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THE TRUSTEE FOR COLBERT FAMILY  
SUPERANNUATION FUND  
PO BOX 227  
BALLINA NSW 2478

Our reference: 7111692468749

Phone: 13 10 20

ABN: 91 957 581 192

30 July 2019

## Authority to release benefits due to excess concessional contributions

Dear Trustee,

This is an authority to release benefits for ANDREW COLBERT due to excess concessional contributions. They have requested that \$1,051.83 be released from their superannuation account. The released amount is to be paid to the ATO.

### NEED HELP?

If you have any questions, please phone **13 10 20** between 8:00am and 6:00pm, Monday to Friday.

### What you need to do

THE TRUSTEE FOR COLBERT FAMILY SUPERANNUATION FUND is required within 20 business days of the date of this letter to:

- › make a payment to us of the lesser of either:
  - \$1,051.83 or
  - the sum of all available release amounts for each super interest held by you for ANDREW COLBERT.
- › If you can't release the full amount, please specify your reason, and
- › return the enclosed statement to us.

You don't need to amend the contributions report you provided for this member in your SMSF annual return or member contributions statement. Releasing this benefit doesn't change the contributions that led to the excess.

Yours faithfully,  
**Grant Brodie**  
Deputy Commissioner of Taxation

Digitally Signed with BGL SmartSign on 12/07/2019  
(See attached BGL SmartSign Digital Certificate)

## HOW TO PAY

When you make a payment you need to specify which accounts you're paying by using the payment reference details below. We offer a range of convenient payment options. You can visit our website [ato.gov.au/howtopay](http://ato.gov.au/howtopay) for all payment options.

### BPAY®



**Biller code:** 75556

**Your payment reference number (PRN) is:**  
5510 0146 9774 7175 91

### CREDIT CARD

Pay online with your credit card at [ato.gov.au/howtopay](http://ato.gov.au/howtopay)

To pay by phone, call the Government EasyPay service on **1300 898 089**.

A card payment fee will apply

**Your payment reference number (PRN) is:**  
5510 0146 9774 7175 91

### DIRECT CREDIT

**BSB:** 093003

**Account number:** 316385

**Account name:** ATO Direct Credit Account

**Your payment reference number (PRN) is:**  
5510 0146 9774 7175 91



# Authority to release benefits due to excess concessional contributions

## Release authority statement

30 July 2019

### How to complete this statement

You must:

- complete section B and if required section C
- sign and date the declaration (section E) that applies to you, and
- send the completed statement **without a cover sheet** by mail or fax:

mail to

Australian Taxation Office  
PO Box 3578  
ALBURY NSW 2640

OR fax individually to  
1300 139 011

### Completing this form

- Print clearly, using a BLACK pen only.
- Use BLOCK LETTERS and print one character per box.

S M I T # [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]

- Place  in ALL applicable boxes.

You must return this statement to us within 20 business days of the issue date on the enclosed letter.



## Section A: Member details

1 Title MR

2 Family name COLBERT

3 First given name ANDREW

4 Member TFN 146977471

5 Member account number 1

6 Member identifier number

7 Unique superannuation identifier

8 Year of assessment 2017 - 18

9 Payment reference number 5510 0146 9774 7175 91

## Section B: Details of payment

Complete this section detailing the amount paid and if required the amount unable to be released from your member's super interest.

The amount to be paid to the ATO is \$ 1,051.83

10 Amount paid \$ [ ] [ ] [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] . [ ] [ ]

11 Date amount paid [ ] [ ] / [ ] [ ] / [ ] [ ] [ ] [ ]

12 Amount unable to be released (Complete section C if there is an amount unable to be released) \$ [ ] [ ] [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] . [ ] [ ]







## **BGL SmartSign Digital Signature Certificate**

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### **Signatories Required and Confirmed**

The following people have consented to digitally sign this document with BGL SmartSign, in which a BGL SmartSign digital signature will replace the need for a written signature.

#### **1. Andrew Colbert**

Fund Contact

Verified Email address:andycolby18@gmail.com

Verified Mobile Telephone:61412000931

IP Address: 211.27.162.102

#### **Timestamp**

12/08/2021 13:55:42 +1000

12/08/2021 15:53:15 +1000

#### **Audit**

Document 2020 Authority to Release Excess Conc Contributions.pdf for Colbert Family Superannuation Fund has been uploaded by Priscilla D'orio.

Document 2020 Authority to Release Excess Conc Contributions.pdf for Colbert Family Superannuation Fund has been signed by Andrew Colbert.