

22 February 2021



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Mr Robert Fonti  
4 ELM STREET  
LUGARNO NSW 2210

**Online Login Client ID:**  
100202144

**Account Number:**  
991035434

**Check your details  
online:**  
[suncorp.com.au/super/  
everyday-super](http://suncorp.com.au/super/everyday-super)

Hi Robert,

## Confirming your benefit payment

We refer to your request for a benefit payment from Suncorp Everyday Super, which has now been paid and \$103,000.00 has been forwarded to your nominated institution.

We've attached a rollover benefits statement that tells you what you need to know about your payout.

For detailed information on this transaction, please go to your online account at [suncorp.com.au/super/everyday-super](http://suncorp.com.au/super/everyday-super).

## Your fund's annual report

Your fund's annual reports are available on our website, [www.suncorp.com.au/super](http://www.suncorp.com.au/super). Just let us know if you'd like a hard copy posted to you, free of charge.

## We're always happy to help

If there's anything else you need to know, just call our Customer Service team on 1800 191 517 between 8am and 6pm (Eastern Standard Time) Monday to Friday.

Yours sincerely,



James Gyton  
Executive Manager, Wealth Service Delivery

### IMPORTANT INFORMATION

Suncorp Everyday Super is issued by Suncorp Portfolio Services Limited ABN 61 063 427 958 AFSL 237905 RSE licence no L0002059 (SPSL) as trustee for Suncorp Master Trust R1056655 ABN 98 350 952 022. The default provider of insurance cover within Suncorp Everyday Super is Suncorp Life & Superannuation Limited ABN 87 073 979 530, AFSL 229880 (SLSL). The different entities of the Suncorp Group are not responsible for, or liable in respect of products and services provided by other Suncorp Group entities. Information provided is general advice only and does not take into account any person's objectives, financial situation or needs. Before making any decisions to acquire or continue Suncorp Everyday Super, please read the Product Disclosure Statement (PDS) and/or Product Guide and other associated documents including the Financial Services Guide (FSG) and Understanding Investment Risk Flyer. The sender of this communication is SPSL, who can be contacted at Level 28, 266 George Street, Brisbane 4000 or you can call us on 1800 191 517 between Monday to Friday, 8am to 6pm, Eastern Standard Time.

# Rollover benefits statement

## Section A: Receiving fund

Australian business number (ABN):	31431911593
Fund Name:	The Trustee for R & S Fonti Superannuation Fund
Postal address:	4 ELM ST
Suburb/town/locality:	LUGARNO
State/territory:	NSW
Postcode:	2210
Country if other than Australia:	
Unique Superannuation Identifier (USI):	
Member Client Identifier:	1

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## Section B: Member's details

Tax file number (TFN):	185580045
Title:	Mr
Family name:	FONTI
First given name:	ROBERT
Other given names:	ANTHONY
Residential address:	4 ELM STREET
Suburb/town/locality:	LUGARNO
State/territory:	NSW
Postcode:	2210
Country if outside Australia:	
Date of birth:	21/04/1972
Sex:	Male
Daytime phone number:	0407212747
Email address (if applicable):	robertfonti@icloud.com

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## Section C: Rollover transaction details

<b>Service period start date:</b>	12/02/1990
<b>Tax components:</b>	
Tax-free component	\$3,037.23
KiwiSaver Tax-free component	\$0.00
<b>Taxable component:</b>	
- Element taxed in the fund	\$99,962.77
- Element untaxed in the fund	\$0.00
<b>Tax components TOTAL</b>	<b>\$103,000.00</b>
<b>Preservation amounts:</b>	
Preserved amount	\$103,000.00
KiwiSaver preserved amount	\$0.00
Restricted non-preserved amount	\$0.00
Unrestricted non-preserved amount	\$0.00
<b>Preservation amounts TOTAL</b>	<b>\$103,000.00</b>

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**Section D: Non-complying funds**

Contributions made to a non-complying fund on or after 10 May 2006: \$0.00

**Section E: Transferring fund**

Fund ABN: 98350952022  
Fund name: Suncorp Master Trust  
Contact name: James Gyton  
Daytime phone number: 1800 191 517  
Email address (if applicable): everydaysuper@suncorp.com.au

**Section F: Declaration**

I declare that the information contained in the statement is true and correct.

Name: James Gyton

Signature of authorised person:



Date: 17/02/2021