



## Dividend Statement

002840 000 NAB  
  
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### Need assistance?

[www.nabgroup.com/shareholder](http://www.nabgroup.com/shareholder)

(in Australia) 1300 367 647  
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### Securityholder Reference Number (SRN)

SRN WITHHELD

### Summary of Key Information

Payment Date	17 September 2020
Record Date	2 September 2020
TFN/ABN Status	Quoted
ASX Code	NABPB
Direct Credit Reference No.	801146

## NAB Convertible Preference Shares II (NAB CPS II) - September 2020 Quarter

We are pleased to confirm the dividend payment on your NAB CPS II. The Dividend Period commenced on 17 June 2020 and ends on (but excludes) 17 September 2020 (92 days), at the Dividend Rate of 2.3450% per annum. The dividend is 100% franked at the Australian Corporate Tax Rate of 30%.

NAB CPS II	Dividend per NAB CPS II	Unfranked Amount	Franked Amount	Franking Credit
250	\$0.5911	\$0.00	\$147.78	\$63.33

### How the Dividend Rate is calculated

$$\$0.5911 \times 250 \text{ NAB CPS II} = \$147.78$$

The Dividend Rate has been calculated in accordance with the NAB CPS II Terms as follows:

3 month Bank Bill Rate on 17 June 2020:	0.1000 % p.a.
Plus Margin:	<u>3.2500 % p.a.</u>
	3.3500 % p.a.
Multiplied by (1 - Tax Rate):	<u>x 0.70</u>
Dividend Rate:	2.3450 % p.a.
Multiplied by the Issue Price:	x \$100
Multiplied by the number of days in the Dividend Period:	x 92
Divided by 365:	/ 365
Dividend per NAB CPS II:	\$0.5911

### Payment details

The cash dividend amount of \$147.78 has been credited to:

COMMONWEALTH BANK OF AUSTRALIA  
BSB: 063-109 ACC: \*\*\*\*8887

### Taxation information

#### Australian resident shareholders

**Franked Amount:** This should be included in your assessable income.  
**Franking Credit:** This may also need to be included in your assessable income. This amount may be available as a tax offset to reduce your income tax liability.

If you are unsure of the tax treatment for your dividend payment, please contact your accountant or taxation adviser.

**Dividend Amount** **\$147.78**