

Signature as prescribed in tax return

# Self-managed superannuation fund annual return 2022

### Who should complete this annual return?

Only self-managed superannuation funds (SMSFs) can complete this annual return. All other funds must complete the *Fund income tax return 2022* (NAT 71287).

- 1 The *Self-managed superannuation fund annual return instructions 2022* (NAT 71606) (the instructions) can assist you to complete this annual return.
- 2 The SMSF annual return cannot be used to notify us of a change in fund membership. You must update fund details via [ABR.gov.au](http://ABR.gov.au) or complete the Change of details for superannuation entities form (NAT 3036).

### To complete this annual return

- 1 Print clearly, using a BLACK pen only.
- 2 Use BLOCK LETTERS and print one character per box.
 

|   |   |   |   |   |   |   |  |  |  |  |
|---|---|---|---|---|---|---|--|--|--|--|
| S | M | I | T | H | S | T |  |  |  |  |
|---|---|---|---|---|---|---|--|--|--|--|
- 3 Place  in ALL applicable boxes.

### Postal address for annual returns:

**Australian Taxation Office**  
GPO Box 9845  
[insert the name and postcode of your capital city]

For example:

Australian Taxation Office  
GPO Box 9845  
SYDNEY NSW 2001

## Section A: Fund information

1 Tax file number (TFN)

2 To assist processing, write the fund TFN at the top of pages 3, 5, 7, 9 and 11.

- 1 The ATO is authorised by law to request your TFN. You are not obliged to quote your TFN but not quoting it could increase the chance of delay or error in processing your annual return. See the Privacy note in the Declaration.

2 Name of self-managed superannuation fund (SMSF)

3 Australian business number (ABN) (if applicable)

4 Current postal address

|   |  |  |
|---|--|--|
| <small>Suburb/town</small><br><input type="text" value="Hamilton"/> | <small>State/territory</small><br><input type="text" value="QLD"/> | <small>Postcode</small><br><input type="text" value="4007"/> |
|---|--|--|

5 Annual return status

Is this an amendment to the SMSF's 2022 return?      **A** No  Yes

Is this the first required return for a newly registered SMSF?      **B** No  Yes

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Tax File Number **788514413**

### Section K: Declarations

Penalties may be imposed for false or misleading information in addition to penalties relating to any tax shortfalls.

#### Important

Before making this declaration check to ensure that all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you leave labels blank, you will have specified a zero amount or the label was not applicable to you. If you are in doubt about any aspect of the annual return, place all the facts before the ATO.

#### Privacy

The ATO is authorised by the *Taxation Administration Act 1953* to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However if you do not provide the TFN, the processing of this form may be delayed.

Taxation law authorises the ATO to collect information and disclose it to other government agencies. For information about your privacy go to [ato.gov.au/privacy](http://ato.gov.au/privacy)

#### TRUSTEE'S OR DIRECTOR'S DECLARATION:

I declare that, the current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received a copy of the audit report and are aware of any matters raised therein. The information on this annual return, including any attached schedules and additional documentation is true and correct.

Authorised trustee's, director's or public officer's signature

Date **23** / **11** / **2022**

#### Preferred trustee or director contact details:

Title: Mr  Mrs  Miss  Ms  Other

Family name **MCCARTHY**

First given name **DIANE**

Other given names

Phone number **0417499730**

Email address

Non-individual trustee name (if applicable)

ABN of non-individual trustee

Time taken to prepare and complete this annual return  Hrs

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this annual return to maintain the integrity of the register. For further information, refer to the instructions.

#### TAX AGENT'S DECLARATION:

I declare that the *Self-managed superannuation fund annual return 2022* has been prepared in accordance with information provided by the trustees, that the trustees have given me a declaration stating that the information provided to me is true and correct, and that the trustees have authorised me to lodge this annual return.

Tax agent's signature

Date  /  /

#### Tax agent's contact details

Title: Mr  Mrs  Miss  Ms  Other

Family name **Evans**

First given name **Andrew**

Other given names **James**

Tax agent's practice **Orange Partners Pty Ltd**

Tax agent's phone number **0756881383**

Reference number **KJ&DPMC0146**

Tax agent number **24720519**