

Section F / Section G: **Member Information**

		See the Privacy note in the Declaration.	Member
Title	Mr	Member'sTFN	621 097 059
Family name	Stacey		Member 1
First given name	Spencer		Account status
Other given names			<input type="radio"/> Code
Date of birth	16/07/1945	If deceased, date of death	

Contributions

OPENING ACCOUNT BALANCE 604,044.00

Refer to instructions for completing these labels.

Employer contributions

A

ABN of principal employer

A1

Personal contributions

B

CGT small business retirement exemption

C

CGT small business 15-year exemption amount

D

Personal injury election

E

Spouse and child contributions

F

Other third party contributions

G

TOTAL CONTRIBUTIONS **N**

(Sum of labels A to M)

Proceeds from primary residence disposal

H

Receipt date

H1

Assessable foreign superannuation fund amount

I

Non-assessable foreign superannuation fund amount

J

Transfer from reserve: assessable amount

K

Transfer from reserve: non-assessable amount

L

Contributions from non-complying funds and previously non-complying funds

T

Any other contributions (including Super Co-contributions and low Income Super Amounts)

M

Other transactions

Accumulation phase account balance

S1

Retirement phase account balance - Non CDBIS

S2

Retirement phase account balance - CDBIS

S3

TRIS Count

CLOSING ACCOUNT BALANCE **S**

(S1 plus S2 plus S3)

Accumulation phase value **X1**

Retirement phase value **X2**

Outstanding limited recourse borrowing arrangement amount **Y**

Allocated earnings or losses

O

Loss

Inward rollovers and transfers

P

Outward rollovers and transfers

Q

Lump Sum payments

R1

Code

Income stream payments

R2

Code

M

Fund's tax file number (TFN)

See the Privacy note in the Declaration.

Title Mrs Member'sTFN 824 777 673 Member 576 306 330

Family name Stacey Account status Code

First given name Lolita

Other given names

Date of birth If deceased, date of death

Contributions

OPENING ACCOUNT BALANCE

Refer to instructions for completing these labels.

Employer contributions

ABN of principal employer

Personal contributions

CGT small business retirement exemption

CGT small business 15-year exemption amount

Personal injury election

Spouse and child contributions

Other third party contributions

Proceeds from primary residence disposal

Receipt date

Assessable foreign superannuation fund amount

Non-assessable foreign superannuation fund amount

Transfer from reserve: assessable amount

Transfer from reserve: non-assessable amount

Contributions from non-complying funds and previously non-complying funds

Any other contributions (including Super Co-contributions and low Income Super Amounts)

TOTAL CONTRIBUTIONS 0.00
(Sum of labels A to M)

Other transactions

Accumulation phase account balance 0.00

Retirement phase account balance - Non CDBIS 460,697.00

Retirement phase account balance - CDBIS 0.00

Allocated earnings or losses 14,407.00

Inward rollovers and transfers

Outward rollovers and transfers

Lump Sum payments

Income stream payments 9,200.00

TRIS Count

CLOSING ACCOUNT BALANCE 460,697.00
(S1 plus S2 plus S3)

Accumulation phase value 0.00

Retirement phase value 460,697.00

Outstanding limited recourse borrowing arrangement amount