THE TRUSTEES
J & R IACONO SMSF PTY LTD

Dear Trustee,

## Re: J & R SUPERANNUATION FUND

I, John Iacono, advise that, being an eligible member I am entitled to receive payment of a pension from the fund. I wish to start an account based pension on 29<sup>th</sup> June, 2020 with the amount shown below to fund the pension.

Component	John Iacono
Tax Free Component	\$Nil
Taxable Component	\$4,250.00
Total Sum	\$4,250.00

Please calculate and advise me of my benefit amount and the options available to me.

Yours sincerely,

<u>IOHN IACONO</u>

MINUTES OF MEETING OF J & R IACONO SMSF PTY LTD, TRUSTEE OF J & R SUPERANNUATION FUND, HELD AT 96 BRADSHAW STREET, ESSENDON, VIC, 3040, ON THE  $29^{TH}$  JUNE, 2020.

PRESENT:

Mr. John Iacono Mrs. Rose Iacono

CHAIRPERSON:

Mr. John Iacono occupied the chair.

## IT WAS RESOLVED THAT:

On the 29<sup>th</sup> June, 2020 John Iacono has elected that the amount shown below as the 'Total Sum' to be applied to fund an account based pension as from 29<sup>th</sup> June, 2020.

Component	John Iacono
Tax Free Component	\$Nil
Taxable Component	\$4,250.00
Total Sum	\$4,250.00

## IT WAS FURTHER RESOLVED THAT:

- 1. Payments of the pension by the trustee to the pensioner will be in accordance with the trust deed and subject to the requirements of the Act.
- 2. The pension amount withdrawn will be at least the minimum amount specified by the requirements of the Act for the payments of pension and determined by the responsible authority.

## CLOSED:

There being no further business the meeting was then closed. Confirmed as a true record of the meeting held this day.

Chairperson