

Annual premium summary



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North Sydney NSW 2059

Policy number

50065706

1 July 2019

Dear Sir/Madam,

Life insured: Mr Alston A Soares

There's no substitute for peace of mind, especially when it comes to knowing that your lifestyle, and that of your loved ones, will be protected, even if you weren't able to work due to illness or injury.

Over the last 12 months the premiums you have paid for your Zurich income protection policy have helped provide that security and that comfort, by ensuring your most valuable asset – your income – is protected.

A further benefit to your Zurich income protection insurance policy is that **premiums paid for income replacement insurance during the 2018/2019 financial year are generally tax deductible** for eligible Australian Self Managed Super Funds (SMSF), with the exception of premiums that relate to Home support, Spouse cover, Lump sum accident, Family care, Needlestick and Family support benefits.

If you are eligible to claim your premiums as a tax deduction, you should consult your accountant or tax adviser.

Please see overleaf for information on premiums paid during the last financial year.

If you have any questions, please speak to your financial adviser or contact Zurich.

Yours sincerely,

Sasho Briskoski
Head of Customer Service Operations



MME-A-010075-2015

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Premiums paid for your policy

The total premiums, that may be tax deductible, received on the above policy for the year ended 30 June 2019 were \$1,319.65.

Insurance premiums for cover that would meet a condition of release are generally tax deductible to the complying superannuation fund. The information on premium amounts provided above is based on the price of the insurance policy and not necessarily the amount your fund can claim as a tax deduction. The amount of premium that is deductible varies depending on the type of cover. Please contact your adviser or accountant for further information regarding the tax deductibility of premiums to your SMSF.