

This trade was executed by Shaw and Partners Limited (ABN 24 003 221 583), a participant of ASX Limited, Chi-X Australia Pty Limited and holder of AFSL 236048 and cleared by Pershing Securities Australia Pty Limited (ABN 60 136 184 962) holder of AFSL 338264.

THIS CONFIRMATION IS A TAX INVOICE	This confirmation is issued subject to the directions, decisions and requirements of the ASX, Chi-X, the ASIC Market Integrity Rules, the ASX Operating Rules, the Chi-X Operating Rules, the ASX Clear Operating Rules, Chi-X and where relevant the ASX Settlement Operating Rules; the customs and usages of ASX and Chi-X; and the correction of errors and omissions.
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MRS KATHERINE ANN MILES & MR GREGORY THOMAS MILES MILES FAMILY S/F A/C 26 MARYSTON STREET YARRAVILLE VIC 3013	
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Shaw and Partners Limited has sold for you COMPANY: ICON ENERGY LIMITED SECURITY: ORDINARY FULLY PAID	<table> <tr> <td>Market</td><td>ASX</td></tr> <tr> <td>Market Code:</td><td>ICN</td></tr> <tr> <td>ISIN</td><td>AU00000001CN5</td></tr> </table>	Market	ASX	Market Code:	ICN	ISIN	AU00000001CN5
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<div>Account No. S5303492</div> <div>Advisor C DAFFY & J DAFFY</div> <div>Confirmation No. 103179654</div> <div>Confirmation Date 23/11/2020</div> <div>Trade Date 23/11/2020</div> <div>Last of Order</div> <div>CHESS Sponsored</div> <div>Minimum brokerage charged</div>	<table><tr><th>QUANTITY</th><th>PRICE</th><th>CONSIDERATION</th></tr><tr><td>28,300</td><td>0.018890</td><td>\$534.59</td></tr><tr><td>TOTAL</td><td>AVERAGE</td><td>TOTAL</td></tr><tr><td>28,300</td><td>0.018890</td><td>\$534.59</td></tr><tr><td colspan="3">All brokerage and fees have been charged by Shaw and Partners Limited</td></tr><tr><td>Brokerage</td><td></td><td>\$125.00</td></tr><tr><td>GST</td><td></td><td>\$12.50</td></tr><tr><td colspan="2">NET PROCEEDS</td><td>\$397.09</td></tr></table>	QUANTITY	PRICE	CONSIDERATION	28,300	0.018890	\$534.59	TOTAL	AVERAGE	TOTAL	28,300	0.018890	\$534.59	All brokerage and fees have been charged by Shaw and Partners Limited			Brokerage		\$125.00	GST		\$12.50	NET PROCEEDS		\$397.09
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ASX SETTLEMENT DATE	25/11/2020
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Settlement Instructions

**IF THIS HOLDING IS CHESS SPONSORED BY SHAW AND PARTNERS LIMITED,
NO ADDITIONAL SECURITY INFORMATION IS REQUIRED**

OTHERWISE

If the information has not been supplied to your advisor at the time of placing your order, please supply immediately your:-

SRN - Security Reference Number (If the holding is not CHESS sponsored by SHAW AND PARTNERS LIMITED)

PAYMENT INSTRUCTION

If this Information has not been supplied or you wish to make a change to your standing instructions, kindly contact your advisor by telephone immediately.

This confirmation is issued subject to the following terms and conditions:

1. You agree that the transaction detailed in this confirmation, and your dealings with Shaw generally, are subject to Shaw's current Client Agreement, Best Execution Policy and any other relevant Shaw terms and conditions, which can be found at www.shawandpartners.com.au or provided on request.
2. If you did not place the order for the financial products set out in this confirmation, you agree that you will immediately contact Shaw Compliance by telephoning +61 2 9238 1238. If no objection to this confirmation is received from you within 24 hours of its service, Shaw may treat you as having accepted and ratified this confirmation and it will (in the absence of manifest error) be conclusive evidence of the truth of its contents and that the dealings set out were executed in accordance with your instructions.
3. Where the transaction detailed in this confirmation was placed through a financial planner or other intermediary ('third party adviser'), the total brokerage charged may include their advice fee, which we collect on their behalf and pay to them. This fee should have been disclosed to you as part of your arrangements with the third party adviser. For more information, speak to your third party adviser.
4. In addition to other rights Shaw has, if you fail to settle the transaction by the date or time required under this confirmation Shaw may, but will not be required to, re-sell or re-purchase as the case may be, the financial products the subject of this confirmation.
5. If personal advice has been provided in connection with the transaction specified in this confirmation:
 - a. you agree that you have had the opportunity to inform or have informed your Adviser of any changes, omissions or inaccuracies in your personal circumstances that may be relevant to the advice provided, or you will immediately inform Shaw Compliance if this is not the case by telephoning +61 2 9238 1238, and
 - b. if the advice is based on incomplete or inaccurate information, you must consider its appropriateness in light of your personal circumstances.
6. Your orders may be executed on either the ASX or Chi-X venues or both and you agree that your orders and any transactions will be subject to the ASIC Market Integrity Rules and market rules relevant to the execution venue ('Market Rules'). You acknowledge and agree that:
 - a. under certain circumstances, the relevant Market Rules allow the ASX or Chi-X to take any action they consider appropriate to deal with erroneous trades, including cancelling or amending a trade, and
 - b. Shaw is entitled to cancel or amend a trade without further reference to you where the ASX or Chi-X has required us to do so, or where it is permitted under the relevant Market Rules.
7. Shaw, its Authorised Representatives, their associates and respective officers and employees (Shaw Parties) may earn fees from listed companies for the provision of advice, or acting on a corporate transaction such as the underwriting of a placement of shares. Shaw Parties may act as principal in respect of or otherwise have interests in the financial products the subject of this confirmation.

The Shaw and Partners Foundation has raised over \$3 million for different charities in the five years since its inception. The Foundation supports charities in the areas of mental health, education and social inclusion. For more information, go to www.shawandpartners.com.au.

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