

PAYG Payment Summary - Superannuation Income Stream

Payment summary for year ending 30 June 2021

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

Payee Details

Payee's surname or family name

BRIGHTON

Payee's given name(s)

ANTHONY JOHN

Payee's address

120 HAZELMERE CIRCUS

HAZELMERE WA 6055

Date of birth

02/01/1947

NOTICE TO PAYEE If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can - visit www.ato.gov.au - refer to TaxPack - phone 13 28 61

Period of payment 01/07/2020 to 30/06/2021

Payee's Tax File Number

624607298

Total Tax withheld

\$

Taxable component

Taxed element

\$ 405

Untaxed element

\$

Tax free component

\$ 12,095

Tax offset amount

\$

Lump sum in arrears - taxable component

\$

Lump sum in arrears - Tax free component

\$

Payer Details

Payer's ABN or Withholder Payer Number

85213147958

Branch Number

Payer's Name

THE TAY-BRIGHTON SUPERANNUATION FUND

Signature of authorised person

Date

/ /

THE TAY-BRIGHTON SUPERANNUATION FUND
PENSIONS CALCULATION SUMMARY REPORT AT 16/12/2021

Member Name	Brighton, Anthony John
Member Account	502
Member DOB	02/01/1947
Pension Start Date	30/06/2012
Age at Start Date	65

Balance Details at 30/06/2012

Taxable	404.62
Tax Free	12,095.38
Total Benefit	12,500.00
Tax-Free Proportion	96.76%

Pension Calculation Year 2021

Age at 01/07/2020 73

Below Calculations are based on Account Balance at 01/07/2020 of 256,987.40

Pension Type Minimum Account-Based

Minimum Payment Factor	2.50% (includes 50% reduction)
Maximum Payment Factor	N/A
Minimum Payment	6,420.00
Maximum Payment	256,987.40

Pension Payable	Year 10	Annual
Pension Amount	12,500.00	12,500.00
Tax Free Component	12,095.00	12,095.00
Taxable Component	405.00	405.00

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Payee Details

Payee's surname or family name

TAY-BRIGHTON

Payee's given name(s)

ROSALYN

Payee's address

120 HAZELMERE CIRCUS

HAZELMERE WA 6055

Date of birth

12/03/1947

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Period of payment 01/07/2020 to 30/06/2021

Payee's Tax File Number

807645531

Total Tax withheld

\$

Taxable component

Taxed element

\$ 256

Untaxed element

\$

Tax free component

\$ 10,743

Tax offset amount

\$

Lump sum in arrears - taxable component

\$

Lump sum in arrears - Tax free component

\$

Payer Details

Payer's ABN or Withholder Payer Number

85213147958

Branch Number

Payer's Name

THE TAY-BRIGHTON SUPERANNUATION FUND

Signature of authorised person

Date

/ /

THE TAY-BRIGHTON SUPERANNUATION FUND
PENSIONS CALCULATION SUMMARY REPORT AT 16/12/2021

Member Name	Tay-Brighton, Rosalyn
Member Account	501
Member DOB	12/03/1947
Pension Start Date	30/06/2011
Age at Start Date	64

Balance Details at 30/06/2011

Taxable	255.85
Tax Free	10,744.15
Total Benefit	11,000.00
Tax-Free Proportion	97.67%

Pension Calculation Year 2021

Age at 01/07/2020 73

Below Calculations are based on Account Balance at 01/07/2020 of 367,020.32

Pension Type Minimum Account-Based

Minimum Payment Factor	2.50% (includes 50% reduction)
Maximum Payment Factor	N/A
Minimum Payment	9,180.00
Maximum Payment	367,020.32

Pension Payable	Year 11	Annual
Pension Amount	11,000.00	11,000.00
Tax Free Component	10,743.70	10,743.70
Taxable Component	256.30	256.30
