in relation compliance with minimum pension requirements and advice in relation to minimum pensions to be drawn for the 2020 financial year
- Completion of Actuarial Certificate obligations as the fund was in both pension and accumulation phase during the financial year.
- Audit in accordance with the requirements of the Superannuation Industry (Supervision) Act 1993 and reporting to you thereon.
- Quarterly Transfer Balance Account Reporting

Subtotal 7,400.00

GST 740.00

Total 8,140.00

AMOUNT DUE 8,140.00

Please pay this invoice by the due date of 26 March 2020

*Paid*  
*16/4/20*  
*NSFBS*

## Payment Advice

Please choose your preferred payment option:

### CHEQUE

Please make cheque payable to SiDCOR and post to  
PO Box 831 Newcastle NSW 2300

### CREDIT CARD

☐ MasterCard ☐ VISA ☐ AMEX  
(1.75% charge on AMEX - 0.85% charge on Visa and MasterCard)

Name on Card:

Card No.:

CVV:

Expiry:

Cardholder  
Signature:

### DIRECT CREDIT

A/C Name: SiDCOR Pty Ltd

BSB: 082-637

A/C No.: 548 757 287

Ref #: INV-30811

TOTAL  
(Inc. GST)

8,140.00

Lewis Superannuation Fund

Inv No: INV-30811

Due 26 March 2020