

The Trustees  
Diamantis Superannuation Fund  
21 High Street  
UNLEY PARK SA 5061

### APPLICATION TO COMMENCE PENSION

I, Sally Melinda Diamantis, of 21 High Street Unley Park in South Australia do hereby apply to receive the accumulated superannuation benefits standing to the credit of my account (or accounts as the case may be) within the Diamantis Superannuation Fund by way of a Retirement Pension and the initial amount to apply to this pension is my full Accumulation Account balance as calculated by the Trustees.

I confirm that I have met the Condition of Release as laid down by Relevant Law.

I further confirm that I have attained Preservation Age.

Please commence the pension with effect from 1 July 2022.

I wish the pension to be initially at the minimum rate and payable on a quarterly basis due on the 20<sup>th</sup> day of July or as per my instructions.

Dated: 1 July 2022

Signed: ..... *SMDiamantis*  
Sally Diamantis

## MINUTE TO COMMENCE PENSION

Minutes of a meeting of directors of Mizzentop Pty Ltd (ACN 065 293 503) acting as Trustee of Diamantis Superannuation Fund held at 21 High Street, Unley Park in South Australia on 1 July 2022.

**Present:** Kym Diamantis  
Sally Diamantis

**Application:** Application to Commence a Pension was received from Sally Diamantis and it was noted that the member wishes to commence a Retirement Pension and the initial amount to apply to this pension is the balance of the member's Accumulation Account as at 30 June 2022 per the finalised financial statements.

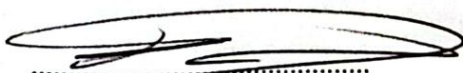
**Calculation:** The Secretary was authorised to calculate the minimum pension amounts which must be paid in the current and following years and the maximum amount (if applicable) which may be paid in the current and following years and to notify the member accordingly.

**Product Disclosure Statement:** The Secretary was authorised to provide the member with a Product Disclosure Statement which outlines the rules applicable to the payment of the superannuation benefits to Sally Diamantis in the form requested.

**Segregation of Assets:** The Secretary was authorised to make such arrangements as may be necessary to segregate the assets supporting the payment of this pension from the other assets of Diamantis Superannuation Fund or, if such segregation is not either achievable or desirable for the ongoing achievement of investment goals in the fund, to obtain such actuarial advice in relation to the income of the fund and the tax-exempt portion thereof as may be necessary.

There being no further business, the meeting is closed.

Signed as a true and correct record:



**Kym Diamantis**  
Chairman



Australian Government  
Australian Taxation Office

Agent CRASE CONSULTING GROUP PTY LTD  
Client DIAMANTIS SUPERANNUATION FUND  
ABN 99131442274

## Transfer balance account report

All fields marked with \* are mandatory.

### Provider

Name  
DIAMANTIS SUPERANNUATION FUND

ABN  
99131442274

### Supplier

Name  
CCG TRUST

ABN  
12894031904

Contact name \*

MR DAVID CRASE

Contact phone number

Area code

08

Telephone number \*

82311888

### Event

Reporting event \*

Superannuation income stream

Reported effective date \*

01/07/2022

Value \*

\$ 742937.44

### Member

Details

Tax file number (TFN)

566170237

Agent CRASE CONSULTING GROUP PTY LTD | Client DIAMANTIS SUPERANNUATION FUND | ABN 99131442274

Title

Mrs

Family name \*

DIAMANTIS

First given name

SALLY

Second given name

MELINDA

Date of birth - day \*

10

Date of birth - month \*

07

Date of birth - year \*

1957

**Address**

Country \*

AUSTRALIA

Search address

21 High Street, UNLEY PARK SA 5061



**Address**

21 HIGH ST  
UNLEY PARK SA 5061  
AUSTRALIA

**Account details**

Type \*

Account based income stream

Status

Account is open

Agent CRASE CONSULTING GROUP PTY LTD | Client DIAMANTIS SUPERANNUATION FUND | ABN 99131442274

Unique Superannuation Identifier (USI)

Account number \*

Client number

Is this a cancellation of a previous report? \*

 Yes No

**Declaration**

- > I have prepared the statement with the information supplied by the superannuation provider / life insurance company (as applicable)
- > I have received a declaration made by the superannuation provider / life insurance company (as applicable) that the information provided to me for the preparation of this statement is true and correct
- > I am authorised by the superannuation provider / life insurance company (as applicable) to give the information in the statement to the ATO

**Privacy:** For important information about your privacy see our [Privacy notice](#)

Tick this box to sign this declaration with the identification details you used to log-in. \*

*Sally M Diamantis*  
Sally M Diamantis



Signed on      day of September 2022

**NOTICE TO MEMBER AT THE COMMENCEMENT OF A PENSION  
FROM DIAMANTIS SUPERANNUATION FUND**

1 July 2022

To Sally Diamantis

We refer to your application to commence receiving the following Pension or Pensions from the abovenamed superannuation fund:

A Retirement Pension will commence on 1 July 2022 and the initial amount to apply to this pension is \$742,937.44.

We confirm that the Rules of the Fund permit the payment of the requested pension to you and further confirm the amounts as shown are available to support the payment of those pensions.

You have advised that you wish the pension to commence on 1 July 2022 and that you wish to receive benefits on a quarterly basis thereafter.

We have calculated the pension payments applicable and advise the gross payments are as follows:

PENSION TYPE	MINIMUM REQUIRED	MAXIMUM APPLICABLE
Pension	\$37,146.87	N/A

Note that if the pension payable to you in the first year is for a part year only, the amounts above will be pro-rated according to the number of days for which the pension is payable.

The Trustees are obliged to deduct tax from these amounts and to forward this to the Australian Taxation Office, except in certain circumstances, which are outlined in the enclosed Product Disclosure Statement. The Trustees will issue you with a PAYG Summary at the end of the year. It will be necessary for you to complete and return a TFN Declaration Form and this will be provided to you by the Trustees.

Please read the enclosed Product Disclosure Statement carefully and contact the Trustees if there is anything you do not understand or if you have any further questions.



**Kym Diamantis**  
Chairman

1 July 2022

The Trustees  
Diamantis Superannuation Fund  
21 High Street  
UNLEY PARK SA 5061

Dear Trustees

**SEGREGATION OF ASSETS – ACCOUNT BASED PENSION**

With the decision to establish a Retirement Pension please take the necessary action to segregate the invested assets in order to separately identify my superannuation benefits as a pension investment.

Yours faithfully



**Sally Diamantis**