# PART A Electronic lodgment declaration (Form P, T, F, SMSF or EX)

This declaration is to be completed where the tax return is to be lodged via an approved ATO electronic channel. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

**Privacy** The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each partner or beneficiary or entity in our records. It is not an offence not to provide the TFNs. However, you cannot lodge your tax return electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and disclose it to other government agencies, including personal information about the person authorised to sign the declaration. For information about privacy go to ato.gov.au/privacy

### The Australian Business Register

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

Please refer to the privacy statement on the Australian Business Register (ABR) website (www.abr.gov.au) for further information - it outlines our commitment to safeguarding your details.

Electronic funds transfer - direct debit

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Tax file number	946	372 352		Year	2019	
Name of partnership, trust, fund or entity	The	Chalmers	Superannuation	Fund		

I authorise my tax agent to electronically transmit this tax return via an approved ATO electronic channel.

### Important

Before making this declaration please check to ensure that all income has been disclosed and the tax return is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the Tax Office. The tax law provides heavy penalties for false or misleading statements on tax returns.

### Declaration: I declare that:

• the information provided to the agent for the preparation of this tax return, including any applicable schedules is true and correct, and

•	the agent is	authorised	to lode	ge this	tax	return.	
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Signature of partner, trustee or director	Date	

# PART B

I auth

## Electronic funds transfer consent

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through an approved ATO electronic lodgment channel.

This declaration must be signed by the partner, trustee, director or public officer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

Important: Care should be taken when completing EFT details as the payment of any refund will be made to the account specified.

Agent's referenc numbe	e 82287001					
Account Name	A A Coleman					
prise the refund to be deposited directly to the specified account.						
nature			Date			

Р	d	y	e	1	0	

SMST Return 2019	The Chaimers Superannuation Fund	11 10. 940 372 332	i age
	Self-managed super fund annual return	annuation	2019
Who should complete this annual return?	iunu annuai return		2019
Only self-managed superannuation funds (S complete this annual return. All other funds r Fund income tax return 2019 (NAT 71287)		Return year	2017
The Self-managed superannuation fund instructions 2019 (NAT 71606) (the instru- you to complete this annual return.			
The SMSF annual return cannot be used change in fund membership. You must u via ABR.gov.au or complete the Change superannuation entities form (NAT3036).	pdate fund details of details for		
Section A: Fund information	946 372 352		
Tax file number (TFN)	request your TFN. You are not obliged to quote yo	our TEN but not quoting it could in	crosso the
	your annual return. See the Privacy note in the D		
2 Name of self-managed superann	uation fund (SMSF)		
	The Chalmers Superannuation	ı Fund	
	N) 26 370 655 936		
3 Australian business number (AB	N) 20 370 033 930		
Current postal address	PO Box 5550		
	CANNING VALE SOUTH	WA 6	155
5 Annual return status Is this an amendment to the SMSF's 20 Is this the first required return for a ne			
S SMSF auditor			
	tle Mr		
Familynar	ne Boys		
First given nar	ne Tony		
Other given nam	es		
SMSF Auditor Numb	er 100 014 140		
Auditor's phone num	ber 04 10712708		
Use Agent Postal addre	ss SuperAudits		
address details?	Box 3376		
	RUNDLE MALL	SA 5	000
	Date audit was completed A 25/12/	/ 2020	
	Was Part A of the audit report qualified ?	BN	
	Was Part B of the audit report qualified ?	CN	
	If the audit report was qualified, have the rep issues been rectified?	D	

# Sensitive (when completed)

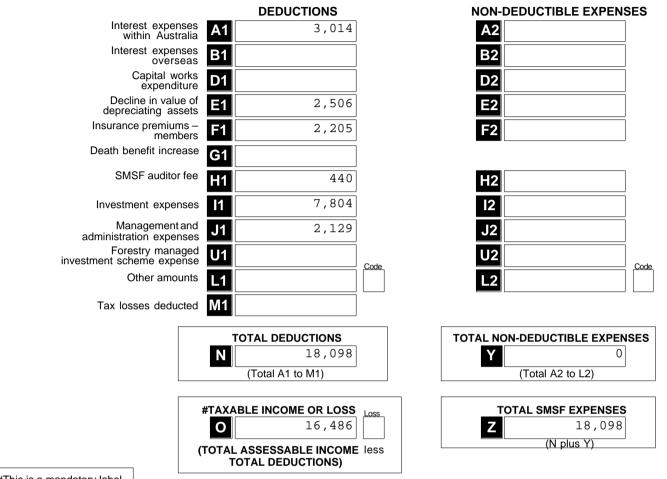
SMS	F Return 2019	The Chalmers Superannuation Fund	TFN: 946 372 352 Page 2 o
7	Electronic funds transfer (El We need your self-managed super	FT) er fund's financial institution details to pay any super	payments and tax refunds owing to you.
	A Fund's financial institutio This account is used for supe	<b>n account details</b> r contributions and rollovers. Do not provide a tax age	ent account here.
	Fund BSB number (must be six digits)	Fund account number 9424732	231
		ple, J&Q Citizen ATF J&Q Family SF)	
	The Chalmers Super		
	I would like my tax refunds ma	ade to this account. Y Print Y for yes or N for no. If Yes, Gc	o to C.
	B Financial institution acco	unt details for tax refunds	Use Agent Trust Account?
	This account is used for tax r	efunds. You can provide a tax agent account here.	
	BSB number 0362	Account number 264149	
	Fund account name (for exam	ple, J&Q Citizen ATF J&Q Family SF)	
	A A Coleman		
	C Electronic service addres		
	(For example, SMSFdataESA	address (ESA) issued by your SMSF messaging pro Alias). See instructions for more information.	vider
8	Status of SMSF Austra	lian superannuation fund	Fund's tax file number (TFN) 946 372 352 Fund benefit structure
0			
	Government's S	Super Co-contribution and come Super Contribution?	
9	Was the fund wound up dur		Hove all tax ladament
		, provide the date on fund was wound up	Have all tax lodgment and payment obligations been met?
10	Exempt current pension inc	ome	
	Did the fund pay retirement phase in the income year?	e superannuation income stream benefits to one or mo	ore members N Print <b>Y</b> for yes or <b>N</b> for no.
	,	rent pension income, you must pay at least the minimu	um benefit payment under
	If No, Go to Section B: Income	<u>.</u>	
	If Yes Exempt current pension	income amount	
		e to calculate your exempt current pension income?	
		assets method	
	Unsegregated	assets method <b>C</b> Was an actuarial certifica	ate obtained? D Print Y for yes
	Did the fund have any other in	come that was assessable?	If Yes, go to Section B: Income
		osing 'No' means that you do not have any assessable - Go to Section C: Deductions and non-deductible exp	
	If you are entitled to claim any ta these at Section D: Income tax c		

tirement phas	e this section if all superannuation in e for the entire year, there was no	erests in the SMSF were supporting superannuation income streams in the ther income that was assessable, and you have not realised a deferred ets, you can record these at Section D: Income tax calculation statement.	Э
Income	Did you have a capital gains ta (CGT) event during the year		lief in 2017 and ed, complete
	Have you applied a exemption or rollover	M Print Y for yes	
		Net capital gain A	
		Gross rent and other leasing and hiring income	3,298
		Gross interest	379
		Forestry managed investment scheme income	
Gross	foreign income	Net foreign income	Los
	Austr	lian franking credits from a New Zealand company	
		Transfers from foreign funds	Nun
<b>•</b> • • •		Gross payments where ABN not quoted	
	of assessable contributions sable employer contributions	Gross distribution from partnerships	
R1	20,907 sable personal contributions	* Unfranked dividend amount	
R2		* Franked dividend amount	
	FN-quoted contributions	* Dividend franking credit	
`	nust be included even if it is zero)	* Gross trust distributions	Coc
	ince company or PST	Assessable contributions (R1 plus R2 plus R3 less R6)	20,907
	of non-arm's length income		
	mpany dividends	* Other income S	
	on-arm's length trust distributions	*Assessable income	
U2		due to changed tax status of fund	
plus * Net o	ther non-arm's length income	Net non-arm's length income (subject to 45% tax rate) (U1 plus U2 plus U3)	
* If an amou instructions	andatory label nt is entered at this label, check the to ensure the correct tax is been applied.	GROSS INCOME (Sum of labels A to U)	Los
		Exempt current pension income	
		TOTAL ASSESSABLE INCOME (W less Y)	Los

## Section C: Deductions and non-deductible expenses

#### 12 Deductions and non-deductible expenses

Under 'Deductions' list all expenses and allowances you are entitled to claim a deduction for. Under 'Non-deductible expenses', list all other expenses or normally allowable deductions that you cannot claim as a deduction (for example, all expenses related to exempt current pension income should be recorded in the 'Non-deductible expenses' column).



#This is a mandatory label.

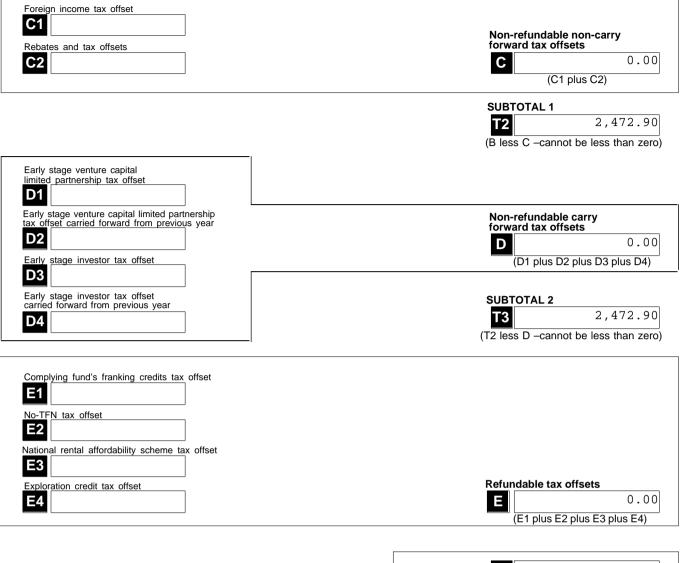
## Section D: Income tax calculation statement

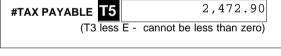
#Important: Section B label R3, Section C label O and Section D labels A,T1, J, T5 and I are mandatory. If you leave these labels blank you will have specified a zero amount

#### 13 Calculation statement

Please refer to the Self-managed superannuation fund annual return instructions 2019 on how to complete the calculation statement.

#Taxable income A 16,486
(an amount must be included even if it is zero)
#Tax on taxable income <b>T1</b> 2,472.90
(an amount must be included even if it is zero)
#Tax on no-TFN- quoted contributions
(an amount must be included even if it is zero)
Gross tax B 2,472.90
(T1 plus J)



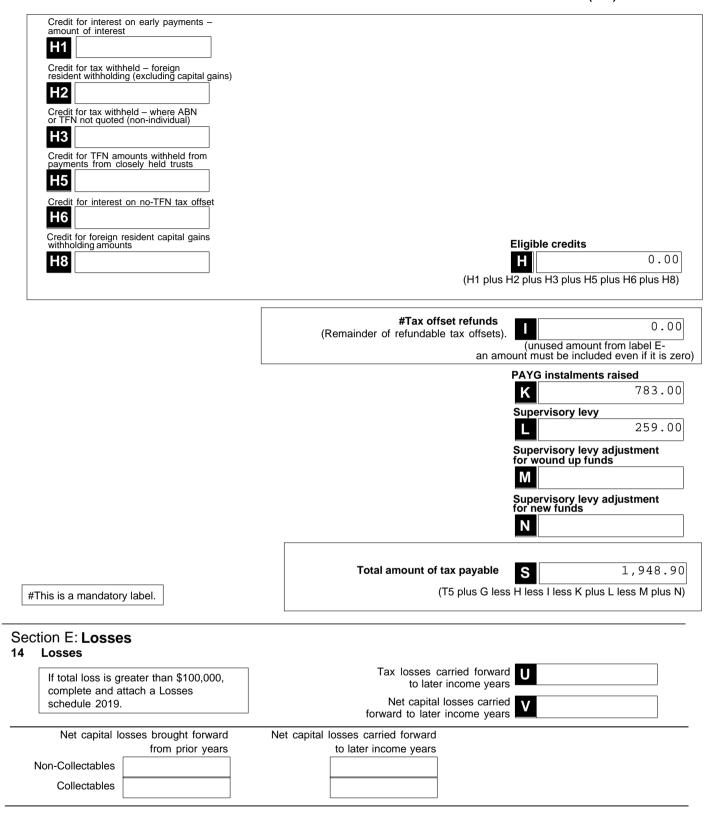


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Section 102AAM interest charge

Sensitive (when completed)

Fund's tax file number (TFN) 946 372 352



## SMSF Return 2019

The Chalmers Superannuation Fund

Section F / Sec	ction G: Member Info	rmation		
In Section F / G re	port all current members in th	e fund at 30 June. 's or deceased members who held an interest in	the fund at any time during	n the income v
				<i>y y</i>
		See the Privacy note in the Decla	aration. Member	Number
Title	Mr	Member'sTFN 162 281 3	360 1	
Familyname	Chalmers		Account	status
First given name	Nathan		O <sub>Code</sub>	)
ther given names	John			
	Date of birth 21/09/19	73 If deceased, date of death		
Contributions		OPENING ACCOUNT BALANCE	183,859.00	
Refer to instructio	ons for completing these labe		s from primary residence of	 disposal ]
			4-1-	
Employer contribu	14,528.00	Receipt H	date	]
ABN of principal		Assessal	ole foreign superannuatior	] າ
ABN OF principal		fund am	ount	1
Personal contribu	utions	Non-ass	essable foreign superannu	Juation
В		fund am	ount	]
CGT small busine	ess retirement exemption	J	trom recerves	
С		assessa	from reserve: ble amount	7
CGT small busin exemption amou		K		
D			from reserve: essable amount	
Personal injury el	lection	L		
Ε		Contribution and previous	tions from non-complying fivial final tions from non-complying funds	unds
Spouse and child	d contributions			]
F		Any othe	er contributions (including	
Other third party	contributions	Super Contract Super	o-contributions and low Super Contributions)	_
G		Μ		
		BUTIONS N 14,528.00		]
	TOTAL CONTRIE	(Sum of labels A to M)		
Other transaction	ns			
Accumulation ph	hase account balance	Allocated earnings or losses	9,329.00	Loss
S1	189,058.00	Inward rollovers and transfers		
- Non CDBIS	e account balance	Outward rollovers and transfers		
S2	0.00	Lump Sum payment R1		
-CDBIS	e account balance			Code
<b>S</b> 3	0.00	Income stream payment <b>R2</b>		
	RISCount	CLOSING ACCOUNT BALANCE S	189,058.00	
			plus S2 plus S3	
		Accumulation phase value X1	189,058.00	
		Retirement phase value X2	0.00	
		Outstanding limited recourse borrowing arrangement amount		]

Sensitive (when completed)

SMSF Return 2019		The Chalmers	Superannuation Fund	TFN	: 946 372 352	Page 8 of 11
				Fund's tax file n		6 372 352
			See the Privacy note in		MemberNumber	
Title	Mrs		Member'sTFN 184	481 453	2	
Familyname	Chalmers				Account status	
First given name	Simone				O <sub>Code</sub>	
Other given names	Elizabeth					
	Date of birth $02/1$	1/1972	If deceased, date of death			
Contributions		OPENI	NG ACCOUNT BALAN	CE 24	4,419.00	
Refer to instruction	ons for completing thes	se labels		Proceeds from primary	residence disposal	
Employer contribution	utions			Receipt date		
Α	6,378.00			H		
ABN of principal	employer			Assessable foreign sup fund amount	perannuation	
A1						
Personal contribu	utions 642.00			Non-assessable foreig fund amount	n superannuation	
	 ess retirement exemption	n		J		
C				Transfer from reserver assessable amount		
CGT small busin exemption amou	ness 15-year nt			K Transfer from reserve:		
D				non-assessable amou	nt	
Personal injury el	lection					
Е				Contributions from non- and previously non-con	-complying funds nplying funds	
Spouse and child	l contributions			T	(including	
<b></b>	aantributiona			Any other contributions Super Co-contributions Income Super Contribut	and low	
Other third party G	contributions			M	10115)	
	TOTAL CC		7,02	20.00		
			(Sum of labels A to	M)		
Other transaction	ns					
· · · ·	ase account balance	Alloc	ated earnings or losses	0	5,330.00 L	
S1 Retirement phas	e account balance	Inward	rollovers and transfers	Ρ		
- Non CDBIS	0.00	Outward	rollovers and transfers	Q	Code	
	e account balance		Lump Sum payment	R1		
S3	0.00		Income stream payment	R2		
0 TR	RISCount	CLOSING	G ACCOUNT BALANCE	<b>S</b> 25	5,109.00	
				S1 plus S2 plus S3	3	
		Acc	cumulation phase value	<b>X1</b> 25	5,109.00	
			Retirement phase value	X2	0.00	
			anding limited recourse g arrangement amount	Y		

SMSF Return 2019	The Ch	nalmers Superannuation Fund	TFN:	946 372 352	Page 9 of 11
Section H: Assets and liabilities ASSETS	ties				
15a Australian managed investme	ents	Listed tr	usts A		
		Unlisted tr	usts B		
		Insurance p	olicy C		
		Other managed investm	ents D		
15b Australian direct investments		Cash and term depo	osits 🔳	48,	163
		Debt secur	ities F		
Limited recourse borrowing arrangen		Lc	ans G		
Australian residential real prop J1 227,75		Listed sh	ares		
Australian non-residential real prop	perty	Unlisted sh	ares		
J2 Overseas real property J3		Limited recourse borrowing arrangement	ents J	227,	758
Australian shares		Non-residential real prop	erty K		
		Residential real prop	erty		
Overseas shares		Collectables and personal use as	sets M		
Other		Other as	sets 0		
15c Other investments		Crypto-Curre	ency N		
15d Overseas direct investments		Overseas sh	ares P		
		Overseas non-residential real prop	erty Q		
		Overseas residential real prop	erty R		
		Overseas managed investm	ents S		
		Other overseas as	sets		
		TOTAL AUSTRALIAN AND OVERSEAS ASS (Sum of labels A to T)	SETS U	275,	921
15e In-house assets					
		d have a loan to, lease to or investment in, lated parties (known as in-house assets) at the end of the income year			
15f Limited recourse borrowing a	rrangement				
		If the fund had an LRBA were the LRBA borrowings from a licensed financial institution?		t <b>Y</b> for yes for no.	
		Did the members or related parties of the fund use personal guarantees or other security for the LRBA?		t <b>Y</b> for yes for no.	

## SMSF Return 2019

## 16 LIABILITIES

Borrowings for limited recourse borrowing arrangements V1 59,347		
Permissible temporary borrowings		
Other borrowings	Borrowings	59,34
(total of a	Total member closing account balances	214,16
· ·	Reserve accounts X	
	Other liabilities	2,40
		275,92

# Section I: Taxation of financial arrangements

17 Taxation of financial arrangements (TOFA)

Total TOFA gains H   Total TOFA losses I					
Section J: Other information Family trust election status					
If the trust or fund has made, or is making, a family trust election, write the four-digit income year specified of the election (for example, for the 2018–19 income year, write 2019).					
If revoking or varying a family trust election, print R for revoke or print V for variation, and complete and attach the Family trust election, revocation or variation 2019.					
Interposed entity election status If the trust or fund has an existing election, write the earliest income year specified. If the trust or fund is making one or more elections this year, write the earliest income year being specified and complete an Interposed entity election or revocation 2019 for each election					

If revoking an interposed entity election, print R, and complete and attach the Interposed entity election or revocation 2019.

### Section K: Declarations

Penalties may be imposed for false or misleading information in addition to penalties relating to any tax shortfalls.

### Important

Before making this declaration check to ensure that all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you leave labels blank, you will have specified a zero amount or the label was not applicable to you. If you are in doubt about any aspect of the annual return, place all the facts before the ATO.

### Privacy

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However if you do not provide the TFN, the processing of this form may be delayed.

Taxation law authorises the ATO to collect information and disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy.

### TRUSTEE'S OR DIRECTOR'S DECLARATION:

I declare that, the current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received a copy of the audit report (if required) and are aware of any matters raised therein. The information on this annual return, including any attached schedules and additional documentation is true and correct.

Authorised trustee's, director's or public officer's signature

		<u> </u>				Date	Day Month Yea	
Dusfannad tructus an divestor as	te et deteil	la -						
Preferred trustee or director con	Title	s: Mr						
Fa	amilyname	Chalmers						
First given name		Nathan						
Other given names		John						
		Area code	Number					
Pho	nenumber	08	99372656					
Ema	ail address		L					
Non-individual trustee name (if a	applicable)							
ABN of non-individual trustee								
					]		Hrs	
		Time taken	to prepare an	d complete	this annua	l return		
The Commissioner of Taxation, a	as Registra	ar of the Austr	alian Busines	s Register,	may use th	ne ABN a	and business de	etails
which you provide on this annual	return to m	naintain the in	tegrity of the r	egister. For	further info	ormation,	refer to the inst	ructions
TAX AGENT'S DECLARATION:								
I, ANDREW A COLEMAN								
declare that the Self-managed sup by the trustees, that the trustees h								
the trustees have authorised me to	o lodge this	annual return.					Day Month Year	
Tax agent's signature						Date	24/09/2019	
Tax agent's contact details Title	Mr							
	Colemar							
Familyname		1						
First given name	Andy							
Other given names								
Tax agent's practice	ANDREW	A COLEMAN	1					
	Area code	Number		 1				
Tax agent's phone number	04	043114	155					
Tax agent number	8228700	01		Reference	number T	HECOOO	3	]