



**+ Goodman Group**  
 Goodman Limited ABN 69 000 123 071  
 Goodman Funds Management Limited  
 ABN 48 067 796 641; AFSL Number 223621  
 As Responsible Entity for  
 Goodman Industrial Trust ARSN 091 213 839  
 Goodman Logistics (HK) Limited  
 Company No. 1700359; ARBN 155 911 149  
 A Hong Kong company with limited liability

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Holder No: HIN WITHHELD  
 Statement Date: 25 August 2023

018431 000 GMG  
 MIZZENTOP PTY LTD  
 <DIAMANTIS SUPER FUND A/C>  
 21 HIGH STREET  
 UNLEY PARK SA 5061

# Goodman Group Annual Tax Statement 2023

## Fully paid ordinary securities for the year ended 30 June 2023

This statement reflects distributions that should be included in your Tax Return for the 2022-23 financial year.

Please use this Annual Tax Statement for completing your Tax Return and not interim distribution statements provided at the time of the payments since annual taxable amounts can be determined only after the close of the financial year. This statement should be read in conjunction with the enclosed Goodman Group Tax Return Guide 2023.

Please retain this statement for income tax purposes.

### Part A - Summary of 2022-23 Income Tax Return and Tax Return (supplementary section) items

#### Goodman Logistics (HK) Limited dividends

| Dividend components              | Tax return label | Amount \$ |
|----------------------------------|------------------|-----------|
| Assessable foreign source income | 20E              | \$125.00  |
| Net foreign source income        | 20M              | \$125.00  |
| Foreign income tax offsets       | 20O              | Nil       |

#### Goodman Limited (GL) dividends

| Dividend components  | Tax return label | Amount \$ |
|----------------------|------------------|-----------|
| Unfranked amount     | 11S              | Nil       |
| Franked amount       | 11T              | Nil       |
| Franking credit      | 11U              | Nil       |
| TFN amounts withheld | 11V              | Nil       |

#### Goodman Industrial Trust (GIT) distributions

| Tax Return (supplementary section)               | Tax return label | Amount \$ |
|--|------------------|-----------|
| Australian income – non-primary production       | 13U              | \$103.41  |
| Franked distributions from trusts                | 13C              | \$17.23   |
| Share of franking credits from franked dividends | 13Q              | \$5.17    |
| TFN amounts withheld                             | 13R              | Nil       |
| Tax paid by trustee                              | 13S              | Nil       |
| Non resident withholding tax                     | 13A              | Nil       |
| Net capital gain                                 | 18A              | \$488.91  |
| Total current year capital gains                 | 18H              | \$977.82  |
| Assessable foreign source income                 | 20E              | \$105.01  |
| Net foreign source income                        | 20M              | \$105.01  |
| Foreign income tax offsets                       | 20O              | \$7.71    |

**Part B: Additional information for Question 18 (supplementary section)**

| <b>Capital gains</b>                    | <b>Tax return label</b> | <b>Amount \$</b> |
|---|-------------------------|------------------|
| Discount method ('grossed-up' amount)   |                         | \$977.82         |
| Indexation method                       |                         | N/A              |
| Other method                            |                         | Nil              |
| <b>Total current year capital gains</b> | 18H                     | \$977.82         |

**Part C: Components of distributions**

| <b>Net dividends/distributions for the year ended 30 June 2023</b>                                    | <b>Cash dividend/distribution \$</b> | <b>Tax offsets \$</b> | <b>Assessable amount \$</b> |
|---|--------------------------------------|-----------------------|-----------------------------|
| <b>Foreign income Goodman Logistics (HK) Limited – dividends</b>                                      |                                      |                       |                             |
| Foreign dividend – unfranked<br>(paid 25 August 2023 and assessable for the year ending 30 June 2024) | \$250.00                             | Nil                   | \$125.00                    |
| <b>Sub-total (A)</b>  | \$250.00                             | Nil                   | \$125.00                    |
| <b>Australian income Goodman Limited (GL) – dividends</b>   |                                      |                       |                             |
| Dividends – unfranked   | Nil                                  | Nil                   | Nil                         |
| Dividends – franked   | Nil                                  | Nil                   | Nil                         |
| <b>Sub-total (B)</b>  | Nil                                  | Nil                   | Nil                         |
| <b>Australian income Goodman Industrial Trust (GIT) – distributions</b>                               |                                      |                       |                             |
| Interest  | \$90.87                              |                       | \$90.87                     |
| Other income  | \$12.54                              |                       | \$12.54                     |
| Other income NCMI   | Nil                                  |                       | Nil                         |
| Unfranked distributions   | Nil                                  |                       | Nil                         |
| <b>Total non-primary production income*</b>   | \$103.41                             |                       | \$103.41                    |
| <b>Franked distributions*</b>   | \$12.06                              | \$5.17                | \$17.23                     |
| <b>Capital gains</b>  |                                      |                       |                             |
| Discounted method – 50% – TARP  | \$488.91                             |                       | \$488.91                    |
| Discounted method – 50% – non-TARP  | Nil                                  |                       | Nil                         |
| CGT concession amount – TARP  | \$488.91                             |                       |                             |
| CGT concession amount – non-TARP  | Nil                                  |                       |                             |
| Other method – TARP   | Nil                                  |                       | Nil                         |
| Other method – non-TARP   | Nil                                  |                       | Nil                         |
| <b>Distributed capital gains*</b>   | \$977.82                             |                       |                             |
| <b>Total net capital gains</b>  |                                      |                       | \$488.91                    |
| <b>Foreign income</b>   |                                      |                       |                             |
| <b>Assessable foreign income*</b>   | \$97.30                              | \$7.71                | \$105.01                    |
| <b>Non-assessable amounts</b>   |                                      |                       |                             |
| <b>Tax-deferred amounts*</b>  | \$59.41                              |                       |                             |
| <b>Other amounts withheld from distributions</b>  |                                      |                       |                             |
| TFN amounts withheld  | Nil                                  |                       |                             |
| Credit for tax paid by trustee  | Nil                                  |                       |                             |
| Non resident withholding tax  | Nil                                  |                       |                             |
| <b>Sub-total (C)</b>  | <b>\$1,250.00</b>                    |                       |                             |
| (Sum of *Components less Other amounts withheld from Distributions)                                   |                                      |                       |                             |
| <b>Total net cash distributions</b>   | <b>\$1,500.00</b>                    |                       |                             |
| Comprising of:  |                                      |                       |                             |
| <b>(A) Total cash from Goodman Logistics (HK) Limited</b>   | \$250.00                             |                       |                             |
| <b>(B) Total cash from Goodman Limited (GL)</b>   | Nil                                  |                       |                             |
| <b>(C) Total cash from Goodman Industrial Trust (GIT)</b>   | \$1,250.00                           |                       |                             |

Please retain this statement for income tax purposes.