

13 December 2023

Edem Berdie
The Berdie Superannuation Fund
7827 Pavilions Close, Hope Island, Queensland 4212

Dear Sir/Madam

The Berdie Superannuation Fund
Continuation of Account Based Pension

We have recently completed a review of the assets of **The Berdie Superannuation Fund** and your Account Based Pension account in the Fund as at 01 July 2022. It is confirmed that the pension balance will automatically revert to Irene Berdie upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2023.

Your balance contains:

- a Taxable Balance of: \$640,714.36;
- a Tax Free Balance of: \$4,805.06; and
- a Tax Free proportion: 0.74%.

Your Minimum income stream applicable is \$16,140.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Edem Berdie

13 December 2023

Irene Berdie
The Berdie Superannuation Fund
7827 Pavilions Close, Hope Island, Queensland 4212

Dear Sir/Madam

The Berdie Superannuation Fund
Continuation of Account Based Pension

We have recently completed a review of the assets of **The Berdie Superannuation Fund** and your Account Based Pension account in the Fund as at 01 July 2022. It is confirmed that the pension balance will automatically revert to Edem Berdie upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2023.

Your balance contains:

- a Taxable Balance of: \$813,272.11;
- a Tax Free Balance of: \$18,643.45; and
- a Tax Free proportion: 2.24%.

Your Minimum income stream applicable is \$20,800.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Edem Berdie