

22 February 2021

Mrs Suzanne Fonti
4 ELM STREET
LUGARNO NSW 2210

Online Login Client ID:
100250363

Account Number:
991035646

**Check your details
online:**
[suncorp.com.au/super/
everyday-super](http://suncorp.com.au/super/everyday-super)

Hi Suzanne,

Confirming your benefit payment

We refer to your request for a benefit payment from Suncorp Everyday Super, which has now been paid and \$54,000.00 has been forwarded to your nominated institution.

We've attached a rollover benefits statement that tells you what you need to know about your payout.

For detailed information on this transaction, please go to your online account at suncorp.com.au/super/everyday-super.

Your fund's annual report

Your fund's annual reports are available on our website, www.suncorp.com.au/super. Just let us know if you'd like a hard copy posted to you, free of charge.

We're always happy to help

If there's anything else you need to know, just call our Customer Service team on 1800 191 517 between 8am and 6pm (Eastern Standard Time) Monday to Friday.

Yours sincerely,



James Gyton
Executive Manager, Wealth Service Delivery

IMPORTANT INFORMATION

Suncorp Everyday Super is issued by Suncorp Portfolio Services Limited ABN 61 063 427 958 AFSL 237905 RSE licence no L0002059 (SPSL) as trustee for Suncorp Master Trust R1056655 ABN 98 350 952 022. The default provider of insurance cover within Suncorp Everyday Super is Suncorp Life & Superannuation Limited ABN 87 073 979 530, AFSL 229880 (SLSL). The different entities of the Suncorp Group are not responsible for, or liable in respect of products and services provided by other Suncorp Group entities. Information provided is general advice only and does not take into account any person's objectives, financial situation or needs. Before making any decisions to acquire or continue Suncorp Everyday Super, please read the Product Disclosure Statement (PDS) and/or Product Guide and other associated documents including the Financial Services Guide (FSG) and Understanding Investment Risk Flyer. The sender of this communication is SPSL, who can be contacted at Level 28, 266 George Street, Brisbane 4000 or you can call us on 1800 191 517 between Monday to Friday, 8am to 6pm, Eastern Standard Time.

Rollover benefits statement

Section A: Receiving fund

Australian business number (ABN):	31431911593
Fund Name:	The Trustee for R & S Fonti Superannuation Fund
Postal address:	4 ELM ST
Suburb/town/locality:	LUGARNO
State/territory:	NSW
Postcode:	2210
Country if other than Australia:	
Unique Superannuation Identifier (USI):	
Member Client Identifier:	2

Section B: Member's details

Tax file number (TFN):	185258923
Title:	Mrs
Family name:	FONTI
First given name:	SUZANNE
Other given names:	
Residential address:	4 ELM STREET
Suburb/town/locality:	LUGARNO
State/territory:	NSW
Postcode:	2210
Country if outside Australia:	
Date of birth:	21/02/1974
Sex:	Female
Daytime phone number:	0407 212 747
Email address (if applicable):	suzannefonti@icloud.com

Section C: Rollover transaction details

Service period start date:	15/08/1994
Tax components:	
Tax-free component	\$647.09
KiwiSaver Tax-free component	\$0.00
Taxable component:	
- Element taxed in the fund	\$53,352.91
- Element untaxed in the fund	\$0.00
Tax components TOTAL	\$54,000.00
Preservation amounts:	
Preserved amount	\$53,998.04
KiwiSaver preserved amount	\$0.00
Restricted non-preserved amount	\$0.00
Unrestricted non-preserved amount	\$1.96
Preservation amounts TOTAL	\$54,000.00

Section D: Non-complying funds

Contributions made to a non-complying fund
on or after 10 May 2006: \$0.00

Section E: Transferring fund

Fund ABN: 98350952022
Fund name: Suncorp Master Trust
Contact name: James Gyton
Daytime phone number: 1800 191 517
Email address (if applicable): everydaysuper@suncorp.com.au

Section F: Declaration

I declare that the information contained in the statement is true and correct.

Name: James Gyton

Signature of authorised person:



Date: 17/02/2021

22 February 2021

The Trustee for R & S Fonti Superannuation Fund
4 ELM ST
LUGARNO NSW 2210

Dear Sir/Madam,

Confirming rollover payment from Everyday Super account number 991035646

Our member has requested we transfer from their Everyday Super plan to your fund.

We've enclosed a Rollover Benefits statement, and paid \$54,000.00 directly to your bank account, if nominated by the member, otherwise a cheque will be sent shortly.

If there's anything else you need to know, just call our Customer Service Team on 1800 191 517 between 8am and 6pm (Eastern Standard Time) Monday to Friday.

Your fund's annual report

Your fund's annual reports are available on our website, www.suncorp.com.au/super. Just let us know if you'd like a hard copy posted to you, free of charge.

Yours sincerely,



James Gyton
Executive Manager, Wealth Service Delivery

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Name: James Gyton

Signature of authorised person:



Date: 17/02/2021