

Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

Fund Information

Name The Berdie Superannuation Fund

ABN 33475765148

Period 01/07/2022 - 30/06/2023

Reportable Events for Member Edem Berdie

Account Code	Account Name	Event Date	Event Type	Value
BEREDE00043P	Account Based Pension 4	01/07/2022	SIS	7,077.22 CR

Trustee's Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.

.....
Edem Berdie

.....
Irene Berdie

Date: 13 December 2023

Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

Fund Information

Name The Berdie Superannuation Fund

ABN 33475765148

Period 01/07/2022 - 30/06/2023

Reportable Events for Member Irene Berdie

Account Code	Account Name	Event Date	Event Type	Value
BERIRE00045P	Account Based Pension 4	01/07/2022	SIS	21,319.44 CR

Trustee's Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.

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Edem Berdie

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Irene Berdie

Date: 13 December 2023