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հվիկիլորիկիկիկիկիկիկիկիկությունին THE TRUSTEE FOR COLBERT FAMILY SUPERANNUATION FUND **PO BOX 227 BALLINA NSW 2478**

Our reference: 7111692468749 Phone: 13 10 20 ABN: 91 957 581 192 30 July 2019

Authority to release benefits due to excess concessional contributions

Dear Trustee,

This is an authority to release benefits for ANDREW COLBERT due to excess concessional contributions. They have requested that \$1,051.83 be released from their superannuation account. The released amount is to be paid to the ATO.

What you need to do

THE TRUSTEE FOR COLBERT FAMILY SUPERANNUATION FUND is required within 20 business days of the date of this letter to:

- make a payment to us of the lesser of either:
 - \$1.051.83 or
- the sum of all available release amounts for each super interest held by you for ANDREW COLBERT.
- If you can't release the full amount, please specify your reason, and
- return the enclosed statement to us.

Biotrally See attached Bel You don't need to amend the contributions report you provided for this member in your SMSF annual return or member contributions statement. Releasing this benefit doesn't change the contributions that led to the excess.

Yours faithfully, **Grant Brodie** Deputy Commissioner of Taxation

NEED HELP?

If you have any questions, please phone 13 10 20 between 8:00am and 6:00pm, Monday to Friday.

HOW TO PAY

GL-sign Digital Certifica When you make a payment you need to specify which accounts you're paying by using the payment reference details below. We offer a range of convenient payment options. You can visit our website ato.gov.au/howtopay for all payment options.

BPAY®



Biller code: 75556

Your payment reference number (PRN) is: 5510 0146 9774 7175 91

CREDIT CARD

Pay online with your credit card at ato.gov.au/howtopay

To pay by phone, call the Government EasyPay service on 1300 898 089.

A card payment fee will apply

Your payment reference number (PRN) is: 5510 0146 9774 7175 91

DIRECT CREDIT

BSB: 093003

Account number: 316385

Account name: ATO Direct **Credit Account**

Your payment reference number (PRN) is: 5510 0146 9774 7175 91

Authority to release benefits due to excess concessional contributions



Australian Government Australian Taxation Office

Release authority statement

30 July 2019

How to complete this state You must: complete section B and if requ	
sign and date the declaration ((section E) that applies to you, and t without a cover sheet by mail or fax:
mail to Australian Taxation Office PO Box 3578 ALBURY NSW 2640	OR fax individually to 1300 139 011
Completing this form Print clearly, using a BLACK period use BLOCK LETTERS and pri S M / T H S T Place X in ALL applicable bo	nt one character per box.
enclosed letter.	t to us within ²⁰ business days of the issue date on the
enclosed letter. Section A: Membe	
enclosed letter. Section A: Membe 1 Title ^{MR}	r details
enclosed letter. Section A: Membe 1 Title MR	r details
enclosed letter. Section A: Membe 1 Title ^{MR} 2 Family name ^{COI}	r details
enclosed letter. Section A: Membe 1 Title ^{MR} 2 Family name ^{COI} 3 First given name ANI	r details
enclosed letter. Section A: Membe 1 Title ^{MR} 2 Family name COI 3 First given name ANI 4 Member TFN	r details
enclosed letter. Section A: Membe 1 Title ^{MR} 2 Family name ^{COI} 3 First given name ANI 4 Member TFN 5 Member account numb	r details
enclosed letter. Section A: Membe 1 Title MR 2 Family name COI 3 First given name ANI 4 Member TFN 5 Member account number 6 Member identifier num	r details
 Family name COI First given name ANI Member TFN Member account number Member identifier number 	r details LBERT DREW 146977471 ber 1

Section B: Details of payment

Complete this section detailing the amount paid and if required the amount unable to be released from your member's super interest.

The amount to be paid to the ATO is \$ 1,051.83

10 Amount paid

11 Date amount paid

12 Amount unable to be released (Complete section C if there is an amount unable to be released)

5

\$

Section C: Reason for not releasing money Complete this section if you cannot pay the full amount from your member's super interests.
13 Reason for non-release or partial release (Place an X in the applicable box)
The member does not have sufficient funds available or no longer has any super interests within this fund.
The member has funds available, though cannot be released due to the interest being a defined benefit interest.
Costion D: Current fund detaile
Section D: Super fund details
14 Super fund name THE TRUSTEE FOR COLBERT FAMILY SUPERANNUATION FUND
15 Super fund ABN 91957581192
Section E: Declaration
Complete the declaration that applies to you.
Penalties may be imposed for giving false or misleading information.
TRUSTEE, DIRECTOR OR AUTHORISED OFFICER DECLARATION
 the information contained in the statement is true and correct
where an amount has been paid, it has been released from account(s) held by the member.
Name (Print in BLOCK LETTERS)
Signature
Date Day Month Year
Contact number
Contact number OR AUTHORISED REPRESENTATIVE DECLARATION I, the authorised representative of the super provider, declare that: I have prepared the statement with the information of upplied by the super provider.
AUTHORISED REPRESENTATIVE DECLARATION
I, the authorised representative of the super provider, declare that: I have prepared the statement with the information supplied by the super provider
I have received a declaration made by the super provider that the information provided to me for the preparation of this
statement is true and correct I am authorised by the super provider to give the information in the statement to the ATO.
Name (Print in BLOCK LETTERS)
Signature Date
Day Month Year
Contact number
Privacy The ATO is a government agency bound by the <i>Privacy Act 1988</i> in terms of collection and handling of personal information and tax file numbers (TFNs). For further information about privacy law notices please go to ato.gov.au/privacy

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Signatories Required and Confirmed

The following people have consented to digitally sign this document with BGL SmartSign, in which a BGL SmartSign digital signature will replace the need for a written signature.

1. Andrew Colbert

Fund Contact Verified Email address:andycolby18@gmail.com Verified Mobile Telephone:61412000931

IP Address: 211.27.162.102

Timestamp

12/08/2021 13:55:42 +1000

12/08/2021 15:53:15 +1000

Audit

Document 2020 Authority to Release Excess Conc Contributions.pdf for Colbert Family Superannuation Fund has been uploaded by Priscilla D'orio. Document 2020 Authority to Release Excess Conc Contributions.pdf for Colbert Family Superannuation Fund has been signed by Andrew Colbert.