

La Prova Enterprises
 37 Greenfield Road
 SEAVIEW DOWNS SA, 5049
 AUSTRALIA

Investor Name
 La Prova Enterprises

Investor Number
 8162103

Date
 9 August 2021

CONSOLIDATED ANNUAL TAXATION STATEMENT

For the year ended 30th June 2021 - Balmain Discrete Mortgage Income Trusts

Please retain this statement for Income Tax purposes

Part A - Tax return information

| Income | Tax Return label | Amount (\$) |
|--|------------------|-------------|
| Non-primary production income | 13U | 2,024.36 |
| Franking distributions from trusts | 13C | 0.00 |
| Other deductions relating to distributions | 13Y | 0.00 |
| Franking credits | 13Q | 0.00 |
| Credit for TFN amounts withheld | 13R | 0.00 |
| Total current year capital gains | 18H | 0.00 |
| Net capital gain | 18A | 0.00 |
| Assessable foreign source income | 20E | 0.00 |
| Other net foreign source income | 20M | 0.00 |

Part A information is relevant for investors completing the tax return for individuals (refer to 'Supplementary Section of the Tax Return').

Part B - Capital gains Additional information for Question 18

| | Cash Distribution (\$) | Tax Paid or Tax Offsets (\$) | Taxable Amount (\$) |
|--|------------------------|------------------------------|---------------------|
| Capital gains - discounted method - TARP | 0.00 | | 0.00 |
| Capital gains - discounted method - Non-TARP | 0.00 | 0.00 | 0.00 |
| Capital gains - indexation method - TARP | 0.00 | | 0.00 |
| Capital gains - indexation method - Non-TARP | 0.00 | 0.00 | 0.00 |
| Capital gains - other method - TARP | 0.00 | | 0.00 |
| Capital gains - other method - Non-TARP | 0.00 | 0.00 | 0.00 |
| Total current year capital gains | | | 0.00 |

CONTACT US

Enquiries: 02 9232 8888

Web: www.balmainprivate.com.au

Part C - Components of distribution

| | Cash Distribution (\$) | Tax Paid or Tax Offsets (\$) | Taxable Income (\$) |
|--|---------------------------|---------------------------------|---------------------|
| Australian income | | | |
| Dividends- franked | 0.00 | 0.00 | 0.00 |
| Dividends- unfranked | 0.00 | | 0.00 |
| Dividends- CFI | 0.00 | | 0.00 |
| Interest ¹ | 2,024.36 | | 2,024.36 |
| Other income ² | 0.00 | | 0.00 |
| Less other allowable trust deductions | 0.00 | | 0.00 |
| Non-primary production income | 2,024.36 | 0.00 | 2,024.36 |
| Capital gains (CGT) ³ | | | |
| Discounted Capital Gains – TARP ⁴ | 0.00 | | 0.00 |
| Discounted Capital Gains - Non-TARP ⁴ | 0.00 | | 0.00 |
| Foreign discounted capital gain | 0.00 | 0.00 | 0.00 |
| CGT concession amount – TARP ⁵ | 0.00 | | 0.00 |
| CGT concession amount - Non-TARP ⁵ | 0.00 | | 0.00 |
| Capital gains indexation method - TARP | 0.00 | | 0.00 |
| Capital gains indexation method - Non-TARP | 0.00 | | 0.00 |
| Foreign Indexed Capital Gain | 0.00 | 0.00 | 0.00 |
| Capital gains other method – TARP | 0.00 | | 0.00 |
| Capital gains other method - Non-TARP ⁶ | 0.00 | | 0.00 |
| Foreign Other Capital Gain | 0.00 | 0.00 | 0.00 |
| Distributed capital gain | 0.00 | 0.00 | |
| Net capital gain | | | 0.00 |
| Foreign income | | | |
| Interest income | 0.00 | 0.00 | 0.00 |
| Modified passive income | 0.00 | 0.00 | 0.00 |
| Other assessable foreign income | 0.00 | 0.00 | 0.00 |
| Assessable foreign income | 0.00 | 0.00 | 0.00 |
| Other non-assessable amounts | | | |
| Tax-exempted amounts | 0.00 | | |
| Tax-free amounts | 0.00 | | |
| Tax deferred amounts ⁷ | 0.00 | | |
| Gross distribution | 2,024.36 | | |
| Other deductions from distribution | | | |
| Less: Withholding Tax ⁸ | 0.00 | | |
| Other expenses | 0.00 | | |
| Net distribution | 2,024.36 | | |

This information has been prepared for Australian resident individual taxpayers to assist you with the completion of your 2020/2021 tax return. Australian tax laws are complex. You should seek your own tax advice if you have any doubts regarding your tax position.

About Part A - Tax return information

Part A is a summary of the distribution components from your investments that are relevant for the completion of your 2021 tax return.

You can copy the amounts from Part A of this tax statement to your corresponding labels of the Tax Return (Supplementary Section) 2021.

About Part B - Capital gains tax information

Part B are the components of a distribution which you may need to know to work out your net capital gain or loss and specifically provides the CGT concession amount. It also includes tax-deferred amounts, required to adjust the cost base and reduced cost base of your units.

About Part C - Components of distribution

Part C provides a detailed breakdown of the distributions you have received during the financial year.

Notes*

1. Interest relates to amounts earned on cash or fixed interest securities held in Australia.
2. Other income is any other income from Australian sources (excluding capital gains) that is taxable. This included rental income from direct or indirect property investments.
3. All capital gains arise from 'Non-Taxable Australian Real Property' ('NTARP') assets. If you are a resident of Australia for tax purposes the distinction between NTARP and 'Taxable Australian Real Property' ('TARP') gains is irrelevant. If you are not a resident of Australia for tax purposes, this distinction affects the amount of withholding tax deducted from your distribution. No withholding tax has been deducted from NTARP capital gains.
4. Discounted capital gains are gains on the disposal of investments that have been held for at least 12 months. The gain has been reduced by 50 percent as a result of the CGT discount available to trusts.
5. CGT concession amount relates to amounts referred to in subsection 104-71 (4) of the ITAA 1997. It comprises the non-assessable CGT discount amount and amounts referable to certain capital gains reduced by capital losses.
6. Capital gains other method are gains on the disposal of investments disposed of within 12 months of acquisition. No adjustment is available for inflation or the 50 percent discount.
7. Tax deferred amounts are not usually assessable for income tax purposes and are therefore not included in your tax return. Details of tax deferred amounts received should be retained for capital gains tax purposes as you will need to reduce the cost base, or reduced cost base, of your units. If the aggregate of tax deferred amounts received exceeds your cost base, or reduced cost base, then a capital gain equal to the excess should be included in your assessable income.
8. Withholding tax is the amount that has been deducted from your distribution because you have not provided us with your Tax File Number or Australian Business Number or you are a non-resident for tax purposes.