

MINUTES OF MEETING OF ANNA MARIA PUGLIESE AND CATERINA MORO, BEING TRUSTEES OF PUGLIESE FAMILY SUPERANNUATION FUND, HELD AT 7 WINCANTON COURT, NOBLE PARK, VIC, 3174, ON THE 1<sup>ST</sup> JULY 2021.

PRESENT: Mrs Anna Pugliese  
Ms Caterina Moro

CHAIRPERSON: Mrs Anna Pugliese occupied the chair.

IT WAS RESOLVED THAT:

The account based pensions started on the 1<sup>st</sup> July 2014 and 1<sup>st</sup> July 2015 for Anna Pugliese to be commuted back to accumulation phase on the 1<sup>st</sup> July 2021.

On the 1<sup>st</sup> July 2021, Anna Pugliese has elected that the amount shown below as the 'Total Sum' to be applied to fund an account based pension as from 1<sup>st</sup> July 2021.

Component	Anna Pugliese
Tax Free Component	\$310,189.00
Taxable Component	\$207,811.00
<b>Total Sum</b>	<b>\$518,000.00</b>

IT WAS FURTHER  
RESOLVED THAT:

1. Payments of the pension by the trustee to the pensioner will be in accordance with the trust deed and subject to the requirements of the Act.
2. The pension amount withdrawn will be at least the minimum amount specified by the requirements of the Act for the payments of pension and determined by the responsible authority.

CLOSED:

There being no further business the meeting was then closed.  
Confirmed as a true record of the meeting held this day.

X   
Chairperson

1 July 2021

THE TRUSTEES  
ANNA PUGLIESE AND CATERINA MORO

Dear Trustee,

**Re: PUGLIESE FAMILY SUPERANNUATION FUND**

I, ANNA PUGLIESE, advise that, being an eligible member I am entitled to receive payment of a pension from the fund. I wish to start an account based pension on 1<sup>st</sup> July 2021 with the amount shown below to fund the pension.

Component	Anna Pugliese
Tax Free Component	\$310,189.00
Taxable Component	\$207,811.00
<b>Total Sum</b>	<b>\$518,000.00</b>

Please calculate and advise me of my benefit amount and the options available to me.

Yours sincerely



ANNA PUGLIESE