

6 May 2021

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Mrs Suzanne Fonti 4 ELM STREET LUGARNO NSW 2210 Online Login Client ID: 100250363

Account Number: 991035646

Check your details online:

suncorp.com.au/super/ everyday-super

Hi Suzanne.

# Confirming your benefit payment

We refer to your request for a benefit payment from Suncorp Everyday Super, which has now been paid and \$30,000.00 has been forwarded to your nominated institution.

We've attached a rollover benefits statement that tells you what you need to know about your payout.

For detailed information on this transaction, please go to your online account at suncorp.com.au/super/everyday-super.

## Your fund's annual report

Your fund's annual reports are available on our website, www.suncorp.com.au/super. Just let us know if you'd like a hard copy posted to you, free of charge.

## We're always happy to help

If there's anything else you need to know, just call our Customer Service team on 1800 191 517 between 8am and 6pm (Eastern Standard Time) Monday to Friday.

Yours sincerely,

James Gyton

Executive Manager, Wealth Service Delivery

IMPORTANT INFORMATION

Suncorp Everyday Super is issued by Suncorp Portfolio Services Limited ABN 61 063 427 958 AFSL 237905 RSE licence no L0002059 (SPSL) as trustee for Suncorp Master Trust R1056655 ABN 98 350 952 022. The default provider of insurance cover within Suncorp Everyday Super is Suncorp Life & Superannuation Limited ABN 87 073 979 530, AFSL 229880 (SLSL). The different entities of the Suncorp Group are not responsible for, or liable in respect of products and services provided by other Suncorp Group entities. Information provided is general advice only and does not take into account any person's objectives, financial situation or needs. Before making any decisions to acquire or continue Suncorp Everyday Super, please read the Product Disclosure Statement (PDS) and/or Product Guide and other associated documents including the Financial Services Guide (FSG) and Understanding Investment Risk Flyer. The sender of this communication is SPSL, who can be contacted at Level 28, 266 George Street, Brisbane 4000 or you can call us on 1800 191 517 between Monday to Friday, 8am to 6pm, Eastern Standard Time.



## Rollover benefits statement

### Section A: Receiving fund

Australian business number (ABN): 31431911593

Fund Name: The Trustee for R & S Fonti Superannuation Fund

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Postal address: 4 ELM ST

Suburb/town/locality: LUGARNO State/territory: NSW

Postcode: 2210

Country if other than Australia:

Unique Superannuation Identifier (USI):

Member Client Identifier:

Section B: Member's details

Tax file number (TFN): 185258923

Title: Mrs

Family name: FONTI

First given name: SUZANNE

Other given names:

Residential address: 4 ELM STREET

Suburb/town/locality: LUGARNO

State/territory: NSW

Postcode: 2210

Country if outside Australia:

Date of birth: 21/02/1974

Sex: Female

Daytime phone number: 0407212747

Email address (if applicable): suzannefonti@balneiandcolina.com.au

Section C: Rollover transaction details

Service period start date: 15/08/1994

Tax components:

Tax-free component \$568.95 KiwiSaver Tax-free component \$0.00

Taxable component:

- Element taxed in the fund \$29,431.05
- Element untaxed in the fund \$0.00

Tax components TOTAL \$30,000.00

Preservation amounts:

Preserved amount \$30,000.00 KiwiSaver preserved amount \$0.00

Restricted non-preserved amount \$0.00
Unrestricted non-preserved amount \$0.00

Preservation amounts TOTAL \$30,000.00



## Section D: Non-complying funds

Contributions made to a non-complying fund on or after 10 May 2006:

\$0.00

### Section E: Transferring fund

Fund ABN: Fund name:

Contact name: Daytime phone number: Email address (if applicable): Suncorp Master Trust
James Gyton

James Gyton 1800 191 517

98350952022

everydaysuper@suncorp.com.au

#### Section F: Declaration

I declare that the information contained in the statement is true and correct.

Name: James Gyton

Signature of authorised person:

Date:

27/04/2021

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