

P & H Jones Superannuation Fund										
Members Benefits Year Ended	30/06/2020		Peter Jones		Age 54		Heather Jones		Age 52	
	Undeducted	Taxed	Taxed	Total	Undeducted	Taxed	Taxed	Total	Undeducted	Total
Opening Balance	1,396.00	510,333.46	511,729.46		10,647.76	577,358.79	588,006.55		1,099,736.01	
Contributions	472.70	25,000.00	25,472.70		288.80	25,000.00	25,288.80		50,761.50	
Income for the year (*apportioned to opening balances)	0.00	-6,610.87	-6,610.87		0.00	-7,596.28	-7,596.28		-14,207.15	
Insurance	0.00	-1,009.23	-1,009.23		0.00	-1,000.34	-1,000.34		-2,009.57	
	472.70	17,379.90	17,852.60		288.80	16,403.38	16,692.18		34,544.78	
Tax on Income	0.00	1,879.92	1,879.92		0.00	2,184.03	2,184.03		4,063.95	
Tax on Contributions	0.00	3,750.00	3,750.00		0.00	3,750.00	3,750.00		7,500.00	
	0.00	5,629.92	5,629.92		0.00	5,934.03	5,934.03		11,563.95	
Net Increase/(Decrease) for year	472.70	11,749.98	12,222.68		288.80	10,469.35	10,758.15		22,980.83	
Closing Balance	<b>1,868.70</b>	<b>522,083.44</b>	<b>523,952.14</b>		<b>10,936.56</b>	<b>587,828.14</b>	<b>598,764.70</b>		<b>1,122,716.84</b>	