

Chalna Super Fund

Start July 1, 2021

Minimum Length 12 months



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Service Summary

Services billed monthly

SMSF - Financial Accounts and Tax Return (L3) - Monthly

Self-managed Superannuation Fund Tax Compliance, including;

- Financial Accounts and tax return.
- Binding Nomination Review.
- Live Data Access – including regular monthly review of your data.
- Advice as requested from time to time and services generally.

SMSF - Disbursement of SMSF Class Super - Monthly

Disbursement of software fees associated with ATO practice lodgement services – Class Super.

SMSF - Disbursement of SMSF Audit Fees (L1) - Monthly

Disbursement of the audit fees associated with your Self-Managed Super Fund's financial statements.

Corporate Secretarial Services - ASIC - Monthly

Chalna Pty Ltd

Review Date: 15 June 2022

Annual ASIC Statutory requirements including:

- Preparation of the Company's ASIC Annual Statement and Solvency Statement.
- Preparation of the Company Minutes etc. to comply with statutory requirements.

Out of Scope Services

Additional services provided throughout the year as and when required

Payment Schedule



Proposal contains services which start in the past and may be subject to billing on acceptance of this proposal.

Services billed monthly

\$269.50 every month including \$24.50 GST

Recurring

SMSF - Financial Accounts and Tax Return (L3) - Monthly	\$198.00
SMSF - Disbursement of SMSF Class Super - Monthly	\$27.50
SMSF - Disbursement of SMSF Audit Fees (L1) - Monthly	\$23.10
Corporate Secretarial Services - ASIC - Monthly	\$20.90

Billed every month from 10th July, 2021 Services billed 12 times, last billing: 10th June, 2022
3 catch up periods July 10, 2021 to September 10, 2021

Prices to be confirmed and estimates include GST

One Time

Out of Scope Services \$264.00 per hour

Billed on completion

Minimum Price

\$3,234.00

Calculated until: June 30, 2022

Including \$294.00 GST

Totals exclude prices charged per unit and use the minimum values of price ranges.